



All Registry Communication to:



AUTOMIC

GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

Holder Number:

X*****17254

Shares held as at the Record Date at
4.00 pm (WST) 22 November 2022

2.000

OFFER CLOSES 4.00 PM (WST) 8 December 2022 (WHICH MAY CHANGE WITHOUT NOTICE)

On 18 November 2022, Sandfire Resources Limited ABN 55 105 154 185 (**Sandfire**) announced a 1 for 8.8 pro-rata accelerated non-renounceable entitlement offer of fully paid ordinary shares in Sandfire (**New Shares**) at an offer price of \$4.30 per New Share to raise approximately \$200 million (before costs) (**Entitlement Offer**).

The Retail Offer Booklet dated 18 November 2022 contains information about the Entitlement Offer and you should carefully read the Retail Offer Booklet before applying for New Shares. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet. If you do not understand the information provided in the Retail Offer Booklet or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Retail Offer Booklet.

[illegible]

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form if you have made payment via BPAY® or EFT.

Total Payment	A\$	<div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div>	,	<div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block;"></div>	,	<div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block; text-align: center;">9</div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block; text-align: center;">8</div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block; text-align: center;">0</div>	,	<div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block; text-align: center;">4</div> <div style="border: 1px solid black; width: 30px; height: 30px; display: inline-block; text-align: center;">0</div>
----------------------	------------	--	---	--	---	---	---	---

Option B – Electronic Funds Transfer (EFT)



Biller Code: 365197

Ref No: 1600590910725961

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

The unique reference number which has been assigned to your Application is: 1072596-5909-SFR

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Automic Pty Ltd
Account BSB: 036 051
Account number: 550437
Swift Code: WPACAU2S

IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

Return to Automic Group by email to corporate.actions@automicgroup.com.au

Telephone Number

()

Contact Name (PLEASE PRINT)

SFR-1072596

Please insert your email address if you wish to elect to be an e-Shareholder, and you consent to receiving communications from the Share Registry, Automatic Group

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Retail Entitlement Offer is optional and is offered exclusively to all Eligible Retail Shareholders who are registered as holders of Shares in the capital of the Company at 4:00pm (WST) on the Record Date with a registered address in Australia or New Zealand and are not in the United States and are not acting for the account or benefit of a person in the United States (**Eligible Shareholders**).

ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Retail Offer Booklet and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company.

1 Acceptance of Full or Partial Entitlement for New Shares

If you wish to accept your full entitlement:

- make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

2 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment must be received by the Share Registry by 4:00pm (WST) on 8 December 2022.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment (without interest). If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such Shares for which you have paid.

3 Contact Details - Elect to receive email communication

The Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 6:00am and 5:00pm (WST).