



Bankwest, a division of Commonwealth Bank of Australia  
 ABN 48 123 123 124 AFSL / Australian credit licence 234945

### BUSINESS ZERO TRAN ACCOUNT STATEMENT

Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 306-089  
 (Bank,State,Branch)  
 Account Number 288746-8  
 From 21/06/2022  
 To 20/09/2022  
 Statement Number 43

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
21/06/2022	OPENING BALANCE			\$1,479.22
29/06/2022	Super Wayne		\$25,000.00	\$26,479.22
29/06/2022	Super Costantina		\$25,000.00	\$51,479.22
20/09/2022	CLOSING BALANCE			\$51,479.22

**Total Debits: \$0.00**

**Total Credits: \$50,000.00**



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Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 306-089  
 (Bank,State,Branch)  
 Account Number 288746-8  
 From 21/09/2021  
 To 20/12/2021  
 Statement Number 40

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
21/09/2021	OPENING BALANCE			\$1,022.28
18/10/2021	AIA AUSTRALIA . 65005193 20/10/21	\$1,162.15		-\$139.87
18/10/2021	AIA AUSTRALIA . 65005363 20/10/21	\$671.83		-\$811.70
19/10/2021	DISHONoured ITEM		\$1,162.15	\$350.45
19/10/2021	OUTWARD DISHONOUR FEE	\$10.00		\$340.45
25/10/2021	1000		\$1,000.00	\$1,340.45
26/10/2021	AIA AUSTRALIA 65005193	\$1,162.15		\$178.30
29/10/2021	DEBIT INTEREST	\$0.25		\$178.05
20/12/2021	CLOSING BALANCE			\$178.05

**Total Debits: -\$3,006.38**

**Total Credits: \$2,162.15**



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WAYNE LESLIE READ  
COSWAY SUPERANNUATION FUND

BSB: 306-089  
(Bank,State,Branch)  
Account Number 288746-8  
From 21/12/2021  
To 18/03/2022  
Statement Number 41

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
21/12/2021	OPENING BALANCE			\$178.05
18/03/2022	CLOSING BALANCE			\$178.05
			<b>Total Debits: \$0.00</b>	
			<b>Total Credits: \$0.00</b>	



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### BUSINESS ZERO TRAN ACCOUNT STATEMENT

Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 306-089  
 (Bank,State,Branch)  
 Account Number 288746-8  
 From 19/03/2022  
 To 20/06/2022  
 Statement Number 42

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
19/03/2022	OPENING BALANCE			\$178.05
04/05/2022	Super Audit 21	\$330.00		-\$151.95
04/05/2022	To Transaction acc		\$2,000.00	\$1,848.05
09/05/2022	Super Tax 21	\$225.83		\$1,622.22
09/05/2022	Cosway Accounting - BGL fee	\$143.00		\$1,479.22
20/06/2022	CLOSING BALANCE			\$1,479.22
			<b>Total Debits: -\$698.83</b>	
			<b>Total Credits: \$2,000.00</b>	



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### BUSINESS ZERO TRAN ACCOUNT STATEMENT

Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 306-089  
 (Bank,State,Branch)  
 Account Number 288746-8  
 From 21/06/2022  
 To 20/09/2022  
 Statement Number 43

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
21/06/2022	OPENING BALANCE			\$1,479.22
29/06/2022	Super Wayne		\$25,000.00	\$26,479.22
29/06/2022	Super Costantina		\$25,000.00	\$51,479.22
20/09/2022	CLOSING BALANCE			\$51,479.22

**Total Debits: \$0.00**

**Total Credits: \$50,000.00**



**BOSS**  
ENERGY LTD

**Boss Energy Limited**  
ABN: 38 116 834 336

1300 288 664 (within australia)  
+61 2 9698 5414 (international)  
hello@automic.com.au  
www.automic.com.au

Level 5, 126 Phillip Street,  
Sydney NSW 2000  
GPO Box 5193,  
Sydney NSW 2001

Holder Identification Number  
X0023168171

MR WAYNE LESLIE READ &  
MRS COSTANTINA ANNA READ  
<COSWAY SUPER FUND A/C>  
225 DALGETY ROAD  
MIDDLE SWAN WA 6056

**Security Code** BOE  
**Date of Statement** 02 Dec 2021  
**TFN/ABN** Quoted

# Transaction Confirmation

## ORDINARY FULLY PAID SHARES

Date	Transaction	Quantity On	Quantity Off	Balance
02 Dec 2021	Opening balance			616,392
02 Dec 2021	Capital reconstruction - consolidation		539,343	77,049
02 Dec 2021	Closing balance			77,049

Consolidation of securities on the basis that every 8 Shares be consolidated into 1 Share, and, where this Consolidation results in a fraction of a Share being held, fractions of 0.5 or more have been rounded up

Important: You will need to quote the HIN and name of issuer for all future dealings in these securities. This statement is an important document and should be kept in a safe place.

