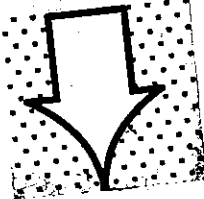


**SIGN
HERE**



Boardroom Pty Limited

GPO Box 3993
Sydney NSW 2001

Level 12, 225 George Street
Sydney NSW 2000

Tel: 1300 737 760 (within Aust)
Tel: +61 2 9290 9600 (outside Aust)
Fax: +61 2 9279 0664

www.boardroomlimited.com.au
enquiries@boardroomlimited.com.au



MR DAVID ANTHONY BOOTH &
MRS JUDITH ELAINE BOOTH
<ELTONY SUPER FUND ACCOUNT>
1 HOLDEN STREET
KENSINGTON PARK SA 5068

**Clean Seas Seafood Limited
Unmarketable Parcel Sale Facility Cheque**

As per the terms and conditions of the Unmarketable Parcel Sale Facility your shares have been sold by the broker appointed by Clean Seas Seafood Limited on your behalf. The details relating to the sale of your shares are listed below.

Subregister	Issuer Sponsored
Reference No	100072909496
Amount per Share	\$0.535
Total Paid	\$150.87
Date Paid	07/07/2022
Cheque No	1537
Number of shares	282

① As per email 4/8/22
instructions from
Peter Honeyman
sale to go against
21/22 FY
- see overleaf.

② Cheque deposited into
Eltony Super A/c & then
transferred to Tukatani Super
account 20/7/22
JF

Please retain this information for your taxation records

Clean Seas Seafood Limited
 ABN 61 094 380 435

BoardRoom
 Smart Business Solutions

Boardroom Pty Limited

ABN 14 003 209 836

GPO Box 3993

Sydney NSW 2001

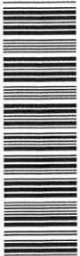
Tel: 1300 737 760 (within Australia)

Tel: +61 2 9290 9600 (outside Australia)

Fax: +61 2 9279 0664

www.boardroomlimited.com.au

enquiries@boardroomlimited.com.au



MR DAVID ANTHONY BOOTH &
 MRS JUDITH ELAINE BOOTH
 <ELTONY SUPER FUND ACCOUNT>
 1 HOLDEN STREET
 KENSINGTON PARK SA 5068

Securityholder Reference Number [SRN]: 100072909496

Tax File Number: Quoted

Page Number: 1

ASX Code: CSS

Security Class: Fully Paid Ordinary Shares

Issuer Sponsored Holding Statement

Date	Transaction Type	Quantity On	Quantity Off	Holding Balance
23-06-2022	Opening Balance			282
	Unmarketable Parcel Sale		-282	0
	Balance at 30-06-2022			0

NOTE: The closing balance shown includes the transfers registered as at close of business on the last day of the statement period indicated above. Registered holders should not rely on the balance shown in this statement as being a complete record of their current holding and the company will not be liable for any financial loss incurred by the holder who relies on the balances shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered and for pending corporate actions.

The Australian Tax Office advises you to keep this statement. Disposal of securities may lead to capital gains tax. Phone 1300 720 092 if you need a Guide to capital gains tax.

Dear Shareholder

Small Parcel Share Sale Facility

Clean Seas Seafood Limited ACN 094 380 435 (**ASX: CSS**) (**CSS** or the **Company**) is pleased to announce that it has implemented a share sale facility (**Facility**) for holders of parcels of CSS ordinary shares (**Shares**) valued at less than a marketable parcel of shares (**Small Share Parcel**). Under the ASX Listing Rules, a holding valued at less than \$500 is less than a marketable parcel.

The Facility is available to shareholders who as at 7.00pm (Adelaide time) on 2 May 2022 (**Record Date**) held a Small Share Parcel (**Eligible Shareholder**).

Based on the closing price on the Record Date of \$0.60 per share, a Small Share Parcel is a holding of 833 CSS Shares or less.

The Facility has the following terms:

- the Company will sell the Shares of Eligible Shareholders by way of on-market sale. The Company has appointed Bell Potter Securities Limited (**Bell Potter**) as the broker to assist with and facilitate the on-market sale. The proceeds from the sale of the Shares will be pooled and remitted to Eligible Shareholders based on a proportion of the aggregate proceeds of sale which the number of sold Shares of an Eligible Shareholder bears to the aggregate number of all the sold Shares;
- the Company will pay for all costs of and incidental to the Facility (including all brokerage costs but excluding any tax on income or capital gains relating to the sale which taxation consequences will remain the responsibility of the Eligible Shareholder);
- the Company will facilitate the sale of Shares from Eligible Shareholders in full unless they opt-out or increase their shareholding to more than 833 Shares by 5.00pm (Adelaide time) on 15 June 2022 (**Closing Date**);
- proceeds from the sale will be provided to shareholders as soon as practicable following completion of the sale, provided only that the Company has received any certificate(s) relating to the Shares which have been sold (or is satisfied that the certificate(s) has been lost or destroyed); and
- the Facility will remain open until the Closing Date.

