



ALLIGATOR ENERGY LIMITED | ACN 140 575 604

All Registry Communication to:



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 +61 2 9698 5414 (international)
 corporate.actions@automicgroup.com.au
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MR CHRISTOPHER CASPERS
 <BIG TREE S/F A/C>
 23 SEVILLE STREET
 LANE COVE NSW 2066

SRN/HIN: I*****12589
Security Code: AGEOPT3
Number of Bonus Options held: 24,750
Bonus Option Expiry Date: 1 February 2022
Exercise Price: \$0.045
Total Amount payable (exercising in full): \$1,113.75


Bonus Option Allocation and Notice of Exercise of Bonus Options

Please find attached your 1 for 10 Bonus Option allocation pursuant to the Prospectus dated 22 October 2021 with instructions on how to exercise the Bonus Options.

You can exercise your Bonus Options by completing this form, paying \$0.045 per Bonus Option exercised and returning this form with the appropriate amount of money in accordance with section 2 below by 1 February 2022.

By making a BPAY® or EFT payment or returning this form together with a cheque payment, you hereby exercise the following number of options and make payment in Australian currency for the amount payable. You will be allotted Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which exercised. You agree to accept such Shares subject to the Constitution of Alligator Energy Limited.

1. Number of Bonus Options to be Exercised	Total payment required @ \$0.045 per Bonus Option
<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	A\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.	

2. Payment: You can pay either by BPAY, EFT or Cheque	
Option A – BPAY	Option B – Electronic Funds Transfer (EFT)
 <p>Biller Code: 329482 Ref No: 7200370316745793 <small>© Registered to BPAY Pty Ltd ABN 69079137518</small></p> <p>Contact your financial institution to make your payment from your cheque or savings account.</p> <p>Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your Bonus Options exercise electronically.</p> <p>You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Share Registry in time.</p>	<p>The unique payment reference number which has been assigned to your Application is: 1674579-3703-AGE3</p> <p>Funds are to be deposited directly to following bank account:</p> <p>Account name: Automic Pty Ltd Account BSB: 036011 Account number: 607179 Swift Code: WPACAU2S</p> <p>IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to options exercise and shares subsequently not issued.</p> <p>Note: You do not need to return this form if you have made payment via EFT. Your unique payment reference number will process your payment to your options exercise electronically.</p>

Option C – Cheque, Bank Draft or Money Order		
Cheque Number	BSB	Account Number
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
If paying by cheque, bank draft or money order, complete and return the completed Notice of Exercise with your payment. The completed Notice of Exercise with your payment must be received by the Registry to Automic Group, GPO Box 5193, Sydney NSW 2001, before 5.00pm (AEST) on 1 February 2022.		

3. Contact details	
Telephone Number	Contact Name (PLEASE PRINT)
(<input type="text"/>)	<input type="text"/>
Email Address	<input type="text"/>
SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).	