NOTE: The Closing balance shown includes all transfers registered as at close of business on the statement date. Shareholders should not rely on the balance shown in the statement as being a complete record of their current shareholding and the company will not be liable for any financial loss incurred by a shareholder who relies on the balance shown without making their own adjustments for any transfers relating to transactions which have yet to be registered. Shareholders should notify the company of any discrepancies in this statement.

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, telephone 1300 720 092

# Statement

COSWAY SUPER FUND  
 225 DALGETY ROAD  
 MIDDLE SWAN WA 6056

Statement period:  
 01/01/2022 to 30/06/2022  
 Statement number:  
 19

## YOU ASKED. WE LISTENED.

In response to feedback from clients like yourself, we've made enhancements to our mobile app and website to improve your investing experience.


To find out more, visit [nabtrade.com.au/enhancements](http://nabtrade.com.au/enhancements)



### Your accounts

Your nabtrade cash products summary	
COSWAY SUPER FUND 083-052 301752802 (as at 30/06/2022)	\$3.26 CR

### COSWAY SUPER FUND 083-052 301752802

Account details		
 Biller Code : 102426 Ref : 3052301752802	<b>Telephone &amp; Internet Banking — BPAY®</b> Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: <a href="http://www.bpay.com.au">www.bpay.com.au</a>	<b>BSB</b> <span style="float: right;"><b>083-052</b></span>
		<b>Account number</b> <span style="float: right;"><b>301752802</b></span>
		<b>Interest rate as at 30/06/2022</b> <span style="float: right;"><b>0.10% P.A.</b></span>

Account balance summary	
Opening balance	\$3.26 CR
Total credits	\$0.00
Total debits	\$0.00
Closing balance	\$3.26 CR

Transaction details				
Date	Details	Debits	Credits	Balance
01/01/2022	Balance brought forward			\$3.26 CR
20/06/2022	Please note from 20/06/2022 the interest rate on your account is 0.10%p.a.			\$3.26 CR
30/06/2022	Closing Balance			\$3.26 CR

## COSWAY SUPER FUND (continued)

The following information is provided to assist in preparing your 2021/22 tax return	
Account Number	083-052-301752802
Credit interest paid 2021/22 financial year	\$0.00
Withholding Tax	\$0.00

Please check all entries and report apparent errors or possible unauthorised transactions immediately. NAB may subsequently adjust debits or credits, which may result in a change to your account balance to accurately reflect the obligations between us. For information on resolving problems or disputes call 13 13 80. Please retain this statement for tax purposes.



# Statement

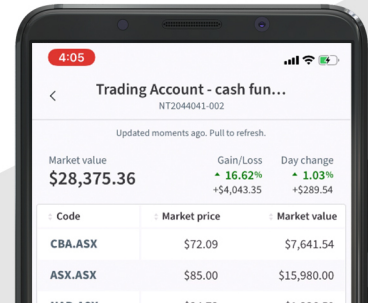
COSWAY SUPER FUND  
 225 DALGETY ROAD  
 MIDDLE SWAN WA 6056

Statement period:  
 01/07/2021 to 31/12/2021  
 Statement number:  
 18

## INTRODUCING THE NEW NABTRADE MOBILE APP

It's easier to use, has more functionality and lets you trade and transfer cash on the go.  
 Just another way we're investing in you.

Find out more at [www.nabtrade.com.au/mobile](http://www.nabtrade.com.au/mobile)



### Your accounts

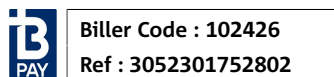
#### Your nabtrade cash products summary

COSWAY SUPER FUND 083-052 301752802 (as at 31/12/2021) \$3.26 CR

### COSWAY SUPER FUND

083-052 301752802

#### Account details



Billers Code : 102426  
 Ref : 3052301752802

**Telephone & Internet Banking — BPAY®**  
 Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)

BSB	083-052
Account number	301752802
Interest rate as at 31/12/2021	0.05% P.A.

