
 Provide Feedback

 From 2021–22, a fund may choose to use either the segregated method or the proportionate method to calculate ECPI for the income year ([click details](#)).

Welcome to Fund Pension Policies

[+ New Actuarial Certificate](#)

The Pensions Policies screen allows you to request an Actuarial Certificate from a provider, manually enter details from an Actuarial Certificate and enter the non-deductible purpose of reducing the fund's allowable deductions.

Status - Financial Year 2023

Actuarial Period	Tax Exempt Percentage	Gen Exp %	Inv Exp %	Certificate Provider	Certificate Status	Event History
Financial Year 2023						
01/07/2022 - 30/06/2023 Unsegregated	100	100	100	N/A	N/A	
Financial Year 2022						
01/07/2021 - 30/06/2022 Unsegregated	100	100	100	N/A	N/A	
Financial Year 2008						
01/07/2007 - 30/06/2008 Unsegregated	100	100	100	N/A	N/A	 Created Ac 9/27/2023,
Financial Year 2009						
01/07/2008 - 30/06/2009 Unsegregated	100	100	100	N/A	N/A	 Created Ac 9/27/2023,
Financial Year 2010						
01/07/2009 - 30/06/2010 Unsegregated	100	100	100	N/A	N/A	 Manually cr 2023 9/27/2023,  Manually cr null 9/26/2023,  Manually cr 2022 9/27/2022,

Showing 1 to 5 of 16 items

1 2 3 4