

A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	07/09/1950	Vested Benefits	
Age:	69	Total Death Benefit	0.00
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	26/10/2006	Previous Salary	0.00
Service Period Start Date:	26/10/2006	Disability Benefit	0.00
Date Left Fund:			
Member Code:	MESLYN00002A		
Account Start Date	26/10/2006		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

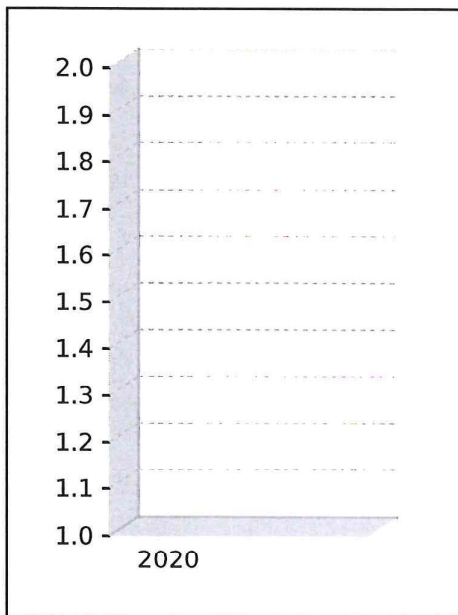
Total Benefits

Preservation Components

- Preserved
- Unrestricted Non Preserved
- Restricted Non Preserved

Tax Components

- Tax Free
- Taxable



Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

- Employer Contributions
- Personal Contributions (Concessional)
- Personal Contributions (Non Concessional)
- Government Co-Contributions
- Other Contributions
- Proceeds of Insurance Policies
- Transfers In
- Net Earnings
- Internal Transfer In

Decreases to Member account during the period

- Pensions Paid
- Contributions Tax
- Income Tax
- No TFN Excess Contributions Tax
- Excess Contributions Tax
- Refund Excess Contributions
- Division 293 Tax
- Insurance Policy Premiums Paid
- Management Fees
- Member Expenses
- Benefits Paid/Transfers Out
- Superannuation Surcharge Tax
- Internal Transfer Out

Closing balance at 30/06/2020

0.00

A & L Messina Superannuation Fund

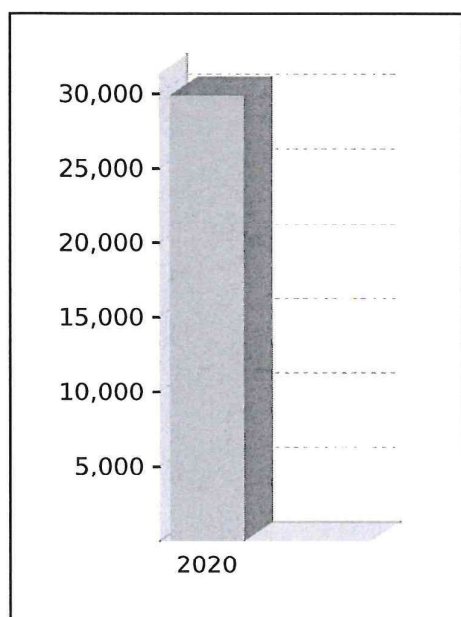
Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	07/09/1950	Vested Benefits	29,886.84
Age:	69	Total Death Benefit	29,886.84
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	26/10/2006	Previous Salary	0.00
Service Period Start Date:	26/10/2006	Disability Benefit	0.00
Date Left Fund:			
Member Code:	MESLYN00003P		
Account Start Date	01/07/2017		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 2		

Your Balance

Total Benefits	29,886.84
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	29,886.84
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (0.00%)	
Taxable	29,886.84



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	29,264.37
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	1,372.47
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	750.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	29,886.84

A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details

Date of Birth : 07/09/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 26/10/2006
 Service Period Start Date: 26/10/2006
 Date Left Fund:
 Member Code: MESLYN00004P
 Account Start Date 30/05/2018
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 3

Nominated Beneficiaries N/A
 Vested Benefits 3,258.73
 Total Death Benefit 3,258.73
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

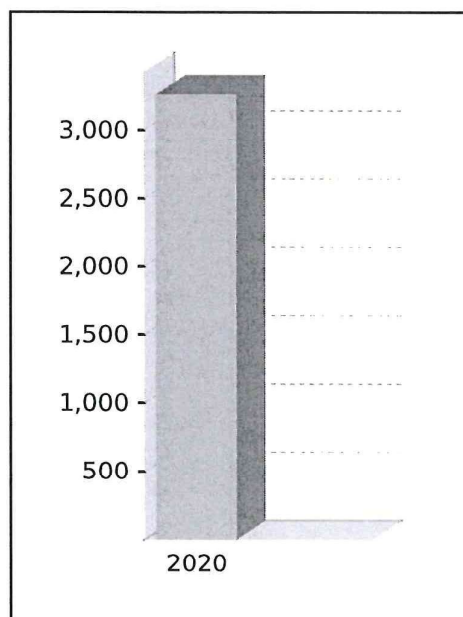
Total Benefits 3,258.73

Preservation Components

Preserved (16,971.65)
 Unrestricted Non Preserved 20,230.38
 Restricted Non Preserved

