

**KG PROPERTY INVESTMENT TRUST
UNITHOLDERS REGISTER**

Fully Paid Units

DATE	NO 1 FUND NO UNITS	\$	NO 2 FUND NO UNITS	\$
30/06/1994	57,500	57,500	57,500	57,500
30/06/1994	186,484	186,484	93,630	93,630
30/06/1995	350,000	350,000		
30/06/1995	5,290	5,290		
05/07/1995	17,640	17,640		
31/07/1995	180,000	180,000		
01/07/1996	40,858	40,858	7,343	7,343
30/04/1998	155,018	155,018	33,620	33,620
	<u>992,790</u>	<u>992,790</u>	<u>192,093</u>	<u>192,093</u>

Partly Paid Units

28/04/1998	NO 1 FUND	1,000,000	10,000	NO 2 FUND	193,460	1,934
		<u>1,992,790</u>	<u>1,002,790</u>		<u>385,553</u>	<u>194,027</u>