

Lauren Mears

From: Dene Kilpatrick
Sent: Tuesday, 7 June 2022 9:57 AM
To: Lauren Mears
Subject: RE: Lewis Refund

Receipt for payment



Your transfer has been successfully submitted.

- \$1,412.25 has been paid to The Lewis Family Superannuation
- Confirmation number: Q5475057602

[Add to my payee list](#)

The payee list will allow you to make subsequent transfers quicker.

Account Details

From Account VW - Main Acc/082-748 51-797-2902
To Account The Lewis Family Superannuation/182-512 969861004 MACQUARIE

Transaction details

Amount 1,412.25
Description Refund Advice fees
Remitter name Visionary Wealth

Transfer schedule

Transfer date 07/06/22
[When will my payment be received?](#)

[Return to list](#)

From: Lauren Mears <laurenm@visionarywealth.com.au>
Sent: Tuesday, 7 June 2022 8:20 AM
To: Dene Kilpatrick <denek@visionaryadvisors.com.au>
Subject: Lewis Refund

Hi DK

We have debited \$1,412.25 for FP advice Fees from the SMSF CMA.

Here are the bank details for refund.

DIZKAM PTY LIMITED ATF THE LEWIS FAMILY SUPERANNUATION FUND

182-512 | 969861004 - Cash Management Account

Active

[Linked account](#)

I have done the final FDS. Can you let me know when you have paid it then I will send the FDS? Are Kim and Darren aware we are not providing the FP Advice anymore? I made a note on the FDS that we have refunded them as no longer providing FP advice.

Thanks and Kind Regards

Lauren Mears

Paraplanner



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