If you do not wish to participate in the Facility and wish to retain your Shares, please:

- complete the **attached** Share Retention Form and send it to the Company's share registry, Boardroom Pty Limited, Level 12, 255 George Street, Sydney NSW 2000 or by email to corporateactions@boardroomlimited.com.au; or

- acquire additional Shares in the Company on-market so that your shareholding in the Company is greater than 833 Shares,

by no later than the Closing Date.

If you wish to participate in the Facility and have your Shares sold through the Facility by the Company, you do not need to do anything.

Key Dates for the Small Parcel Share Sale Facility**:

	Date	Description
Step 1	7.00pm (Adelaide time) 2 May 2022	Record Date
Step 2	3 May 2022	Formal Announcement of Small Parcel Share Sale Facility to the ASX
Step 3	4 May 2022	Shareholder Letters and Share Retention Forms to be sent to Eligible Shareholders
Step 4	5.00pm (Adelaide time) 15 June 2022	Closing Date for Share Retention Forms to be returned / period to opt-out of Small Parcel Share Sale Facility
Step 5	As soon as practicable after Step 4	Proceeds to be remitted to Eligible Shareholders post sale under the Facility

**The Company may modify or vary these dates or suspend or terminate the Facility. Any such changes will be notified in writing to the ASX.

Yours faithfully



Eryl Baron
Company Secretary

Enclosures:

1. Share Retention Form
2. Additional Information

ADDITIONAL INFORMATION

1. The Facility was first announced to the ASX on 3 May 2022.
2. Shareholders who hold parcels of the Company's Shares valued at less than \$500 will be eligible to have their Shares sold through the Facility in accordance with the terms set out in the Letter to Shareholders dated 4 May 2022.
3. The Facility will enable Eligible Shareholders to sell their Shares without incurring expenses such as brokerage costs. The Facility also enables the Company to reduce administrative costs associated with maintaining a large number of Small Share Parcels.
4. If a shareholder holds more than one parcel of Shares valued at less than \$500, the Company will sell each parcel unless:
 - (a) the Company receives a Share Retention Form for each parcel that the holder wishes to retain; or
 - (b) multiple parcels are merged to form a marketable parcel of more than 833 Shares.
5. If you hold one or more parcels on trust, the Company will only sell the parcels of Shares valued at less than \$500 in respect of which it has not received a Share Retention Form. If the beneficial holder of a parcel of shares valued at less than \$500 that you hold on trust wishes to retain their holding, you must submit a Share Retention Form for that particular parcel of Shares.
6. It is important to note that the market price of the Company's Shares may change from time to time. The Company will sell the Shares of Eligible Shareholders by way of on-market sale. The Company has appointed Bell Potter as the broker to assist with and facilitate the on-market sale. The proceeds from the sale of the Shares will be pooled and remitted to Eligible Shareholders based on a proportion of the aggregate proceeds of sale which the number of sold Shares of an Eligible Shareholder bears to the aggregate number of all the sold Shares. The price that you receive for your Shares under the Facility will be determined by when and how the Shares are sold. As the Shares will be sold on-market, the price will depend on market conditions at the time of sale. The price you receive may be different to the price appearing in the newspaper or quoted by the ASX and may not be the best price that could be obtained. Information on the price of the Company's Shares can be obtained from the daily financial press or through the ASX website (www.asx.com.au) using the Company's ASX code, which is "CSS".
7. While the Company will pay for brokerage and handling costs associated with the Facility, any taxation consequences from the sale of Shares through the Facility will be the shareholder's responsibility. If you have questions about taxation consequences, please seek the independent advice of a legal, financial or taxation adviser.
8. The Company makes no recommendation as to whether you should participate in this Facility, whether or how you should sell your Shares or the value of your Shares. If you have questions about whether to retain or sell your Shares, you should consult a legal, financial or taxation adviser.

9. Before the Shares are sold through the Facility, the Company may revoke a notice given in relation to, or suspend or terminate the operation of the Facility, either generally or in specific cases.
10. The Company reserves the right to change any of the dates, terms or conditions referred to in the Letter to Shareholders by written notice to the ASX.
11. This information sheet (and the accompanying documents) does not constitute advice, nor is it a recommendation to sell, buy or hold Shares in the Company.

