

31 March 2023

Jill Tuck  
33 Gareth Avenue  
Beaumaris, Victoria 3193

Dear Sir/Madam

**TUCK SUPERANNUATION FUND**  
**Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 01/07/2021 with \$100,113.61 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

This balance contains:

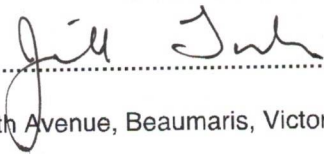
a Taxable Balance of: \$91.71; and  
a Tax Free Balance of: \$100,021.90.  
Tax Free proportion: 99.91%.

I have reached my preservation age and have currently satisfied the condition of release of attaining age 65 under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$2,500.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

  
.....  
Jill Tuck  
33 Gareth Avenue, Beaumaris, Victoria 3193

**TUCK SUPERANNUATION FUND**

**Minutes of a Meeting of the Director(s)**

held on 31 March 2023 at 33 Gareth Avenue, Beaumaris, Victoria 3193

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**PRESENT:**

Jill Tuck

**PENSION COMMENCEMENT:**

Jill Tuck wishes to commence a new Account Based Pension with a commencement date of 01/07/2021.

The Pension Account Balance used to support this pension will be \$100,113.61, consisting of:

- Taxable amount of \$91.71; and
- Tax Free amount of \$100,021.90
- Tax Free proportion: 99.91%.

**CONDITION OF RELEASE:**

It was resolved that the member has satisfied the condition of release of attaining age 65 and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**REVERSIONARY:**

The pension does not have a reversionary beneficiary.

**PAYMENT:**

It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$2,500.00 in the frequency of at least an annual payment.

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.

  
.....  
Jill Tuck  
Chairperson

31 March 2023

TUCK SUPERANNUATION FUND  
Jill Tuck  
33 Gareth Avenue, Beaumaris, Victoria 3193

Dear Sir/Madam

**TUCK SUPERANNUATION FUND**  
**Commencement of Account Based Pension**

Jill Tuck as trustee for TUCK SUPERANNUATION FUND acknowledges that Jill Tuck has advised their intention to commence a new Account Based Pension on 01/07/2021. The pension does not have a reversionary beneficiary.

The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
  - An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
  - The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
  - The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
  - You have reached your preservation age and satisfied the condition of release of attaining age 65 under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustee(s) have agreed to pay your pension payment for the current year of at least \$2,500.00. The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

  
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Jill Tuck

**MINUTES OF MEETING OF CAMELLIA MUSIC PTY LTD FOR TUCK SUPERANNUATION  
FUND  
HELD AT 33 GARETH AVENUE, BEAUMARIS VIC 3193  
ON 1<sup>st</sup> DECEMBER 2021**

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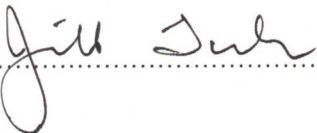
**Present**                      **JILL TUCK (Chairman)**

**Contributions**                      It was resolved that the Fund confirm acceptance of the following  
Contributions for the year ended 30<sup>th</sup> June 2022.

**Unconcessional Contributions**

**Jill Tuck      \$ 100,000**

There being no further business, the meeting then closed.

  
.....Chairperson

MINUTES OF MEETING OF CAMELLIA MUSIC PTY LTD FOR TUCK SUPERANNUATION  
FUND  
HELD AT 33 GARETH AVENUE, BEAUMARIS VIC 3193  
ON 1<sup>st</sup> DECEMBER 2021

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**Present**                      **JILL TUCK (Chairman)**

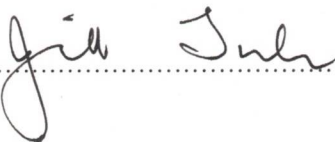
**Contributions**                      It was resolved that the Fund confirm acceptance of the following  
Contributions for the year ended 30<sup>th</sup> June 2022.

**Concessional Contributions**

**Jill Tuck      \$ 366.30**

Jill Tuck also confirms that she satisfied the work test in order for these concessional contributions to be accepted by the Tuck Superannuation Fund. She confirms she worked for at least 40 hours during a consecutive 30-day period for the 2022 financial year in which the contributions were made.

There being no further business, the meeting then closed.

.....Chairperson