



Australia and New Zealand Banking Group Limited  
ABN 11 005 357 522

## NEED ASSISTANCE?

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MR ROBERT COLIN MASON &  
MRS DIANE VERONICA MASON  
<R & D MASON S/F A/C>  
24 WATERVALE DRIVE  
REDLAND BAY QLD 4165

### Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	ANZ
TFN/ABN Status	Quoted
Payment Date	1 September 2022
Direct Credit Reference No.	960234

## Retail Entitlement Offer - Retail Premium Payment Advice

Dear ANZ Shareholder,

As announced on 19 August 2022, ANZ completed the retail shortfall bookbuild on 18 August 2022 under its accelerated pro-rata renounceable entitlement offer (**Retail Entitlement Offer**).

Entitlements not taken up by eligible retail shareholders under the Retail Entitlement Offer, and entitlements of ineligible retail shareholders, were sold in the retail shortfall bookbuild at a price of \$23.00 per new ANZ share. As a result, those eligible retail shareholders who elected not to take up their entitlements, and ineligible retail shareholders, are being paid a retail premium of \$4.10 per entitlement (net of any withholding tax). This retail premium represents the excess of the price at which new ANZ shares were sold in the retail shortfall bookbuild (\$23.00 per new ANZ share) over the offer price of \$18.90.

Set out below are the details of your retail premium payment.

Payment description	Payment amount per entitlement	Number of entitlements sold on your behalf	Total payment
Retail Premium Payment	\$4.10	40	\$164.00
		<b>Payment</b>	<b>\$164.00</b>

**Note:** You should obtain your own professional advice on the tax implications of the payment and retain this document to assist in tax return preparation.

## Your Payment Instruction

ANZ  
BSB: 014-679 Account number: XXXXXXX66

Amount Deposited

**AU\$164.00**

If payment cannot be made to the above account, you will be notified and your payment will be held pending receipt of updated direct credit instructions.