



GRESHAM

GRESHAM PRIVATE EQUITY CO-INVESTMENT FUND

ARSN 109 573 015

6 December 2019

000360 000 GPEU



BLUE INVEST PTY LTD
<MALIBU SUPER FUND A/C>
PO BOX 30
COTTESLOE WA 6911

Update your information:



Online:
www.investorcentre.com/au/contact



By Mail:
Computershare Investor Services Pty Ltd
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 367 514
(international) +61 3 9415 4321

SECURITYHOLDER
REFERENCE NUMBER
SRN WITHHELD

TAX DISTRIBUTION STATEMENT FOR THE PERIOD 1 JULY 2019 TO 15 NOVEMBER 2019

The following guide is a summary of the distributions you have received from units held in the Gresham Private Equity Co-Investment Fund (the "Fund") for the period 1 July 2019 to the Fund's termination on 15 November 2019. It is provided to assist you and your tax adviser in the preparation of your 2020 Australian Income Tax Return.

The distributions paid to you during the period by the Gresham Private Equity Co-Investment Fund comprised:

CASH DISTRIBUTIONS

Distribution paid on 6 September 2019 of 28.87 cpu	\$ 14,435.00
Distribution paid on 14 November 2019 of 0.599516 cpu	\$ 299.76
Total distributions paid	\$ 14,734.76

COMPONENTS OF DISTRIBUTIONS

For income tax purposes, the distributions consist of:

Tax deferred amount (refer note below)	\$ 14,734.76
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Note

If you hold your units on capital account, the tax deferred amount is generally not taxable to you. However, this amount may reduce the cost base of your units for CGT purposes.

This guide has been prepared for general information only. It should not be used as a substitute for consultation with your accountant or tax adviser. Each Unitholder's particular circumstances will differ and Unitholders may require individual advice. Unitholders who are not residents for Australian tax purposes should seek professional taxation advice. Income is taxable in the year of entitlement rather than the tax year of receipt.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain in a safe place as a charge may be levied for replacement.**



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(international) 61 3 9415 4321
Facsimile 61 2 8235 8150

Securityholder Reference Number (SRN)

C 0000001562

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: _____ ABN quoted
Page Number: _____ 1 of 1



001144 000 GPEU

BLUE INVEST PTY LTD
<MALIBU SUPER FUND A/C>
PO BOX 30
COTTESLOE WA 6911

Incorporated in New South Wales

ASX code: FP

Security class: FULLY PAID UNITS

Final Issuer Sponsored Holding Statement as at 15 November 2019

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			50000
15/11/19	FUND TERMINATED	3422/10015131		50000	0
		CLOSING BALANCE			0

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date. **The closing balance on this statement may not be the current holding balance.** Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. **Please keep this statement for future reference. A fee may be charged for replacement.**

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.