



## Transfer balance cap

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A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

### Attention

**Available cap space** \$1,397,726.12

Description	Amount
Current personal transfer balance cap	\$1,676,000.00
<b>Current transfer balance cap</b> \$1,676,000.00	
<b>Highest ever transfer balance</b> \$384,111.97	
<b>Indexation entitlement</b> Yes	
Transfer balance account - view transactions	\$278,273.88
<b>Capped defined benefit balance</b> \$0.00	

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## Transfer balance account - view transactions

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### Information

If you believe that this information has been reported incorrectly, or there are events that have not been reported, please contact your superannuation provider.

Effective date	Received date	Description	Amount	Balance
21/07/2020	14/10/2021	Member commutation	\$90,000.00 DR	\$278,273.88 CR

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### From

ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION  
FUND

### Account type

Account based income stream

### Account number

KELCHR00002P

01/07/2020	14/10/2021	Superannuation income stream	\$161.91 CR	\$368,273.88 CR
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Effective date	Received date	Description	Amount	Balance
<b>From</b>				
ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
KELCHR00004P				

22/06/2020	03/03/2021	Member commutation	\$1,000.00 DR	\$368,111.97 CR
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<b>From</b>				
ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
KELCHR00002P				

12/06/2020	08/03/2021	Member commutation	\$5,000.00 DR	\$369,111.97 CR
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<b>From</b>				
ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
KELCHR00002P				

Effective date	Received date	Description	Amount	Balance
10/06/2020	08/03/2021	Member commutation	\$10,000.00 DR	\$374,111.97 CR

## From

ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND

## Account type

Account based income stream

## Account number

KELCHR00002P

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29/04/2020	03/03/2021	Superannuation income stream	\$481.25 CR	\$384,111.97 CR
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## From

ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND

## Account type

Account based income stream

## Account number

KELCHR00003P

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26/02/2020	19/03/2020	Member commutation	\$100,000.00 DR	\$383,630.72 CR
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Effective date	Received date	Description	Amount	Balance
<b>From</b>				
ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
KELCHR00002P				

26/02/2020	19/03/2020	Superannuation income stream	\$483,630.72 CR	\$483,630.72 CR
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<b>From</b>				
ANTHONY KELLY OPTOMETRISTS PTY LTD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
KELCHR00002P				