

DATE OF ISSUE
31 Aug 18

NORTHERN TERRITORY
TERRITORY REVENUE OFFICE

NOTICE OF ASSESSMENT OF STAMP DUTY
Taxation Administration Act

LOWRYS ACCOUNTANTS
CHRISTINE.S@LOWRYS.COM.AU
CHRISTINE SMITH

LODGEMENT NO.149141
Documents as your ref.-

Stamp Duty has been assessed as shown on the documents below-

Assess. no.	class of instrument	assessable value	date of execution	stamp duty
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01	DEEDS		8 Mar 18	20.00
	First party : BENGER LK & EVEREST TA			
	Second party: BENGER LK & EVEREST TA			
	Copies, counterparts		2	10.00

PAYMENT IS DUE BY 4.00pm ON 7 May 18

TOTAL AMOUNT DUE 30.00

Notes:

The documents will be released only on payment in full of the amount shown in this assessment and production of your lodgement receipt or this notice of assessment as proof of entitlement to the documents.

Late payment may attract penalty tax and interest.

A taxpayer who is aggrieved by an assessment may lodge with the Commissioner an objection under section 109 of the Taxation Administration Act. The objection must be in writing and state fully, and in detail the grounds upon which it relies. The objection must be lodged within 60 days, or such further period as may be approved by the Commissioner, after the date of issue of the notice of assessment.

.....
for Commissioner of Territory Revenue

NT STAMP DUTY
9614 149141 LODG DUTY

11/09/18
\$30.00

LOCATIONS:

Charles Darwin Centre Lvl.14
19 The Mall. Darwin
Teleph: 1300 305 353

1st Floor - Alice Plaza
Parson St. Alice Springs NT
Teleph: (08) 8951 6405

Fax : (08) 8999 5577
Email : nt.revenue@nt.gov.au

Fax : (08) 8951 6499
Web : www.revenue.nt.gov.au

CORRESPONDENCE TO:

Territory Revenue Office
GPO Box 154 Darwin NT 0801

Stamp Duty Lodgement Form

Important

- Under the *Taxation Administration Act* all known facts and circumstances affecting the tax liability must be fully and truly disclosed when lodging the document for assessment. Failure to do so is an offence for which a maximum penalty of 100 penalty units applies - penalty unit values are available from www.revenue.nt.gov.au.
- Please refer to the Stamp Duty Lodgement Guide (L-SD-001) for details on information generally required by the Territory Revenue Office (TRO) to assist in the prompt and accurate assessment of dutiable instruments (see information requirements overleaf for further details).
- You must complete all applicable sections of this form, including the 'estimated duty payable' in Section 2 for all documents.
- Retain this copy for your information and presentation to TRO when collecting documents.
- Quote the lodgement number (see top right hand corner) when making enquiries.

Lodgement Number	
149141	
Assessed	Checked

SECTION 1 LODGEMENT PARTY DETAILS

Lodging party:	Lowrys Accountants	Your reference:	
Postal address:	PO Box 36394 Winnellie NT 0821	Telephone:	08 89472200
Contact person:	CHRISTINE SMITH	Facsimile:	
		Email address:	christine.s@lowrys.com.au

SECTION 2 DETAILS OF DOCUMENTS (Refer to 'instructions to lodging parties' overleaf)

Date of execution	Date agreement became unconditional	Conditional agreement code	Name of parties	Dutiable value	Number of copies	Estimated duty payable (including copies)
8/3/18			LEE BENGAR & TRINITY EVEREST . NL BATTYL SUPERANNUATION FUND		3	\$30-

SECTION 3 COMPLETE IF AN ACQUISITION OF DUTIABLE PROPERTY

- To your knowledge, is any seller (vendor) of the property related (see over) to any buyer (purchaser)? yes no
- To your knowledge, is the property being sold for less than its full value? yes no
- To your knowledge, are there any other instruments or arrangements under which other dutiable property was or will be acquired as part of this transaction? yes no
- Does the instrument provide an apportionment of the consideration to the property acquired? yes no

If you answered 'no' to question 4, complete the apportionment schedule on the back page.

CHRISTINE SMITH	Christine Anderson	30/8/18
Name of person completing form (please print)	Signature	Date

WARNING: It is an offence under the *Taxation Administration Act* to provide information that you know is misleading in a material particular (maximum penalty 400 penalty units – current penalty unit values are available from www.revenue.nt.gov.au).

PRIVACY STATEMENT

You are required by law to provide all information to enable stamp duty to be assessed on a document or transaction. The information may be communicated to persons authorised under the *Taxation Administration Act*. You may review or correct any personal information provided by contacting the Territory Revenue Office.