#### Account balance summary

Opening balance	\$3.26 CR
Total credits	\$0.00
Total debits	\$0.00
Closing balance	\$3.26 CR

#### Transaction details

Date	Details	Debits	Credits	Balance
01/07/2021	Balance brought forward			\$3.26 CR
31/12/2021	Closing Balance			\$3.26 CR

Please check all entries and report apparent errors or possible unauthorised transactions immediately. NAB may subsequently adjust debits or credits, which may result in a change to your account balance to accurately reflect the obligations between us. For information on resolving problems or disputes call 13 13 80. Please retain this statement for tax purposes.



# Cosway Accounting

ABN: 29 066 100 880

Tax Agent – Business Advisor – MYOB Specialist

## TAX INVOICE

Cosway Superannuation Fund  
PO Box 1900  
MIDLAND WA 6936

Invoice Date  
09 May 2022

Invoice No.  
7997

Invoice Due Date -  
23 May 2022

Client Code  
READ12

### To our Professional Fees and Charges in attending to the following :-

Software Fee for 2021/22 financial year

Our Fee Total  
Plus: GST

130.00  
13.00

**TOTAL FEE**

**\$ 143.00**

✕

### Remittance Advice - Please return with your payment

Please forward cheques to:  
Cosway Accounting  
PO Box 1900  
Midland DC WA 6936

For Direct Deposit:  
BSB: 306-089  
Account No: 2844816

Client Code: READ12

Invoice No: 7997

Amount Due: \$ 143.00

Amount Paid: \$ \_\_\_\_\_

Liability limited by a scheme approved under Professional Standards Legislation

Reg. Tax Agent No. 76602002, 18 William Street, Midland WA 6056  
PO Box 1900, MIDLAND WA 6936 Ph: 9274 2171 Fax: 9274 1887  
Email: [wayne@coswayaccounting.com.au](mailto:wayne@coswayaccounting.com.au)



Cosway Accounting  
is a CPA Practice



## 2021 Interim Dividend Statement

289708 000 NAB  
MR WAYNE LESLIE READ &  
MRS COSTANTINA ANNA READ  
<COSWAY SUPER FUND A/C>  
225 DALGETY ROAD  
MIDDLE SWAN WA 6056

### Contact our Share Registry

[www.investorcentre.com/au](http://www.investorcentre.com/au)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of key information

Payment Date 2 July 2021  
Record Date 14 May 2021  
TFN/ABN status Quoted  
ASX code NAB

## Interim Dividend for the year ending 30 September 2021

The details below represent your participation in National Australia Bank's Dividend Reinvestment Plan (DRP) on shares registered in your name at the record date.

The dividend is 60 cents per ordinary share, franked to 100% at the relevant Australian Corporate Tax Rate of 30%.

Ordinary Shares	Price per Share	Unfranked Amount	Franked Amount	Franking Credit	Shares Allotted
132	\$26.65	\$0.00	\$79.20	\$33.94	3

The allotment of shares issued under the DRP is set out on the reverse side of this statement.

Full details of the Dividend Package is available at [www.nab.com.au/dividendpackage](http://www.nab.com.au/dividendpackage)

## Tax information

### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment of your dividend, please contact your accountant or taxation adviser.

### Dividend Summary

132 shares x 60 cents = \$79.20

**Dividend Amount**

**\$79.20**

**Dividend Reinvestment Plan (DRP)**

Residual amount carried forward from 10 December 2020	\$5.75
Dividend amount participating in the DRP	\$79.20
<b>Total amount for reinvestment</b>	<b>\$84.95</b>
3 ordinary share/s allotted @ \$26.65 per share	\$79.95
Residual amount to be carried forward to the next dividend	\$5.00



## 2021 Final Dividend Statement

080010 000 NAB  
MR WAYNE LESLIE READ &  
MRS COSTANTINA ANNA READ  
<COSWAY SUPER FUND A/C>  
225 DALGETY ROAD  
MIDDLE SWAN WA 6056

### Contact our Share Registry

[www.investorcentre.com/au](http://www.investorcentre.com/au)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of key information

Payment Date 15 December 2021  
Record Date 16 November 2021  
TFN/ABN status Quoted  
ASX code NAB

## Final Dividend for the year ended 30 September 2021

The details below represent your participation in National Australia Bank's Dividend Reinvestment Plan (DRP) on shares registered in your name at the record date.

