



Australian Government  
Australian Taxation Office

## Pre-filling report 2023

Report created: 13/07/2023

① **You should not rely exclusively on this report** but use it to assist you in preparing your client's income tax return. For more information refer to [www.ato.gov.au/prefilling](https://www.ato.gov.au/prefilling). (<https://www.ato.gov.au/prefilling>)

### TAXPAYER DETAILS

<b>Tax file number</b>	380892104
<b>Title</b>	MR
<b>Given names</b>	LEVI SIMON
<b>Family name and suffix</b>	VAN DIJK
<b>Australian resident as at 13/07/2023</b>	Yes
<b>Postal address</b>	P O BOX 24 CLEVELAND QLD 4163
<b>Residential address</b>	16 HELENA ST WELLINGTON POINT QLD 4160
<b>Date of birth</b>	25/04/1980

### 2022-23 PAYG PAYMENT SUMMARIES as at 3 July 2023

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	03/07/2023			
ABN:	49132247486/1			
Employer's name:	TIDE PROPERTIES PTY LTD (Type S)			
Period from:	01/07/2022			
Period to:	30/06/2023			
SGC @ 10.5% = \$8,399.89				
Amt banked \$8,299.59, variance due to increase in SGC rate and that June 2022 contbns banked				
July 2022, and June 2023 contbns banked July 2023.				
Description	Type	Tax withheld	Income	Label
Gross payments			\$79,999.00	1
Total tax withheld		\$18,096.00		1

### 2022-23 MEDICARE LEVY SURCHARGE as at 4 July 2023

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then

be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefillMLS) (https://www.ato.gov.au/prefillMLS) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
MBP	MEDIBANK PRIVATE LIMITED	31312254	01/07/2022	30/06/2023

### 2022-23 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 4 July 2023

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (https://www.ato.gov.au/prefillPHIS)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$646.00	\$159.00	31
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$1,818.00	\$447.00	30

### 2022-23 ATO DATA

#### 2021-22 PRIOR YEAR TAX RETURN DETAILS as at 13 June 2023

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2021-22	Label
REAL ESTATE AGENT (Code: 612114)	1X

#### Sources of supplementary income reported in 2021-22

- Partnership and trust income

Deductions reported in 2021-22	Type	Amount
<b>Work-related expenses</b> Your client's total work-related expenses for 2021-22 were high compared to those in the same occupation with similar income. We recognise that larger claims can be legitimate, however we may review deductions if they remain high in 2022-23. In preparing this year's return please ensure: <ul style="list-style-type: none"> <li>your client spent the money and was not reimbursed</li> <li>it is directly related to earning their income</li> <li>they have a record to prove it.</li> </ul>		
Work related car expenses	Claim type B	\$17,664.00
Work related travel expenses		\$673.00
Work related uniform expenses	Claim type S	\$291.00

Other work related expenses	\$1,450.00
Gifts or donations	\$288.00
Cost of managing tax affairs: other expenses incurred in managing your tax affairs	\$902.00

**Dependent children reported in 2021-22**

Number of dependent children and students 2  
for M1

Number of dependent children for IT8      2

**Spouse details - married or de facto reported in 2021-22**

Spouse's name      ANNA LOUISE VAN DIJK

Spouse's date of birth      13/09/1984