Weinberg Superannuation Fund

Members Benefits Year Ended 30/06/2021

	Pension Carole Weinberg Age:80			Death Benefit Pension Carole Weinberg			
	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Total
Opening Balance	114,456.19	43,982.47	158,438.66	82,949.39	49,875.29	132,824.68	291,263.34
Income for the year	37,566.23	14,435.75	52,001.98	27,225.13	16,369.96	43,595.09	95,597.07
(*apportioned to opening balances)							
Pension Taken	-3,612.00	-1,388.00	-5,000.00	-2,810.25	-1,689.75	-4,500.00	-9,500.00
	33,954.23	13,047.75	47,001.98	24,414.88	14,680.21	39,095.09	86,097.07
Tax on Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tax on Contributions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Increase/(Decrease) for year	33,954.23	13,047.75	47,001.98	24,414.88	14,680.21	39,095.09	86,097.07
Closing Balance	**148,410.42**	**57,030.22**	**205,440.64**	**107,364.27**	**64,555.50**	**171,919.77**	**377,360.41**

Tax Free 72.24%

6%	Minimum Pension 20/21	$ 9,510.00
	Less 50% Concession	$ 4,760.00
	Pension Taken 20/21	$ 5,000.00
7%	Minimum Pension 21/22	$ 14,500.00
	Less 50% Concession	$ 7,250.00

Super Transfer Balance

1/07/2017	Opening Balance	$208,128.03
27/09/2017	Death Benefit	$158,646.86
		$366,774.89

Tax Free 62.45%
Commenced 27/09/17

Minimum Pension 20/21	$ 8,000.00
Less 50% Concession	$ 4,000.00
Pension Taken 20/21	$ 4,500.00
Minimum Pension 21/22	$ 12,100.00
Less 50% Concession	$ 6,050.00