Frequently Asked Questions

Who is eligible to participate in this Facility?

Under the ASX Listing Rules, any shareholding in the Company valued at less than \$500 is considered to be less than a “marketable parcel” of shares.

Shareholders in the Company are eligible to participate in the Facility if they held shareholdings in the Company valued at less than \$500 as at the Record Date (being 7.00pm (Adelaide time) on 2 May 2022). Based on the closing price of \$0.60 per share as at the Record Date, a shareholding that is less than a marketable parcel of Shares in the Company is any shareholding of 833 Shares or less.

Shareholders who hold 833 Shares or more as at the Record Date will not be eligible to participate in the Facility.

If my Shares are sold through the Facility, how much will I receive per Share?

The Company will sell the Shares of Eligible Shareholders by way of on-market sale. The price that you receive for your Shares through the Facility will be determined by when and how the Shares are sold. As the Shares will be sold on-market the price will depend on market conditions at the time of sale. The price you receive may be different to the price appearing in the newspaper or quoted by the ASX and may not be the best price that could be obtained. The proceeds from the sale of the Shares will be pooled and remitted to Eligible Shareholders based on the proportion of the aggregate proceeds of sale which the number of sold Shares of an Eligible Shareholder bears to the aggregate number of all the sold Shares.

What do I need to do to sell my Shares?

Nothing. If your shareholding is less than a marketable parcel of Shares, your Shares will be sold through the Facility unless you return a Share Retention Form or increase your shareholding to more than 833 Shares by the Closing Date.

Do I need to pay anything if I participate in the Facility?

The Company will pay all costs and expenses arising in connection with the sale of the Shares through the Facility (such as brokerage fees). However, any income tax or capital gains tax consequences from the sale of Shares through the Facility will be your responsibility.

If my Shares are sold through the Facility, when will I receive the proceeds?

If your Shares are sold through the Facility, the proceeds from the sale will be remitted to you as soon as practicable after 15 June 2022, the Closing Date (provided that any

certificate relating to the Shares that have been sold has been received by the Company or the Company is satisfied that any such certificate has been lost or destroyed).

What if I do not wish to sell my Shares?

If you do not wish to sell your Shares, you must return the Share Retention Form or increase your shareholding to more than 833 Shares by the Closing Date.

If my shares are sold through the Facility, how will I receive the proceeds?

If your Shares are sold through the Facility, the proceeds from the sale will be paid into the bank account opened by the Company for the purposes of the Facility.

Once the proceeds are pooled the proceeds will be paid to each shareholder for which their Shares were sold based on a proportion of the aggregate proceeds of sale which the sold Shares of that shareholder bears to the aggregate number of all of the sold Shares of the relevant shareholders.

Proceeds will be paid as soon as reasonably practicable after the Shares are sold, with payment to be made by EFT to the bank account that you have nominated for your shareholding or by cheque to the postal address you have registered for your shareholding. New Zealand shareholders will not receive the proceeds by cheque and must provide bank account details in order to receive the proceeds from the sale.

You can update your bank account details by visiting investorserve.com.au or by contacting the registry on 1300 737 760 within Australia +61 2 9290 966 outside Australia.

What are the tax consequences of having my Shares sold through the Facility?

The tax outcomes of participating in the Facility will vary depending on your circumstances. It is strongly recommended that you consult with your taxation professional regarding your particular circumstances.

Can I sell some but not all of my Shares through the Facility?

No, you may not sell part of your shareholding through the Facility. If you choose to participate in this Facility, your entire shareholding will be sold through the Facility by the Company.

If I buy more Shares, will my shareholding be sold?

Your Shares will not be sold through the Facility if you acquire additional shares in the Company on-market so that your shareholding is noted on the Company's share register as being greater than 833 Shares (that is, a marketable parcel) as at the Closing Date. Any additional Shares acquired must be registered by the Closing Date, under the same name and address and with the same holder number (SRN or HIN) as set out in the accompanying Share Retention Form.

What do I do if I have multiple parcels valued at less than \$500?

If there is more than one parcel valued at less than \$500 registered under your name, you will receive this letter and a Share Retention Form for each of your parcels of Shares. If you would like the Company to sell each of your parcels of Shares through the Facility, you do not need to do anything and all of the share parcels valued at less than \$500 registered in your name will be sold through the Facility. If you would like to keep one or more of your parcels, you may take one of the following actions:

1. complete the enclosed, Share Retention Form for each of the parcels that you would like to keep and return it in accordance with the instructions on the Share Retention Form; or
2. acquire additional Shares in the Company on-market so that each of the parcels that you would like to keep is noted on the Company's share register as being greater than 833 Shares (that is, a marketable parcel) as at the Closing Date; or
3. if the parcels that you hold together constitute a parcel of more than shares (that is, a marketable parcel), arrange to have those holdings merged into one shareholding that is noted on the Company's share register as being greater than 833 Shares as at the Closing Date.

