

4 Florence Way  
DIANELLA WA 6059

1st July 2022

The Trustees  
PJ & LJ Superannuation Fund  
4 Florence Way  
DIANELLA WA 6059

Dear Sir and Madam,

**Notice of Intent to Claim a Deduction for Personal Super Contributions**  
**PJ & LJ Superannuation Fund**  
**Peter John Franklin / SMSF115515223579**  
**DOB: 04/06/1952**

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....  
**Peter John Franklin**  
**MEMBER**

4 Florence Way  
DIANELLA WA 6059

1st July 2022

The Trustees  
PJ & LJ Superannuation Fund  
4 Florence Way  
**DIANELLA WA 6059**

Dear Sir and Madam,

**Notice of Intent to Claim a Deduction for Personal Super Contributions  
PJ & LJ Superannuation Fund  
Lorraine Joy Franklin / SMSF115515223582  
DOB: 07/01/1958**

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$31,700.00 for the financial year ended 30<sup>th</sup> June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....  
**Lorraine Joy Franklin**  
**MEMBER**

4 Florence Way  
DIANELLA WA 6059

1st July 2022

Mr PJ Franklin  
PJ & LJ Superannuation Fund  
4 Florence Way  
**DIANELLA WA 6059**

Dear Sir,

**Confirmation of Receipt and Acceptance of Section 290-170 Notice**

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$27,500.00 for the financial year ended 30<sup>th</sup> June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....  
**Trustee**  
**Peter John Franklin**  
**PJ & LJ SUPERANNUATION FUND**

.....  
**Trustee**  
**Lorraine Joy Franklin**  
**PJ & LJ SUPERANNUATION FUND**

4 Florence Way  
DIANELLA WA 6059

1st July 2022

Mrs LJ Franklin  
PJ & LJ Superannuation Fund  
4 Florence Way  
**DIANELLA WA 6059**

Dear Madam,

**Confirmation of Receipt and Acceptance of Section 290-170 Notice**

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) (ITAA 1997) for the contribution in the amount of \$31,700.00 for the financial year ended 30<sup>th</sup> June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....  
**Trustee**  
**Peter John Franklin**  
**PJ & LJ SUPERANNUATION FUND**

.....  
**Trustee**  
**Lorraine Joy Franklin**  
**PJ & LJ SUPERANNUATION FUND**

**MINUTES OF A MEETING OF TRUSTEES OF**  
**PJ & LJ SUPERANNUATION FUND**  
**HELD AT THE RESIDENCE OF THE TRUSTEES**  
**On the 1<sup>st</sup> July 2022**

**PRESENT:** Peter John Franklin - Chairperson  
Lorraine Joy Franklin

**MEMBER**  
**CONTRIBUTION(S):**

It was RESOLVED that:

Correspondence was received from the following Members advising they intend to claim a tax deduction for personal contributions in respect of the financial year ended 30<sup>th</sup> June 2023.

Peter John Franklin.....\$27,500.00  
Lorraine Joy Franklin.....\$31,700.00

**CLOSURE:** The Trustees were advised to acknowledge receipt of the letter dated 1<sup>st</sup> July 2022 which they have duly provided to the members.

**SIGNED AS A TRUE AND CORRECT RECORD**

.....  
Peter John Franklin  
CHAIRPERSON





# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

**!** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

175 014 456

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name  
FRANKLIN

First given name  
LORRAINE  
Other given names  
504

3 Date of birth Day / Month / Year  
07 / 01 / 1958

### 4 Current postal address

4 FLORENCE WAY

Suburb/town/locality  
DEANE  
State/territory  
GA  
Postcode  
6059

Country if outside of Australia

5 Daytime phone number (include area code) 0411347093

## Section B: Super fund's details

### 6 Fund name

PST 45 SUPER FUND

7 Fund Australian business number (ABN) 82 92L 126 637

8 Member account number 115515223582

9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice? No  Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

*I declare that I am lodging this notice at the earlier of either:*

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

Day / Month / Year  
 /  /

**➔** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$









# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

**!** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

6 2 4 2 5 1 5 4 7

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

FRANKLIN

First given name

PETER

Other given names

JOHN

3 Date of birth 04 / 06 / 1952

### 4 Current postal address

4 FLORENCE WAY

Suburb/town/locality

DARRELLA

State/territory

WA

Postcode

6052

Country if outside of Australia

5 Daytime phone number (include area code) 0411847093

## Section B: Super fund's details

### 6 Fund name

PETALS SUPER FUND

7 Fund Australian business number (ABN) 82 926 126 637

8 Member account number 115515223579

9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice?

No

Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.

If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year

\$

13 The amount of these personal contributions I will be claiming as a tax deduction

\$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

**!** Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

*I declare that at the time of lodging this notice:*

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

*I declare that I am lodging this notice at the earlier of either:*

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

*I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

Day / Month / Year  
 /  /

**➤** Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year

\$    ,    .

16 The amount of these personal contributions claimed in my original notice of intent

\$    ,    .

17 The amount of these personal contributions I will now be claiming as a tax deduction

\$    ,    .



