

Balance Sheet
Market & Scott Pty Ltd ATF SG Unit Trust
As at 31 October 2020

| | ACTUAL 31 Oct 2020 | ADJUSTED 31 Oct 2020 |
|--|-----------------------|-------------------------|
| Assets | | |
| Bank | | |
| CBA Trading Account | \$100.38 | \$100.38 |
| Client Holdings | \$0.00 | \$0.00 |
| Esolvency Trading Account | \$99.77 | \$99.77 |
| NAB Cheque Account | \$7.48 | \$7.48 |
| Petty Cash | \$1,000.00 | \$1,000.00 |
| Westpac Trading 255155 | \$217,020.47 | \$217,020.47 |
| Total Bank | \$218,228.10 | \$218,228.10 |
| Current Assets | | |
| Bill Facility Fees | \$831.79 | \$831.79 |
| Client Deposits/Expenses | \$0.00 | \$0.00 |
| Loan - Esolvency Brand Unit Trust | \$3,356.41 | \$3,356.41 |
| Loan - SG Dev Pty Limited | \$2,530.00 | \$2,530.00 |
| Loan - Shaw Gidley Unit Trust | \$275.00 | \$275.00 |
| Loan - Social Club | \$10.00 | \$10.00 |
| Trade Debtors | \$42,744.69 | \$42,744.69 |
| Work In Progress - Shaw Gidley | \$1,612,605.13 | \$1,612,605.13 |
| Total Current Assets | \$1,662,353.02 | \$1,662,353.02 |
| Fixed Assets | | |
| Accumulated Depreciation Fit-out Charlestown | -\$23,704.97 | \$0.00 |
| Fit-out Charlestown | \$77,266.98 | \$0.00 |
| Harley Davidson | \$32,800.00 | \$0.00 |
| Motor Vehicles | \$281,787.05 | \$0.00 |
| Motor Vehicles Accumulated Depreciation | -\$78,668.72 | \$0.00 |
| P & E Accum Dep'n | -\$55,667.08 | \$0.00 |
| Plant & Equipment at Cost | \$79,529.98 | \$0.00 |
| Total Fixed Assets | \$313,343.24 | \$0.00 |
| Non-current Assets | | |
| Deposits & Bonds | \$4,233.32 | \$4,233.32 |
| Goodwill | \$4,063,020.00 | \$3,721,441.84 |
| Total Non-current Assets | \$4,067,253.32 | \$3,725,675.16 |
| Total Assets | \$6,261,177.68 | \$5,606,256.28 |
| Liabilities | | |
| Current Liabilities | | |
| BOQ Specialist Credit Card CC | \$764.82 | \$764.82 |
| BOQ Specialist Credit Card JS | \$7,414.39 | \$7,414.39 |
| BOQ Specialist Credit Card JSh | \$5,272.32 | \$5,272.32 |
| BOQ Specialist Credit Card PG | \$6,684.32 | \$6,684.32 |
| Fringe Benefit Tax Payable | \$1,808.17 | \$1,808.17 |
| GST | \$7,868.22 | \$7,868.22 |
| Loan - Hunter Premium Funding | \$34,848.68 | \$34,848.68 |
| PAYG Withholding Payable | \$22,918.00 | \$22,918.00 |
| Payroll Tax Payable | \$2,753.14 | \$2,753.14 |
| Provision for ASIC User Pay | \$50,774.00 | \$50,774.00 |
| Super Guarantee Payable | \$800.84 | \$800.84 |
| Trade Creditors | \$23,118.27 | \$23,118.27 |
| Total Current Liabilities | \$165,025.17 | \$165,025.17 |
| Non-Current Liabilities | | |
| Loan - Gingers Rule | -\$1,617.00 | \$44,565.40 |
| BOQ - \$100k working capital | \$44,565.40 | \$44,565.40 |
| Hire Purchases | \$208,434.00 | \$0.00 |
| WBC - \$800k Fixed | \$625,000.00 | \$625,000.00 |
| Annual Leave Entitlements | \$52,221.37 | \$52,221.37 |
| Long Service Leave Entitlement | \$146,144.51 | \$146,144.51 |
| Total Non-Current Liabilities | \$1,074,748.28 | \$867,931.28 |
| Total Liabilities | \$1,239,773.45 | \$1,032,956.45 |
| Net Assets | \$5,021,404.23 | \$4,573,299.83 |

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| | ACTUAL 31 Oct 2020 | ADJUSTED 31 Oct 2020 |
|--|-------------------------------------|---------------------------------------|
| Amounts owing to Unitholders @ 31 Oct 2020 (excluding current year profit) | | |
| James Shaw | \$284,962.75 | \$284,962.75 |
| Paul Gidley | \$255,664.66 | \$255,664.66 |
| Jeff Shute | \$96,448.73 | \$96,448.73 |
| Clare Corrigan | -\$9,032.63 | -\$9,032.63 |
| Current Year Distribution to 31 Oct 2020 | | \$0.00 |
| James Shaw | \$113,519.08 | \$113,519.08 |
| Paul Gidley | \$113,519.08 | \$113,519.08 |
| Jeff Shute | \$81,085.06 | \$81,085.06 |
| Clare Corrigan | \$16,217.01 | \$16,217.01 |
| Total Owing | \$952,383.74 | \$952,383.74 |
| Net Assets | \$4,069,020.49 | \$3,620,916.09 |