I need to update my address or bank account details. How do I do this?

You can update your bank account details by visiting investorserve.com.au or by contacting the registry on 1300 737 760 within Australia +61 2 9290 966 outside Australia.

Who do I contact if I have further questions?

If you have any further questions about the information contained in this letter or about the Facility, please contact the Company on +61 2 8016 2895.

Transaction History

Clean Seas Seafood Limited

MR DAVID ANTHONY BOOTH & - As at 6/07/2022



MR DAVID ANTHONY BOOTH &
MRS JUDITH ELAINE BOOTH
<ELTONY SUPER FUND ACCOUNT>
1 HOLDEN STREET
KENSINGTON PARK SA 5068

Security Class
Fully Paid Ordinary Shares

Subregister	Reference	Transaction	Date	No. of Securities	Total Securities
		Closing Balance			0
Issuer Sponsored	000072909496	Unmarketable Parcel Sale	23-Jun-2022	-282	0
Issuer Sponsored	000072909496	Consolidation	03-Dec-2018	-5,625	282
Issuer Sponsored	000072909496	Consolidation	03-Dec-2018	282	5,907
		Opening Balance	01-Jul-2015		5,625

Another 2 prior transactions
Note: Transactions exist before the cut off date of 01-Jul-2015.

Clean Seas Seafood Limited
 ABN 61 094 380 435

All correspondence and enquiries to:

BoardRoom
 Smart Business Solutions

Boardroom Pty Limited
 ABN 14 003 209 836
 GPO Box 3993
 Sydney NSW 2001

Tel: 1300 737 760 (within Australia)
 Tel: +61 2 9290 9600 (outside Australia)
 Fax: +61 2 9279 0664
 www.boardroomlimited.com.au
 enquiries@boardroomlimited.com.au



MR DAVID ANTHONY BOOTH &
 MRS JUDITH ELAINE BOOTH
 <ELTONY SUPER FUND ACCOUNT>
 1 HOLDEN STREET
 KENSINGTON PARK SA 5068

ASX Code: CSS

Security Class: Fully Paid Ordinary Shares

Securityholder Reference Number [SRN]: I00072909496

Tax File Number: Quoted

Page Number: 1

Issuer Sponsored Holding Statement

Date	Transaction Type	Quantity On	Quantity Off	Holding Balance
03-12-2018	Opening Balance			5,625
03-12-2018	Consolidation			5,907
	Consolidation	282		282
	Balance at 03-12-2018		-5,625	282

NOTE: The closing balance shown includes the transfers registered as at close of business on the last day of the statement period indicated above. Registered holders should not rely on the balance shown in this statement as being a complete record of their current holding and the company will not be liable for any financial loss incurred by the holder who relies on the balances shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered and for pending corporate actions.

The Australian Tax Office advises you to keep this statement. Disposal of securities may lead to capital gains tax. Phone 1300 720 092 if you need a Guide to capital gains tax.

3 December 2018

Dear Investor,

At the Annual General Meeting of Clean Seas Seafood Limited held on Tuesday 13 November 2018, the following resolution was passed by Shareholders:

That for the purpose of section 254H of the Corporations Act 2001 (Cth), Listing Rule 7.22 and for all other purposes, approval is given for the issued capital of the Company to be consolidated on the basis that:

- (a) every 20 Shares be consolidated into one Share; and*
- (b) every 20 Share Rights be consolidated into one Share Right,*

and where this consolidation ratio would otherwise result in a fractional entitlement to a Share or Share Right (as the case may be), that fractional entitlement be rounded up to the nearest whole Share or Share Right (as the case may be), on the terms and conditions in the Explanatory Statement'.

We wish to advise that the consolidation has now been completed and enclosed herewith is a statement showing the current number of shares or share rights you now hold.

