

**TRUSTEE(S) DECLARATION**  
**UNLISTED SHARES**

52 992 413 198

I/We **Sunil Adiyodi & Manjula Adiyodi** being the trustee of the **Adiyodi Super Fund, ABN:52992413198**, hereby **Declare**, that the unlisted shares in Rock Mining Australia Pty Ltd are owned by the **Adiyodi Super Fund** and have not been pledged nor is there any charge over those shares held by the Fund. In addition, no trustee, member or related party of the trustee, member has gained a personal benefit from holding the units in the unit trust as all gains associated with the units are for the long term retirement benefit of the members, and transactions are conducted on an arm's length basis pursuant to section 109 of the SIS Act.

The SMSF holds 70,000 number of shares which represents Z% of the total shares on issue.

The investment in the unlisted shares is not an in – house asset

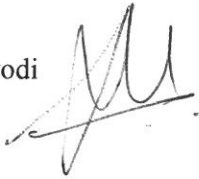
The unlisted company is not required to be audited pursuant to the Corporations Act 2001 although the company is obliged to lodge an Annual Return with ASIC as well as lodge an Annual Tax Return with the ATO

In addition, the attached independent market value of the property(ies) is attached to support the value(s) being stated in the financial statements of the SMSF pursuant to Regulation 8.02B

Further, the Company Secretary has advised in writing that there were not any independent purchases / sales and or transfers of shares during the financial year

Dated: 30 June 2022

Sunil Adiyodi



Signed

Manjula Adiyodi

Signed

