

## Rocky Li

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**From:** Serena Zhao  
**Sent:** 12 December 2023 08:17  
**To:** Rocky Li  
**Subject:** FW: Annual information  
**Attachments:** Nicholas Gruen - Copy of Smileyscope Share Certificate 23-Apr-20.pdf

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

FYI.

Should you have any queries, please do not hesitate to contact us.

Best regards,

### Serena Zhao

Director

[Business Advisory](#) | [Tax Advisory](#) | [Financial Planning](#) |

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**From:** Nicholas Gruen <[ngruen@gmail.com](mailto:ngruen@gmail.com)>  
**Sent:** Monday, December 11, 2023 10:55 PM  
**To:** Serena Zhao <[serena@tridentfinancial.com.au](mailto:serena@tridentfinancial.com.au)>  
**Subject:** FW: Annual information

Hi Serena,

Here's the share certificate Evelyn sent in case it is useful.

NG

Nicholas Gruen  
Lateral Economics

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**From:** Evelyn Chan <[evelyn@smileyscope.com](mailto:evelyn@smileyscope.com)>

**Date:** Monday, 11 December 2023 at 12:18 pm

**To:** Nicholas <[ngruen@gmail.com](mailto:ngruen@gmail.com)>

**Subject:** Re: Annual information

Hi Nicholas,

Good question - we haven't usually needed to factor in dilution effects, but please let me know what your accountant needs.

I have attached the share certificate and details from Carta. Please let me know if you need further info.

Cheers,  
Evelyn

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**Dr Evelyn Chan**

Chief Executive Officer

Smileyscope

+1 888 300 7117

701 Tillery Street #12, Austin TX, 78702

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**From:** Nicholas Gruen <[ngruen@gmail.com](mailto:ngruen@gmail.com)>

**Sent:** Monday, 11 December 2023 12:14 AM

**To:** Evelyn Chan <[evelyn@smileyscope.com](mailto:evelyn@smileyscope.com)>

**Subject:** Re: Annual information

Thanks Evelyn,

Do we just value our shares at the price paid for shares in the last raise or are there some dilution effects. Are you able to give us the details of the share holdings so we can be sure?

cheers,

Nicholas

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**From:** Evelyn Chan <[evelyn@smileyscope.com](mailto:evelyn@smileyscope.com)>

**Date:** Sunday, 10 December 2023 at 6:53 pm

**To:** Nicholas <[ngruen@gmail.com](mailto:ngruen@gmail.com)>

**Subject:** Re: Annual information

Hi Nicholas,

Thanks for your email. Great to hear from you, and hope you're doing well.

1. Valuation and holding statement as at 30/06/23:

- Our valuation has increased since Peach Super Fund purchased stock. Our last fundraise (Oct-22 to Mar-23) had shares valued at USD\$5.3947 for Series Seed-3 Preferred Stock. Peach Super Fund owns 18,689 shares in Smileyscope Holding Inc, and purchased it in the prior round at a purchase price USD\$1.8135 per share.
- We have not been required to release a Holding Statement.

2. Details of any distributions received and tax statements if applicable during the period 1/07/22-30/06/23
  - Smileyscope Holding Inc has not distributed any dividends to any shareholders in this period
3. Details of any movement in holdings ie sales or purchases during period 1/07/22-30/06/23
  - With the Series Seed-3 fundraise (closed Mar-23), there were 1,067,318 shares issued. The total amount of funds raised for this round was USD\$5.758m.

Please feel free to contact me directly if you'd like any further information or want to clarify the above ([evelyn@smileyscope.com/0458157405](mailto:evelyn@smileyscope.com/0458157405))

Best regards,

Evelyn

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**Dr Evelyn Chan**

Chief Executive Officer

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**From:** Nicholas Gruen <[ngruen@gmail.com](mailto:ngruen@gmail.com)>

**Sent:** Sunday, 10 December 2023 5:29 PM

**To:** Evelyn Chan <[evelyn@smileyscope.com](mailto:evelyn@smileyscope.com)>

**Subject:** Re: Annual information

Apologies — the email below referred to “Neighbourlytics” when it should have referred to “SmileyScope.

Cheers,

Nicholas

Nicholas Gruen  
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Substack: <https://nicholasgruen.substack.com/>

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**From:** Nicholas <[ngruen@gmail.com](mailto:ngruen@gmail.com)>  
**Date:** Sunday, 10 December 2023 at 5:14 pm  
**To:** Evelyn Chan <[evelyn@smileyscope.com](mailto:evelyn@smileyscope.com)>  
**Subject:** Annual information

Dear Evelyn,

I hope you and the company are continuing to travel well and have put another great year behind you. From the updates you've sent it seems so.

As you know, each year I need some documentation from you for my super fund. I am hoping you can provide me with this information regarding the securities I hold with Neighbourlytics or its holding company that provides information on:

- Any events between 30 June 2022 and 30 June 2023 that would justify a change to the market value that we provided in our return for the previous financial year — which also came from you last year. If so, please provide us with details including information that would enable us to determine the new market value of our holding.
- Any dividend or distributions paid during the year ended 30 June 2023

Thanks in advance.

Cheers,

Nicholas

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