

07 February 2023

Marianne Schoonenberg
Schoonenberg Superannuation Fund
29 Mackay Cl, Sorrento, Queensland 4217

Dear Sir/Madam

**Schoonenberg Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **Schoonenberg Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2021. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$192,267.52;
- a Tax Free Balance of: \$216,952.26; and
- a Tax Free proportion: 53.32%.

Your Minimum income stream applicable is \$10,230.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Danielle Eygel

07 February 2023

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29 Mackay Cl, Sorrento, Queensland 4217

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$318,675.09;
- a Tax Free Balance of: \$1,476,552.28; and
- a Tax Free proportion: 72.63%.

Your Minimum income stream applicable is \$44,880.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Danielle Eygel

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$451,795.91;
- a Tax Free Balance of: \$183,907.94; and
- a Tax Free proportion: 28.93%.

Your Minimum income stream applicable is \$15,890.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Danielle Eygel

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$16,107.82;
- a Tax Free Balance of: \$0.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$400.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Danielle Eygel

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$28,953.84;
- a Tax Free Balance of: \$0.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$720.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Danielle Eygel