

CHATHOTH

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Update your information:

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Holder Identification Number (HIN)

X 0063243418

ASX Code Payment Date Cheque Number PGY

12 May 2017 681

Pilot Energy Limited Unmarketable Parcel Share Sale Facility

Further to our letter to you regarding the sale of your unmarketable parcel of shares, please be advised that your shares have been sold under the terms of the unmarketable parcel share sale facility.

Details of the sale of your shares are outlined in the table below.

1277	Class Description		Amount per Share	Number of Shares	Total Payment
	Ordinary Shares	· · · · · · · · · · · · · · · · · · ·	\$0.002	40,000	\$80.00

The brokerage costs associated with the sale of your shares have been met by the company.

If your shares were held on the Issuer Sponsored sub-register you will receive a statement at the end of the month.

If your shares were held on the CHESS sub-register, you will receive a CHESS statement from the Australian Securities Exchange (ASX) during the following month.

As your PGY shares have been sold, you may be considered to have disposed of your shares for capital gains tax purposes and you may have incurred a capital gain or loss on that disposal depending upon your cost base for the shares. If you have any queries regarding taxation issues, you should consult your taxation or financial adviser.

Note: You should retain this statement to assist you in preparing your tax return.

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PLEASE BANK THIS CHEQUE PROMPTLY

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