

Agent DGZ

Client STUTCHBURY, MARGERY

TFN 479 537 898

Transfer balance cap

A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

Warning

You're at risk of exceeding the transfer balance cap.

Attention

Available cap space

\$107,766.03

Description Amount

Current personal transfer balance cap \$1,607,000.00

Current transfer balance cap

\$1,607,000.00

Highest ever transfer balance

\$1,499,233,97

Indexation entitlement

Yes

Transfer balance account - view transactions

\$1,499,233.97

Capped defined benefit balance

\$0.00



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Transfer balance account - view transactions

Information

If you believe that this information has been reported incorrectly, or there are events that have not been reported, please contact your superannuation provider.

Effective date	Received date	Description	Amount	Balance
01/07/2017	27/06/2018	Superannuation income stream	\$1,499,233.97 CR	\$1,499,233.97 CR

From

BUNDABERG VETERINARY CLINIC SUPERANNUATION FUND

Account type

Account based income stream

Account number

503