TERRITORY REVENUE OFFICE



Mr Hochman
Lowrys Accountants
PO Box 36394
Winnellie NT 0821

08 Mar 2018
18402634

Dear Mr Hochman
Re: BATTL SUPERANNUATION FUND

Thank you for your order. Your documents for the above superannuation fund are enclosed. If you ordered the Presentation Folder or Full Register, the documents are delivered by email as well as the hard copy by overnight courier.

N.B. CHANGES FROM 1 JULY 2007:

- 1. All newly appointed Trustees (or directors of corporate Trustees) of self managed superannuation funds are required to complete and sign a declaration to show they understand their duties and responsibilities as Trustee. The declaration must be signed within 21 days of becoming a Trustee and be retained by the Trustee. It is not to be sent to the Australian Taxation Office. A copy of the declaration can be obtained by going to <https://www.ato.gov.au/Forms/Trustee-declaration/>**
- 2. Superannuation funds are prohibited from accepting Member contributions where a tax file number is not quoted or the amount of the contribution exceeds the non-concessional contributions cap.**
- 3. Any changes in superannuation fund membership must be provided in the approved form. The current change of details form can be used to advise of these details, and may be completed online via the Australian Business Register (ABR) website (www.abr.gov.au). Writing a letter to the Australian Taxation Office is no longer an acceptable means of notifying changes in membership.**

Please ensure that you check the documents carefully before they are signed. The master document has been prepared by our solicitors. It may not suit everyone. You must be satisfied that it suits the requirements of the parties in all respects.

Legal, financial and taxation advice, as appropriate, should be obtained before establishing a superannuation fund.

We are not liable to you if the document does not meet the requirements of the parties in any way or if you do not complete the document correctly or in any other way. If we are found liable in any way our liability is limited to the amount that we have invoiced you for this service and no more or we will provide the service once more without charge.



Postal address:
Locked Bag 9009,
Castle Hill NSW 1765

t 1300 856 972
f 1300 853 382
e info@smartcorp.com.au

www.smartcorp.com.au

Smartcorp is a registered business of Company Dynamics Pty Ltd ABN 98 058 086 169

The documents to be signed (and which should be dated the same day and before any contribution is made to the Fund) are:

Superannuation Deed.

As previously advised please ensure that the Deed satisfies your requirements.

Consent of Trustee(s).

Each individual Trustee/Director of corporate Trustee must consent in writing prior to their appointment.

Minutes of Meetings.

Meetings of Trustees should be held in accordance with these Minutes. The Minutes should be signed by the Chairperson and the date of the Meeting completed. The matters referred to in the Minutes must be carried out. The Trustee should read the information document, "Your Self Managed Superannuation Fund" referred to below and ensure that all documents that need to be attached to the PDS are attached.

Product Disclosure Statement (PDS) and Application for Membership.

Each Member should complete and sign an Application for Membership. Each Employer, if any, must also be given a copy of the Product Disclosure Statement. The telephone number of the Trustee and date of issue of the PDS must be inserted on the Contents page.

The PDS should be attached to the front of the document entitled, "Your Self Managed Superannuation Fund". The entire document should be given to each Member.

Notice of Agreement of Members to the nomination of Trustee.

This form should be signed by all Members.

Other enclosed documents:

Notice to Members.

Each Member should be handed the Notice to Members before joining the Fund.

Death Benefit Nomination.

To be signed by each Member, if applicable. While it is recommended that a Death Benefit Nomination be made, it is not mandatory. We have provided a copy for you. If you require extra copies, you can photocopy or print additional copies from the email.

Request for payment of Benefit.

This form should be retained by the Trustee and provided to Members who request a benefit to be paid.

Statement under section 25 of the Superannuation Guarantee (Administration) Act 1992.

This should be completed and provided by the Trustee to any future contributing employers.

After you have completed the documents, the deed may need to be assessed and stamped by a State Revenue Office. If your Deed requires a Statutory Declaration it will be enclosed and it must be signed and dated before a Justice of the Peace. Please refer to the attached Stamp Duty Schedule for contact details.

To register for the Tax System (including Notification of Election to become a regulated superannuation fund under SIS) you can register online at www.abr.gov.au. Failure to do so will result in the Fund not being a complying fund with adverse taxation and other consequences.

On-going requirements of SIS:

We draw your attention to the requirements under the Superannuation Industry (Supervision) Act ('SIS') to formulate and give effect to an investment strategy. You will no doubt be aware that under the SIS Act and Regulations there are various on-going requirements which must be met. We have not given any advice in this regard as such advice is beyond the scope of our service.