Yours sincerely



**WAYNE MATERNE
COMPANY SECRETARY
CLEAN SEAS SEAFOOD LIMITED**

All correspondence to
 Boardroom Pty Limited
 GPO Box 3993
 Sydney NSW 2001
 Tel: 1300 737 760 (within Aust)
 Tel: + 61 2 9290 9600 (outside Aust)
 Fax: + 61 2 9279 0664
www.boardroomlimited.com.au
enquires@boardroomlimited.com.au



047_6881_000068

Mr David Anthony Booth &
 Mrs Judith Elaine Booth
 <Eltony Super Fund Account>
 1 Holden Street
 KENSINGTON PARK SA 5068

Subregister Issuer Sponsored

SRN/HIN. I00072909496



Share Retention Form

IMPORTANT: This is an important document and requires your immediate attention. Clean Seas Seafood Limited ('Company') is implementing a sale facility for holders of parcels of the Company's shares valued at less than \$500 ('Sale Facility'). Further details regarding the Sale Facility are set out in the letter to you from the Company dated 15 October 2018, which accompanies this form. If you do not want the parcel of shares in the Company referred to below sold under the Sale Facility, you must complete this form and return it so that it is received by the Company's share registry no later than 5.00pm (AEDT) on 28 November 2018. If you are in any doubt as to how to deal with this form, you should consult your professional adviser.

If your holding of the Company's shares increases to more than \$500 by on market purchases or otherwise, then your holding will not be sold under the Sale Facility.

A Number of shares held as at Record Date

The number of shares that you held at 7pm (AEDT) on 9 October 2018.

5,625

B Retention of shares

I/we refer to the letter from the company dated 15 October 2018 and hereby give notice that we would like to retain my/our shares.

C Contact details (Enter your contact details below)

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
DAVE BOOTH	()	()	jdbooth69@bigpond.com

D Shareholder Signature

By signing and returning this form, I/we confirm that I/we understand that my/our shares will **NOT BE SOLD** under the Sale Facility.

<p style="text-align: center; font-size: small;">Individual or Securityholder 1</p> <div style="border: 1px solid black; height: 40px; margin: 5px 0;"> </div> <p style="text-align: center; font-size: x-small;">Sole Director and Sole Company Secretary</p>	<p style="text-align: center; font-size: small;">Securityholder 2</p> <div style="border: 1px solid black; height: 40px; margin: 5px 0;"> </div> <p style="text-align: center; font-size: x-small;">Director</p>	<p style="text-align: center; font-size: small;">Securityholder 3</p> <div style="border: 1px solid black; height: 40px; margin: 5px 0;"> <!-- Empty signature box --> </div> <p style="text-align: center; font-size: x-small;">Director/Company Secretary</p>
<p style="font-size: x-small;">Day Month Year</p> <div style="border: 1px solid black; padding: 5px; display: inline-block; margin-left: 20px;"> 22 \ 11 \ 2018 </div>		

This form must be received by no later than
 5.00pm (AEDT) on 28 November 2018

LODGEMENT INSTRUCTIONS ARE ON THE REVERSE OF THIS FORM

Additional information

How to complete this form

- A. This is the number of shares that you held at 7pm on 9 October 2018.
- B. If you would like to retain your shares, please mark the box on the front of this form and return it to the Company's share registry in accordance with the lodgement instructions below. If this form is not received by 5.00pm (AEDT) on 28 November 2018, and you have not otherwise validly notified the Company that you wish to retain your shares, the Company will be entitled to sell your shares on your behalf. **IF YOU WOULD LIKE THE COMPANY TO SELL YOUR SHARES, YOU SHOULD NOT COMPLETE THIS FORM.**
- C. Enter your **contact details** so we may contact you regarding your form.
- D. The form **must** be signed. In the spaces provided. You must sign this form as follows:

Individual: Where the holding is in only one name, this form is to be signed by the securityholder.

Joint Holding: Where the holding is in more than one name, all the securityholders must sign.

Power of Attorney: To sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. **Please indicate the office held by signing in the appropriate place.**

Lodgement of this Form

If you wish to retain your shares, this form must be completed and returned to the share registry by no later than 5.00pm (AEDT) on 28 November 2018. If you are returning your form by post, please allow sufficient time for collection and delivery by postal services. The postal rule does not apply, which means that to be valid your completed form must be received by no later than 5.00pm (AEDT) on 28 November 2018.