The dividend is 67 cents per ordinary share, franked to 100% at the relevant Australian Corporate Tax Rate of 30%.

Ordinary Shares	Price per Share	Unfranked Amount	Franked Amount	Franking Credit	Shares Allotted
135	\$28.00	\$0.00	\$90.45	\$38.76	3

The allotment of shares issued under the DRP is set out on the reverse side of this statement.

Full details of the Dividend Package is available at [www.nab.com.au/dividendpackage](http://www.nab.com.au/dividendpackage)

## Tax information

### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

### New Zealand tax resident shareholders

New Zealand tax law requires us to notify shareholders that New Zealand imputation credits have been attached to this dividend at a rate of NZ\$0.01 per share. These credits are only relevant for shareholders required to file a New Zealand income tax return.

The aggregate of the dividend amount together with the attached New Zealand imputation credits is NZ\$95.03.

If you are unsure of the tax treatment of your dividend, please contact your accountant or taxation adviser.

### Dividend Summary

135 shares x 67 cents = \$90.45

**Dividend Amount \$90.45**

**Dividend Reinvestment Plan (DRP)**

Residual amount carried forward from 2 July 2021	\$5.00
Dividend amount participating in the DRP	\$90.45
<b>Total amount for reinvestment</b>	<b>\$95.45</b>
3 ordinary share/s allotted @ \$28.00 per share	\$84.00
Residual amount to be carried forward to the next dividend	\$11.45



Bankwest, a division of Commonwealth Bank of Australia  
 ABN 48 123 123 124 AFSL / Australian credit licence 234945

### BUSINESS TELETNET SAVER STATEMENT

Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 302-162  
 (Bank,State,Branch)  
 Account Number 037428-3  
 From 01/07/2021  
 To 30/12/2021  
 Statement Number 20

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
01/07/2021	OPENING BALANCE			\$46,449.83
01/07/2021	CREDIT INTEREST		\$1.91	\$46,451.74
02/08/2021	CREDIT INTEREST		\$2.04	\$46,453.78
01/09/2021	CREDIT INTEREST		\$1.91	\$46,455.69
01/10/2021	CREDIT INTEREST		\$1.91	\$46,457.60
25/10/2021	1000	\$1,000.00		\$45,457.60
01/11/2021	CREDIT INTEREST		\$1.96	\$45,459.56
01/12/2021	CREDIT INTEREST		\$1.87	\$45,461.43
30/12/2021	CLOSING BALANCE			\$45,461.43

**Total Debits: -\$1,000.00**

**Total Credits: \$11.60**



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 ABN 48 123 123 124 AFSL / Australian credit licence 234945

### BUSINESS TELENET SAVER STATEMENT

Account of COSTANTINA ANNA READ  
 WAYNE LESLIE READ  
 COSWAY SUPERANNUATION FUND

BSB: 302-162  
 (Bank,State,Branch)  
 Account Number 037428-3  
 From 31/12/2021  
 To 30/06/2022  
 Statement Number 21

DATE	PARTICULARS	DEBIT	CREDIT	BALANCE
31/12/2021	OPENING BALANCE			\$45,461.43
04/01/2022	CREDIT INTEREST		\$2.12	\$45,463.55
01/02/2022	CREDIT INTEREST		\$1.74	\$45,465.29
01/03/2022	CREDIT INTEREST		\$1.74	\$45,467.03
01/04/2022	CREDIT INTEREST		\$1.93	\$45,468.96
02/05/2022	CREDIT INTEREST		\$1.93	\$45,470.89
04/05/2022	To Transaction acc	\$2,000.00		\$43,470.89
01/06/2022	CREDIT INTEREST		\$1.79	\$43,472.68
30/06/2022	CLOSING BALANCE			\$43,472.68