Funds with more than four Members:

The fund is only suitable where there are four or fewer Members. If there are more than four Members you must comply with the additional requirements of SIS which are beyond the scope of our service.

Non-Public Offer Funds:

We draw your attention to the provisions of the Deed, the on-going requirements of SIS and the Corporations Act 2001 in relation to disclosure and to the requirements contained in the Deed that the Fund is not to be a public offer fund. These are your responsibility and are beyond the scope of our service.

Finally, we remind you of the need for all parties to understand their obligations and the suitability of the fund. Our invoice is enclosed. If payment has already been made this will be reflected in the invoice. Please contact us if you require any further information or assistance.

Yours faithfully,



Ann Dom
Customer Services Manager

Stamp Duty Schedule

For information regarding stamping, please contact the relevant authority:

New South Wales	Revenue NSW. Lang Centre, 132 Marsden Street, Parramatta NSW 2150 or GPO Box 4042 Sydney NSW 2001. Phone: 1300 139 814 www.revenue.nsw.gov.au
Victoria	State Revenue Office. GPO Box 1641 Melbourne VIC 3001 Phone: 132 161 www.sro.vic.gov.au
Queensland	Office of State Revenue. GPO Box 2593 Brisbane QLD 4001 Phone: 1300 300 734 www.osr.qld.gov.au
ACT	ACT Revenue Office. Access Canberra, 255 Canberra Avenue, Fyshwick ACT 2609 or PO Box 293 Civic Square ACT 2608 Phone: (02) 6207 0028 www.revenue.act.gov.au
Western Australia	Office of State Revenue. QBE House, 200 St. Georges Terrace, Perth WA 6000 or GPO Box T1600 Perth WA 6845 Phone: (08) 9262 1400 www.osr.wa.gov.au
South Australia	RevenueSA. Taxpayer Hall, Ground Floor State Administration Building, 200 Victoria Square, Adelaide SA 5000 or GPO Box 1353 Adelaide SA 5001 Phone: (08) 8226 3750 www.revenuesa.sa.gov.au
Tasmania	State Revenue Office. Level 3, 80 Elizabeth Street, Hobart TAS 7000 or GPO Box 1374 Hobart TAS 7001 Phone: (03) 6166 4400 www.sro.tas.gov.au
Northern Territory	Territory Revenue Office. Level 14, Charles Darwin Centre, 19 The Mall Darwin NT 0800 or GPO Box 1974, Darwin NT 0801 Phone: 1300 305 353 www.revenue.nt.gov.au

N.B. There are circumstances where duty will alter and you should check with the relevant office. Particular parties or particular amounts of money paid by parties to the documents may alter the amount of duty payable. Other circumstances may alter the amount of duty payable. Stamp duty is payable on signed duplicate copies. Generally speaking you should ensure that duty is paid within 30 days of the first execution of the documents otherwise penalties may apply. Some Offices permit longer periods. If you are not aware of the position you should seek advice.



Invoice Date: 08 Mar 2018

Client Code: LOWRACCWI

Invoice Number: 18402634-1

TAX INVOICE

LOWRACCWI - Lowrys Accountants
Suite 6, Level 1
170 Coonawarra Road
WINNELLIE NT 0820
AUSTRALIA

Description	Quantity	Unit Price	GST	Amount AUD
BATTL SUPERANNUATION FUND (Contact: Chris Hochman)				
SUPGOPF, Super Fund Full Register	1.00	201.82	10%	201.82
Subtotal				201.82
Total GST				20.18
Invoice Total AUD				222.00
Total Net Payments AUD				222.00
Amount Due AUD				0.00

PAYMENT OPTIONS:

Credit Card: Visit www.smartcorp.com.au to pay MasterCard or Visa.

BPay: Please ensure you use the Ref No shown below to pay this invoice. Do not use a previous Ref No as payment will not be allocated to this invoice. **BPAY Biller Code: 120972 Ref No: 1840263400100**

EFT: Please ensure you quote the Invoice No in the reference field. EFT to **Company Dynamics Pty Ltd. BSB: 032 388 Acc No: 109796 Ref: 18402634-1**

Direct Debit: Complete application at www.smartcorp.com.au

REMITTANCE ADVICE

Cheque:
Make payable to Company Dynamics Pty Ltd and attach to this section

Credit Card Authority:
Type of Card: Mastercard Visa
Credit Card No: Expiry Date:
Cardholder Name: Amount:
Cardholder Signature:

Amount Due: 0.00

Due Date: 07 Apr 2018

Invoice No: 18402634-1

Client Code: LOWRACCWI



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