### APPLICATION FOR MEMBERSHIP

### **Oates Superannuation Fund**

Name:

**Carolyn Joyce Oates** 

Address:

6 Baker Street Mackay Old 4720

Date of Birth:

25/04/1951

I make application to become a member of the Oates Superannuation Fund

I acknowledge that the Trustee/s of the Plan are:

**Brian Arthur Oates Carolyn Joyce Oates** 

I acknowledge that I have received information about the Fund and the Benefits provided by the Fund.

What is your tax file number? ... 48.4. 635.352.

The trustee of the superannuation fund is required to tell you the following things before you provide it with your tax file number. Your tax file number is confidential, and you should know the following things before you decide to provide it:

- The trustee can collect your tax file number under the Superannuation Industry (Supervision) Act
- If you do provide your tax file number to the trustee, it will only be used for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any eligible termination payment you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.
- It is not an offence if you choose not to quote your tax file number. But, if you don't tell the trustee your tax file number, either now or later, you may pay more tax on your benefits then you have to (you may reclaim the extra tax through the income tax assessment process). It may also be more difficult to find your benefits in the future, to pay you any superannuation benefits you are entitled to, or to amalgamate or find any other benefits for you. These consequences may change in the future.
- If you provide your tax file number to the trustee, it may be provided to the trustee of any other superannuation fund to which your benefits are transferred in the future. The trustee will not pass your tax file number to any other fund if you inform it, in writing, that you don't want it to pass it on. The trustee may also give it to the Commissioner of Taxation. Otherwise, the trustee will treat it as confidential."

Coles Signature

28/11/01

## DESIGNATED BENEFICIARY FORM

## **Oates Superannuation Fund**

Name:

**Carolyn Joyce Oates** 

Address:

6 Baker Street

Mackay Qld 4720

Date of Birth:

25/04/1951

In accordance with the Rules of the Plan I nominate in the event of my death, the benefits from the Plan be paid to the following person(s):-

Name	Address	Percentage of Total Benefit or \$ amount
BRIAN A DAYES	6 BANEN ST, EMFERIO	/00%

Cf Oateo Signature

Date

Dear Carolyn Joyce Oates,

# THE OATES SUPERANNUATION FUND (THE "FUND")

The Trustees have established the Fund to provide Superannuation Benefits for Eligible Persons and invites you to join the Fund by signing the attached Application and Nomination of Beneficiary forms and returning them to the Trustees.

The benefits provided by the Fund are based on the accumulation with investment earnings of all contributions made to the Fund.

The benefits fully vest in you at all times but normally may not be paid to you before you retire from gainful occupation after attaining age 55 or such later age as is prescribed in the Regulations as defined in the Trust Deed of the Fund.

Please ask the Trustees whenever you wish to inspect a copy of the Trust Deed and Rules of the Fund.

Yours sincerely

Chairman

### APPLICATION FOR MEMBERSHIP

### **Oates Superannuation Fund**

Name:

**Brian Arthur Oates** 

Address:

6 Baker Street

Mackay Qld 4720

Date of Birth:

25/05/1949

I make application to become a member of the Oates Superannuation Fund

I acknowledge that the Trustee/s of the Plan are:

**Brian Arthur Oates Carolyn Joyce Oates** 

I acknowledge that I have received information about the Fund and the Benefits provided by the Fund.

What is your tax file number? 477 312 563

The trustee of the superannuation fund is required to tell you the following things before you provide it with your tax file number. Your tax file number is confidential, and you should know the following things before you decide to provide it:

- The trustee can collect your tax file number under the Superannuation Industry (Supervision) Act 1993.
- If you do provide your tax file number to the trustee, it will only be used for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any eligible termination payment you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.
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- If you provide your tax file number to the trustee, it may be provided to the trustee of any other superannuation fund to which your benefits are transferred in the future. The trustee will not pass your tax file number to any other fund if you inform it, in writing, that you don't want it to pass it on. The trustee may also give it to the Commissioner of Taxation. Otherwise, the trustee will treat it as confidential."

Signature

28/11/01

Date

# DESIGNATED BENEFICIARY FORM

# **Oates Superannuation Fund**

Name:

**Brian Arthur Oates** 

Address:

6 Baker Street

Mackay Qld 4720

Date of Birth:

25/05/1949

In accordance with the Rules of the Plan I nominate in the event of my death, the benefits from the Plan be paid to the following person(s):-

Name	Address	Percentage of Total Benefit or \$ amount
CAROLYN J OATS	( BAREN ST, EMENSO	1004

Signature

Dote ...

Date

Dear Brian Arthur Oates,

## THE OATES SUPERANNUATION FUND (THE "FUND")

The Trustees have established the Fund to provide Superannuation Benefits for Eligible Persons and invites you to join the Fund by signing the attached Application and Nomination of Beneficiary forms and returning them to the Trustees.

The benefits provided by the Fund are based on the accumulation with investment earnings of all contributions made to the Fund.

The benefits fully vest in you at all times but normally may not be paid to you before you retire from gainful occupation after attaining age 55 or such later age as is prescribed in the Regulations as defined in the Trust Deed of the Fund.

Please ask the Trustees whenever you wish to inspect a copy of the Trust Deed and Rules of the Fund.

Yours sincerely

Chairman

### **FORM A**

### **APPLICATION FOR MEMBERSHIP**

To:

The Trustee

**Earliest Date of Commencement:** 

I, JOCELYN LEANNE MAHON of STNORTH ST SPRINGSURE 2. 4724 apply to become a Member of the above Fund on the terms and conditions set out in the Deed (and Rules) governing the Fund and I agree to be bound by the Deed governing the Fund.

I provide the following information and declare that the information as set out below is accurate:

Date of Birth:

7 January, 196X 9 January

Signature:

6 December 2008

Date Approved:

6 December 2008