

# Contributions Report

As at 16 May 2023

**MEMBER**

Mr Matthew Peter Pitt

**AGE:**

48 (at 16/05/2023)

**DATE OF BIRTH:**

05 Apr 1975

**STATUS:**

Member may be eligible for the bring-forward rule, certain conditions apply.

## Contribution Summary

	Note	2023	2022	2021
Concessional Cap	1,6			
- General		27,500.00	27,500.00	25,000.00
- Unused Carried Forward		97,465.04	75,000.00	50,000.00
- Maximum		124,965.04	102,500.00	75,000.00
Concessional Claimed (Member)	3	16,738.72	5,034.96	-
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		108,226.32	97,465.04	75,000.00
Non-Concessional Cap	1	330,000.00	330,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)	3	-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		330,000.00	330,000.00	300,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	321,863.21	299,906.84	194,580.20
<input type="checkbox"/> Previous Year Non-Concessional - Trigger Year Activated		<b>2022</b>		0.00
		<b>2021</b>		0.00

**Notes**

- These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
- Excludes any unreconciled deposits
- If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
- If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

## Contribution Breakdown

Type	Contribution Type	2023	2022	2021
Concessional	Employer	16,738.72	5,034.96	-
	<b>Concessional Contributions as allocated</b>	<b>16,738.72</b>	<b>5,034.96</b>	-

## Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
15/07/2022	Employer	1,888.11	-	-
09/08/2022	Employer	1,321.68	-	-
13/09/2022	Employer	1,321.68	-	-
12/10/2022	Employer	2,133.48	-	-

# Contributions Report

As at 16 May 2023

25/11/2022	Employer	1,361.32	-	-
28/12/2022	Employer	2,041.98	-	-
01/02/2023	Employer	1,361.32	-	-
15/03/2023	Employer	1,225.19	-	-
16/03/2023	Employer	1,361.32	-	-
02/05/2023	Employer	1,361.32	-	-
15/05/2023	Employer	1,361.32	-	-
<b>Totals</b>		<b>16,738.72</b>	-	-

# Contributions Report

As at 16 May 2023

**MEMBER**

Mrs Veronica Jean Pitt

**AGE:**

45 (at 16/05/2023)

**DATE OF BIRTH:**

03 Oct 1977

**STATUS:**

Member may be eligible for the bring-forward rule, certain conditions apply.

## Contribution Summary

	Note	2023	2022	2021
Concessional Cap	1,6			
- General		27,500.00	27,500.00	25,000.00
- Unused Carried Forward		48,115.95	37,217.61	28,161.70
- Maximum		75,615.95	64,717.61	53,161.70
Concessional Claimed (Member)	3	18,354.65	16,601.66	15,944.09
Concessional Claimed (Linked)		-	-	-
Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		57,261.30	48,115.95	37,217.61
Non-Concessional Cap	1	330,000.00	330,000.00	300,000.00
Concessional Excess		-	-	-
Non-Concessional Claimed (Member)	3	-	-	-
Non-Concessional Claimed (Linked)		-	-	-
Non-Concessional Claimed (External)		-	-	-
Allowable to 30/06/2023		330,000.00	330,000.00	300,000.00
Non-Concessional Excess		-	-	-
Total Super Balance	8	179,532.69	158,592.02	120,684.60
<input type="checkbox"/> Previous Year Non-Concessional - Trigger Year Activated		<b>2022</b>		0.00
		<b>2021</b>		0.00

**Notes**

1. These figures should not be relied upon without confirming prior year contributions. Your Non-Concessional Contributions and bring forward entitlement may be reduced if you have balances in other Superannuation Funds
3. Excludes any unreconciled deposits
6. If the Total Super Balance at 30/06 prior is equal to or greater than the general transfer balance cap your Non-Concessional Cap for this income year is zero
8. If the Total Super Balance at 30/06 prior is less than \$500,000 unused concessional contributions in previous years may be brought forward commencing 1/7/2018. The Total Super Balance does not include any balances in other Superannuation Funds

## Contribution Breakdown

Type	Contribution Type	2023	2022	2021
Concessional	Employer	18,354.65	16,601.66	15,944.09
	<b>Concessional Contributions as allocated</b>	<b>18,354.65</b>	<b>16,601.66</b>	<b>15,944.09</b>

## Contribution Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other
04/07/2022	Employer	1,920.75	-	-
29/07/2022	Employer	1,344.52	-	-
01/09/2022	Employer	1,344.52	-	-

# Contributions Report

As at 16 May 2023

03/10/2022	Employer	1,344.52	-	-
27/10/2022	Employer	1,344.52	-	-
02/12/2022	Employer	2,016.78	-	-
29/12/2022	Employer	1,344.52	-	-
31/01/2023	Employer	1,344.52	-	-
28/02/2023	Employer	1,344.52	-	-
30/03/2023	Employer	3,634.07	-	-
27/04/2023	Employer	1,371.41	-	-
<b>Totals</b>		<b>18,354.65</b>	-	-