**Total Debits: -\$2,000.00**

**Total Credits: \$11.25**



# Portfolio holdings report

**Holding date:**  
 30/06/2022

## COSWAY SUPER FUND

### Trading Account - Domestic - Cash funded NT1535931-002

Description	Code	Quantity	Portfolio(%)	Market Price	Avg. Price	Market Value	Gain/Loss (\$/%)
AUSTRALIAN VANADIUM LIMITED ORDINARY FULLY PAID	AVL.ASX	1233350.0	21.66%	\$0.032	\$0.0405	\$39,467.20	-\$10,530.73 (-21.06%)
BOSS ENERGY LTD ORDINARY FULLY PAID	BOE.ASX	77049.0	74.85%	\$1.77	\$0.3245	\$136,376.73	\$111,376.76 (445.51%)
DUBBER CORPORATION LIMITED ORDINARY FULLY PAID	DUB.ASX	3999.0	1.42%	\$0.645	\$0.00	\$2,579.355	\$2,579.36 (0.00%)
NATIONAL AUSTRALIA BANK LIMITED ORDINARY FULLY PAID	NAB.ASX	138.0	2.07%	\$27.39	\$26.8149	\$3,779.82	\$79.36 (2.14%)
<b>Totals</b>						<b>\$182,203.105</b>	<b>\$103,504.74 (131.52%)</b>

# Cosway Superannuation Fund Deductions Notice Letter

---

Costantina Read and Wayne Read as trustee for Cosway Superannuation Fund acknowledges that

## Wayne Read

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2022. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

  
\_\_\_\_\_  
Costantina Read

Date: 06/01/2023

### **\*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\***

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2021 to 30 June 2022 is: \$\_\_\_\_\_

\_\_\_\_\_  
Wayne Read

Date: 06/01/2023

**Cosway Superannuation Fund**  
**Deductions Notice Letter**

---

Costantina Read and Wayne Read as trustee for Cosway Superannuation Fund acknowledges that

**Costantina Read**

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2022. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

x 

Costantina Read

Date: 06/01/2023

**\*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\***

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2021 to 30 June 2022 is: \$ \_\_\_\_\_

\_\_\_\_\_  
Costantina Read

Date: 06/01/2023

**Cosway Superannuation Fund**  
**Deductions Notice Letter**

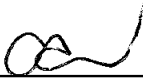
---

I, Costantina Read as a member of Cosway Superannuation Fund

have requested in writing in accordance with section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2022.



---

Costantina Read

Date: 06/01/2023

**Cosway Superannuation Fund**  
**Deductions Notice Letter**

---

I, Wayne Read as a member of Cosway Superannuation Fund

have requested in writing in accordance with section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2022.



---

Wayne Read

Date: 06/01/2023

# Notice of intent to claim or vary a deduction for personal super contributions

## Section A: Your details

### 1 Tax file number (TFN)

PROVIDED

**i** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: MR

Family name

READ

First given name

WAYNE

Other given names

### 3 Date of birth PROVIDED

### 4 Current postal address

225 DALGETY ROAD

Suburb/town/locality

MIDDLE SWAN

State/territory

WA

(Australia only)

Postcode

6056

(Australia only)

Country if outside of Australia

### 5 Daytime phone number (include area code) 0892712171

## Section B: Super fund's details

### 6 Fund name

COSWAY SUPERANNUATION FUND

### 7 Fund Australian business number (ABN) 34345242217

### 8 Member account number REAWAY00001A

### 9 Unique Superannuation Identifier (USI) (if known)

**Declaration**

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

❗ Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

**VARIATION OF PREVIOUS VALID NOTICE OF INTENT**

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

WAYNE ROSS

Signature

*Wayne Ross*

Date

6/1/2023

➤ Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

**Declaration**

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

**!** Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

**VARIATION OF PREVIOUS VALID NOTICE OF INTENT**

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

**Signature**

Date

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# Notice of intent to claim or vary a deduction for personal super contributions

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## Section A: Your details

### 1 Tax file number (TFN)

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title:

Family name

First given name

Other given names

### 3 Date of birth

### 4 Current postal address

Suburb/town/locality

State/territory

Postcode

Country if outside of Australia

(Australia only)

(Australia only)

### 5 Daytime phone number (include area code)

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## Section B: Super fund's details

### 6 Fund name

### 7 Fund Australian business number (ABN)

### 8 Member account number

### 9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice?

No

Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year

\$

13 The amount of these personal contributions I will be claiming as a tax deduction

\$

## Section D: Declaration

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### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

*I declare that I am lodging this notice at the earlier of either:*

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

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### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year

\$

16 The amount of these personal contributions claimed in my original notice of intent


\$

17 The amount of these personal contributions I will now be claiming as a tax deduction

\$

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*I declare that at the time of lodging this notice:*

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*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- *I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or*


- *I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or*
- *the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.*

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