Mailing address	Delivery address	By Email	By Fax
Clean Seas Seafood Limited C/- Boardroom Pty Limited GPO Box 3993 SYDNEY NSW 2001	Clean Seas Seafood Limited C/- Boardroom Pty Limited Level 12 225 George Street SYDNEY NSW 2000	corporateactions@boardroomlimited.com.au	+61 2 9290 9655

Consolidation of shareholdings

If you have more than one holding on the Company register, you should consider consolidating them. For further information regarding this, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Changes of Address Supported by your Signature(s)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHES holders must notify your sponsoring broker for amendments to holdings on the CHES Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Shareholder 1 (Individual) /
Sole Director & Sole Company
Secretary

Joint Shareholder 2 (Individual) /
Director

Joint Shareholder 3 (Individual) /
Director/Company Secretary
(Delete one)

Privacy Statement

Boardroom Pty Limited advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form. Our privacy policy is available on our website <https://www.boardroomlimited.com.au/corp/privacy-policy>

Dave Booth

From: Dave Booth
Sent: Monday, 26 November 2018 7:23 AM
To: 'corporateactions@boardroomlimited.com.au'
Subject: Lodgment of SHARE RETENTION FORM
Attachments: printeragent@adsteel.com.au_20181126_071640.pdf

Attached please find our signed Clean Seas share retention form.
Please process accordingly.

Thank you
Dave Booth
For
<Eltony Super Fund Account >



15 October 2018

UNMARKETABLE PARCEL SALE FACILITY (UPSF)

Dear Shareholder,

This is an important letter concerning your shareholding in Clean Seas Seafood Limited.

I am writing on behalf of the Board of Directors to advise you that Clean Seas Seafood Limited (CSS) is putting in place a share sale facility for holders whose shares have a total value of less than \$500 (unmarketable parcel) as at 9 October 2018, the Record Date.

CSS is offering this facility to assist holders of unmarketable parcels of shares to sell them at market value without brokerage costs or handling costs which could otherwise make the sale uneconomic or impractical. By facilitating the sale of Unmarketable Parcels, CSS will significantly reduce the costs associated with maintaining a large number of small holdings. In particular, CSS expects to reduce registry costs and the substantial costs associated with printing and mailing documentation to Shareholders.

Shareholders with Unmarketable Parcels are not obliged to sell their shares. However, they will need to opt out of the facility or their shares will be automatically sold for them.

Unless you advise the CSS Share Registry by 5.00pm (AEDT) on Wednesday 28 November 2018 that you want to retain your shares, your shares will be sold and you will be sent the sale proceeds.

The share sale facility is being operated in accordance with rule 149 of the Company's Constitution and the Australian Securities Exchange (ASX) Listing Rule 15.13.

If you want to sell your shares under the facility - you need take no further action.

Your shares will be sold on your behalf by CSS after 28 November 2018. You will not need to appoint a broker or pay the brokerage and handling costs associated with the sale of shares under the facility. Any tax consequences from the sale of your shares will be your responsibility.

If you want to retain your shares - you must complete and return the enclosed Share Retention Form to Boardroom Pty Limited by 5.00pm (AEDT) on Wednesday 28 November 2018. The completed form can be delivered, mailed, emailed or faxed to Boardroom Pty Limited and full details for each method are provided on the Share Retention Form.

If you do not return the Share Retention Form by the Closing Date, your shares will be sold.

If on the Closing Date the value of your shares has increased to more than \$500 (due to an increase in the Company's share price or the number of shares you hold), your shares will not be sold.

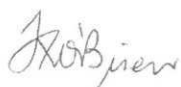
If you wish to increase your shareholding to a marketable parcel, you should contact your broker.

If you have a number of holdings which you wish to consolidate to comprise a marketable parcel, please contact the Registry on 1300 737 760 (within Australia) or 61 2 9290 9600 (outside Australia).

For further clarification, please refer to the additional information on the reverse of this letter or contact the Registry on 1300 737 760 (within Australia) or 61 2 9290 9600 (outside Australia).

If you are in any doubt, or if you require information regarding possible taxation implications from participation in the facility, please consult your legal, financial or taxation adviser.

Yours sincerely



**Terry O'Brien
Chairman**

TERMS AND CONDITIONS OF UNMARKETABLE PARCEL SALE FACILITY (UPSF)

These terms and conditions and the accompanying 'Share Retention Form' set out the terms and conditions by which the Unmarketable Parcel Sale Facility (UPSF) will operate.

1. WHAT IS THE UNMARKETABLE PARCEL SALE FACILITY?

The Unmarketable Parcel Sale Facility (UPSF) allows CSS to sell shares on behalf of Shareholders who hold less than a marketable parcel (that is, less than A\$500 worth of CSS ordinary shares) on a particular date ("Unmarketable Parcel").

An UPSF can be implemented by listed companies in response to the disproportionately high registry and administrative costs incurred by the company from maintaining Unmarketable Parcels on its Shareholder register.

2. DOES CSS HAVE THE RIGHT TO SELL CSS SHARES?

Yes, CSS is entitled under rule 149 of its Constitution and Australian Securities Exchange Listing Rule 15.13 to sell Unmarketable Parcels, unless the Shareholder elects to retain their shares.