Tax Components

Tax Free (0.00%)
 Taxable 3,258.73



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	3,208.03
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	150.70
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	100.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	3,258.73

A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details

Date of Birth : 07/09/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 26/10/2006
 Service Period Start Date: 26/10/2006
 Date Left Fund:
 Member Code: MESLYN00085P
 Account Start Date 27/06/2019
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 6

Nominated Beneficiaries N/A
 Vested Benefits 16,914.79
 Total Death Benefit 16,914.79
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

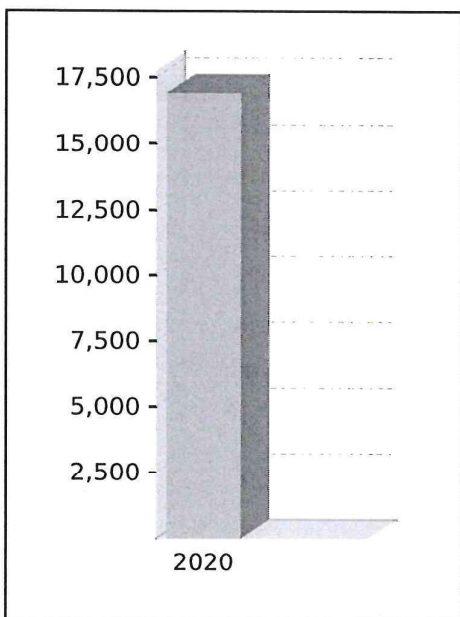
Total Benefits 16,914.79

Preservation Components

Preserved
 Unrestricted Non Preserved 16,914.79
 Restricted Non Preserved

Tax Components

Tax Free (0.00%)
 Taxable 16,914.79



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	16,634.37
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	780.42
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	500.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	16,914.79

A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details

Date of Birth : 07/09/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 26/10/2006
 Service Period Start Date: 26/10/2006
 Date Left Fund:
 Member Code: MESLYN00169P
 Account Start Date 01/07/2013
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 7
 (Reversionary Beneficiary)

Nominated Beneficiaries N/A
 Vested Benefits 451,012.60
 Death Benefit Pension Yes

Your Balance

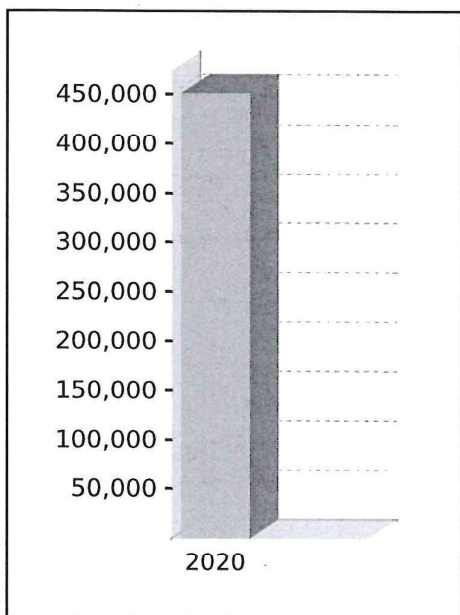
Total Benefits 451,012.60

Preservation Components

Preserved
 Unrestricted Non Preserved 451,012.60
 Restricted Non Preserved

Tax Components

Tax Free (32.58%) 135,671.32
 Taxable 315,341.28



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	441,400.24
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	20,662.36
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	11,050.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	451,012.60

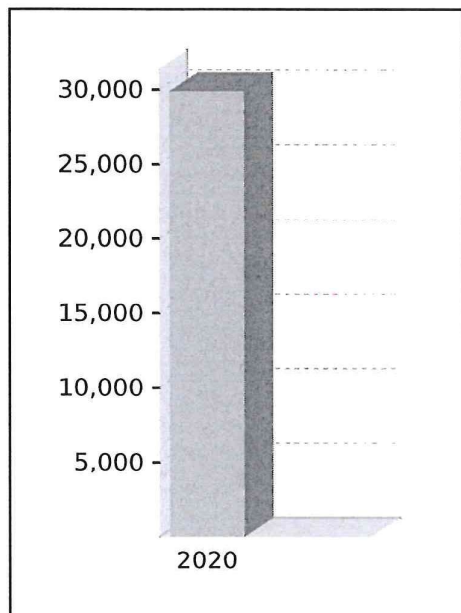
A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	07/09/1950	Vested Benefits	29,886.84
Age:	69	Death Benefit Pension	Yes
Tax File Number:	Provided		
Date Joined Fund:	26/10/2006		
Service Period Start Date:	26/10/2006		
Date Left Fund:			
Member Code:	MESLYN00170P		
Account Start Date	01/07/2017		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 8 (Reversionary Beneficiary)		

Your Balance	
Total Benefits	29,886.84
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	29,886.84
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (0.00%)	
Taxable	29,886.84



Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2019	29,264.37
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		1,372.47
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		750.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	29,886.84

A & L Messina Superannuation Fund

Members Statement

Lynette Messina
 1/37 Playfield Street
 Chermside, Queensland, 4032, Australia

Your Details

Date of Birth :	07/09/1950	Nominated Beneficiaries	N/A
Age:	69	Vested Benefits	4,200.57
Tax File Number:	Provided	Total Death Benefit	4,200.57
Date Joined Fund:	26/10/2006	Current Salary	0.00
Service Period Start Date:	26/10/2006	Previous Salary	0.00
Date Left Fund:		Disability Benefit	0.00
Member Code:	MESLYN00337P		
Account Start Date	13/07/2018		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 9		

Your Balance

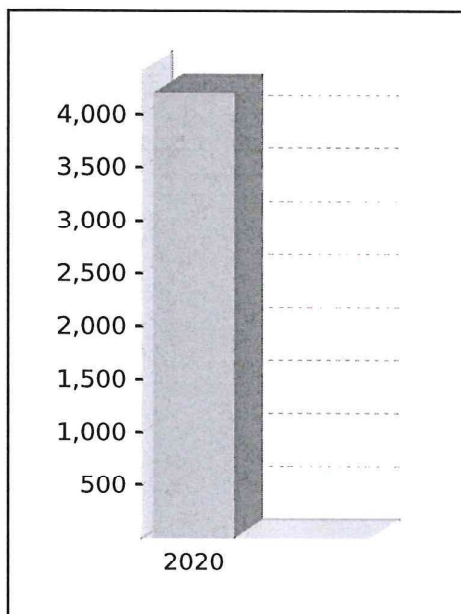
Total Benefits 4,200.57

Preservation Components

Preserved
 Unrestricted Non Preserved 4,200.57
 Restricted Non Preserved

Tax Components

Tax Freq (0.00%)
 Taxable 4,200.57



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	4,156.81
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	193.76
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	150.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	4,200.57

A & L Messina Superannuation Fund
Pension Summary
 As at 30 June 2020

Member Name : Messina, Lynette
 Member Age : 68* (Date of Birth : 07/09/1950)

Member Code	Pension Type	Pension Start Date	Tax Free	Min / PF	Minimum	Maximum	Gross Pension Payments	PAYG	Net Pension Payment	Amount to reach Minimum
MESLYN 00001P	Account Based Pension	01/07/2013	33.59%	2.50%	\$15,670.00*	N/A	\$15,740.00	\$0.00	\$15,740.00	NIL

*COVID-19 50% reduction has been applied to the minimum pension amount.

MESLYN 00003P	Account Based Pension	01/07/2017	0.00%	2.50%	\$730.00*	N/A	\$750.00	\$0.00	\$750.00	NIL
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*COVID-19 50% reduction has been applied to the minimum pension amount.

MESLYN 00004P	Account Based Pension	30/05/2018	0.00%	2.50%	\$80.00*	N/A	\$100.00	\$0.00	\$100.00	NIL
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*COVID-19 50% reduction has been applied to the minimum pension amount.

MESLYN 00019P	Account Based Pension	13/07/2018	0.00%	2.50%	\$0.00	N/A	\$0.00	\$0.00	\$0.00	NIL
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MESLYN 00022P	Account Based Pension	27/06/2019	0.00%	2.50%	\$0.00	N/A	\$0.00	\$0.00	\$0.00	NIL
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MESLYN 00085P	Account Based Pension	27/06/2019	0.00%	2.50%	\$420.00*	N/A	\$500.00	\$0.00	\$500.00	NIL
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*COVID-19 50% reduction has been applied to the minimum pension amount.

MESLYN 00169P**	Account Based	01/07/2013	32.58%	2.50%	\$11,040.00*	N/A	\$11,050.00	\$0.00	\$11,050.00	NIL
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A & L Messina Superannuation Fund
Pension Summary
 As at 30 June 2020

	Pension									
*COVID-19 50% reduction has been applied to the minimum pension amount.										
**Pension was previously reverted from Messina, Antonio(MESANT00001P) on 01/07/2018										
MESLYN 00170P**	Account Based Pension	01/07/2017	0.00%	2.50%	\$730.00*	N/A	\$750.00	\$0.00	\$750.00	NIL
*COVID-19 50% reduction has been applied to the minimum pension amount.										
**Pension was previously reverted from Messina, Antonio(MESANT00003P) on 01/07/2018										
MESLYN 00337P	Account Based Pension	13/07/2018	0.00%	2.50%	\$100.00*	N/A	\$150.00	\$0.00	\$150.00	NIL
*COVID-19 50% reduction has been applied to the minimum pension amount.										
Total :					\$28,770.00	\$0.00	\$29,040.00	\$0.00	\$29,040.00	\$0.00
					\$28,770.00	\$0.00	\$29,040.00	\$0.00	\$29,040.00	\$0.00

*Age as at 01/07/2019 or pension start date for new pensions.