

Rocky Li

From: Serena Zhao
Sent: 14 December 2023 15:07
To: Rocky Li
Subject: FW: Annual information

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FYI

Should you have any queries, please do not hesitate to contact us.

Best regards,

Serena Zhao

Director

[Business Advisory](#) | [Tax Advisory](#) | [Financial Planning](#) |

P (03) 9899 4036

M 0468 867 915

A Level 1, 268 Canterbury Rd, Surrey Hills, VIC 3127, Australia

E serena@tridentfinancial.com.au

W tridentfinancial.com.au



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From: Nicholas Gruen (Lateral Economics) <ngruen@gmail.com>
Sent: Thursday, December 14, 2023 3:06 PM
To: Serena Zhao <serena@tridentfinancial.com.au>
Subject: Fwd: Annual information

FYI

NG

Nicholas Gruen
Lateral Economics

+61 403 077 732

ngruen@gmail.com

Skype: nicholas.gruen

Twitter: @ngruen1

Blog: [Club Troppo](#)

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----- Forwarded message -----

From: **Alan Wright [he/him]** <alan@neighbourlytics.com>

Date: Thu, 14 Dec 2023 at 14:52

Subject: Re: Annual information

To: Jessica Christiansen-Franks <jessica@neighbourlytics.com>, Nicholas Gruen <ngruen@gmail.com>

Hello Nicholas,

I have double-checked and can confirm that there were no events of note last FY, nor were any dividends or distributions paid in that period.

Do let me know if you require anything further.

Wishing you a pleasant summer,

Alan Wright *he/him* PA to CEO & Office Manager [+61 \(0\)481 589 099](tel:+61(0)481589099) [linkedin.com/in/wrightalan](https://www.linkedin.com/in/wrightalan)



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Our team works on the traditional land of the Wurundjeri, Taungurung, and Dja Dja Wurrung peoples of the Kulin Nation, the Kaurna people, the peoples of the Darug and Eora Nations, and on the Meanjin land of the Turrbal and Jagera people. We acknowledge that sovereignty was never ceded and pay our respect to Elders past, present and emerging. This communication is subject to the Neighbourlytics [Terms and Conditions](#) and [Privacy Policy](#), published on our [website](#).

On Mon, 11 Dec 2023 at 13:27, Jessica Christiansen-Franks <jessica@neighbourlytics.com> wrote:



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----- Forwarded message -----

From: **Nicholas Gruen** <ngruen@gmail.com>

Date: Sun, 10 Dec 2023 at 17:01

Subject: Annual information

To: Jessica Christiansen-Franks <jessica@neighbourlytics.com>

Dear Jessica,

I hope you and the company are continuing to travel well and have put another great year behind you. From the updates you've sent it seems so.

As you know, each year I need some documentation from you for my super fund. I am hoping you can provide me with this information regarding the securities I hold with Neighbourlytics or its holding company that provides information on:

- Any events between 30 June 2022 and 30 June 2023 that would justify a change to the market value that we provided in our return for the previous financial year — which also came from you last year. If so, please provide us with details including information that would enable us to determine the new market value of our holding.
- Any dividend or distributions paid during the year ended 30 June 2023

Thanks in advance.

cheers,

Nicholas

Nicholas Gruen
Lateral Economics

+61 403 077 732

Skype: nicholas.gruen
Twitter: ngruen1

Substack: <https://nicholasgruen.substack.com/>

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