Proceeds from the sale must be remitted to the Shareholder.

3. WHAT IF I DON'T WANT MY CSS SHARES TO BE SOLD?

If you wish to retain your CSS shares, you **MUST** complete the 'Share Retention Form' and return it so that it is received by CSS's registry no later than 5.00pm (Sydney time) on 28 November 2018.

4. WHAT ARE THE COSTS OF HAVING CSS SHARES SOLD ON MY BEHALF?

There is no brokerage or other transaction costs payable by Shareholders whose shares are sold under the UPSF. These costs will be paid by CSS.

Taxation consequences arising from the sale of your shares under the UPSF will be your responsibility.

5. WHAT IS THE LAST SALE PRICE AS AT RECORD DATE?

The last sale price of CSS's shares on 9 October 2018 was \$0.058 per share.

6. WHEN WILL MY CSS SHARES BE SOLD?

The Shares will be sold on the ASX within 21 days following the Share Retention Form closing date of 28 November 2018, subject to market conditions ("Sale Period").

7. WHAT WILL I RECEIVE FOR SHARES SOLD UNDER THE UPSF?

For each share sold, you will receive an amount equal to the total proceeds from all shares sold under the UPSF, divided by the total number of shares sold under the UPSF.

8. WHEN WILL THE PROCEEDS FROM THE SALE OF SHARES BE SENT TO SHAREHOLDERS?

A cheque for your proceeds will be mailed to you as soon as practicable after completion of the Sale Period. Payment will be made in Australian dollars.

9. IF I BUY OR SELL SHARES, WILL I RETAIN MY HOLDING?

If you sell your shares, any balance remaining on the Share Register will be sold unless a Share Retention Form is received. If you purchase more shares and your registered holding is more than a marketable parcel by 5.00pm (AEDT) on 28 November 2018 then your shares will not be sold. For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 5.00pm (AEDT) on 28 November 2018 under the same holder number (SRN or HIN) as set out in this letter.

10. WILL THE PROPOSED CAPITAL CONSOLIDATION IMPACT THE UPSF?

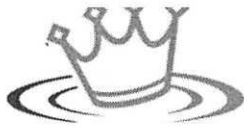
The Notice of Meeting for the 2018 AGM to be held in Adelaide on Tuesday 13 November includes Resolution 8 proposing that a Capital Consolidation be undertaken by Clean Seas Seafood Limited. Subject to this resolution being passed by Shareholders at the AGM, the Capital Consolidation will be implemented after the UPSF process has concluded. The proposed Capital Consolidation therefore will not impact the UPSF.

11. WHERE CAN I OBTAIN FURTHER INFORMATION IN RELATION TO THE UPSF?

If you have any questions concerning the contents of this letter, please contact our Registry, Boardroom Pty Limited, by telephone 1300 737 760 (within Australia) or 61 2 9290 9600 (outside Australia).

None of CSS or Boardroom Pty Limited, or any of their personnel, is or is to be taken to be giving any securities recommendation or investment advice in relation to the UPSF, nor do any of them have any obligation to do so.

You should consider seeking your own independent advice in relation to the UPSF.



CLEAN SEAS

TUNA LIMITED

Incorporated in South Australia
ABN 61 094 380 435

Registered Address:
North Quay Blv
Lincoln Cove
Port Lincoln SA 5606

STATEMENT OF HOLDING

Mr David Anthony Booth &
Mrs Judith Elaine Booth
<Eltony Super Fund Account>
20 Ellis Street
MAGILL SA 5072

ASX Code CSS

Participant ID 60835

SRN 000072909496

Tax Reference Quoted

Page No 1

Fully Paid Ordinary
Statement Period 20-12-2007 to 20-12-2007

Date	Transaction	Quantity On	Quantity Off	Balance
20-12-2007	Opening Balance			5,000
	Allotment Ex Rights @ 1.35/EACH	625		5,625
	Balance at 20-12-2007			5,625

NOTE: The closing balance shown includes the transfers registered as at close of business on the last day of the statement period indicated above. Registered holders should not rely on the balance shown in this statement as being a complete record of their current holding and the company will not be liable for any financial loss incurred by the holder who relies on the balances shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered and for pending corporate actions.

The Australian Tax Office advises you to keep this statement. Disposal of securities may lead to capital gains tax. Phone 1300 720 092 if you need a *Guide to capital gains tax*.

