

Alex Cui

From: Kevin Zhu
Sent: Tuesday, 3 October 2023 5:22 PM
To: Alex Cui
Subject: FW: 2023 SMSF - Irwin And Stephanie Superannuation Fund

Follow Up Flag: Follow up
Flag Status: Flagged

Hi Wentao,

FYI. Thanks.

Kev

From: Irwin Kam <irwinkam@citic.com.au>
Sent: Tuesday, October 3, 2023 4:23 PM
To: Kevin Zhu <kevin@tridentfinancial.com.au>
Cc: Irwin Kam <irwin.kam@gmail.com>
Subject: RE: 2023 SMSF - Irwin And Stephanie Superannuation Fund

Hi Kevin,

There has been no change in Sundance and Young shareholding.

Thanks and regards
Irwin

From: Kevin Zhu <kevin@tridentfinancial.com.au>
Sent: Tuesday, October 3, 2023 3:31 PM
To: Irwin Kam <irwinkam@citic.com.au>
Subject: 2023 SMSF - Irwin And Stephanie Superannuation Fund

Hi Irwin & Stephanie,

Trust you are doing well.

We are in the process of completing your 2023 SMSF. Could you provide us with the following information?

Holdings (units) for the following Shares, as at 30 June 2023. Please confirm if they have not been disposed in FY 2023.

- Sundance Resources
- Young Australian Mines Ltd

Thanks.

Should you have any queries, please do not hesitate to contact me.

Best regards,

Kevin Zhu

Director

Business Advisory | Tax Advisory | Financial Planning |

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