REGISTRIES
LIMITED

ABN 14 003 209 836

Registry Management Services

PO Box R67,
Royal Exchange NSW 1223

Level 2, 28 Margaret Street
Sydney NSW 2000

Tel: + 61 2 9290 9600
Fax: + 61 2 9279 0664

www.registries.com.au
registries@registries.com.au



CLEAN SEAS

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Port Lincoln SA 5606

STATEMENT OF HOLDING

Mr David Anthony Booth &
Mrs Judith Elaine Booth
<Eltony Super Fund Account>
20 Ellis Street
MAGILL SA 5072

ASX Code CSS
Participant ID 60835
SRN 000072909496
Tax Reference Quoted
Page No 1

Fully Paid Ordinary
Statement Period 01-07-2007 to 31-07-2007

Date	Transaction	Quantity On	Quantity Off	Balance
04-07-2007	Opening Balance			0
	Market Transfer	5,000		5,000
	Balance at 31-07-2007			5,000

NOTE: The closing balance shown includes the transfers registered as at close of business on the last day of the statement period indicated above. Registered holders should not rely on the balance shown in this statement as being a complete record of their current holding and the company will not be liable for any financial loss incurred by the holder who relies on the balances shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered and for pending corporate actions.

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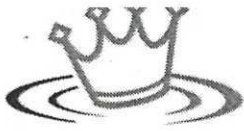
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Lincoln Cove
Port Lincoln SA 5606

STATEMENT OF HOLDING

Mr David Anthony Booth &
Mrs Judith Elaine Booth
<Eltony Super Fund Account>
20 Ellis Street
MAGILL SA 5072

ASX Code CSS

Participant ID 60835

SRN 000072909496

Tax Reference Not Quoted

Page No 1

Fully Paid Ordinary
Statement Period 04-07-2007 to 04-07-2007

Date	Transaction	Quantity On	Quantity Off	Balance
04-07-2007	Opening Balance			0
	Market Transfer	5,000		5,000
	Balance at 04-07-2007			5,000

NOTE: The closing balance shown includes the transfers registered as at close of business on the last day of the statement period indicated above. Registered holders should not rely on the balance shown in this statement as being a complete record of their current holding and the company will not be liable for any financial loss incurred by the holder who relies on the balances shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered and for pending corporate actions.

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Sydney NSW 2000

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Commonwealth Securities Limited
 ABN 60 067 254 399 AFSL 238814
 Participant of the ASX Group
 Locked Bag 22 Australia Square NSW 1215
 Telephone 13 15 19 Facsimile (02) 8292 4777
 Internet: commsec.com.au

CONFIRMATION CONTRACT NOTE

Please retain for taxation purposes

MR DAVID ANTHONY BOOTH + MRS JUDITH ELAINE BOOTH
<ELTONY SUPER FUND ACCOUNT>
20 ELLIS STREET
MAGILL SA 5072

ORDER TAKER: INT

WE HAVE BOUGHT THE FOLLOWING SECURITIES FOR YOU

COMPANY CLEAN SEAS TUNA LIMITED
SECURITY ORDINARY FULLY PAID

CSS

DATE: 29/06/2007
 AS AT DATE: 29/06/2007
 CONTRACT NOTE: 25880110
 ACCOUNT NO: 441711
 TOTAL UNITS: 5000
 CONSIDERATION (AUD): \$6,375.00
BROKERAGE & COSTS INCL GST: \$29.95
 (may include printed confirmation contract note fee)
APPLICATION MONEY: \$0.00
TOTAL COST: \$6,404.95
TOTAL GST: \$2.72
SETTLEMENT DATE: 04/07/2007

UNITS AT PRICE	
5,000	1.275000
AVERAGE PRICE: 1.275000	



Billor Code: 35428
 Customer Ref No:4417119

ORDER COMPLETED

**PAYMENT METHOD - DIRECT DEBIT OF
 CLEARED FUNDS FROM NOMINATED
 BANK A/C ON SETTLEMENT DATE.**

CONTRACT COMMENTS:

dave booth

Terms and Conditions Applicable to this Confirmation Contract Note

1. This Confirmation Contract Note is issued subject to:
 (a) The current General Conditions of Trade of Commonwealth Securities Limited ("CommSec");
 (b) The Rules, directions, decisions and requirements of the Australian Stock Exchange Limited (the "ASX"), the Clearing Rules and where relevant, the Settlement Rules, the customs and usages of the market, and the correction of any errors and/or omissions. Under the Rules of the ASX, CommSec is required to act consistently with a fair and orderly market. CommSec or the ASX is entitled to cancel a trade without further reference to you as permitted by the current General Conditions of Trade or the ASX Market Rules;

Commonwealth Securities Limited ABN 60 067 254 399, AFSL 238814 is a wholly owned, but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 123 124 and a Participant of the ASX Group.