Lorne Superannuation Fund

Members Statement

Rosney Broad 34 Sussex Street

Glenelg, South Australia, 5045, Australia

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Date of Birth:

Age:
64

Tax File Number:
Provided

Date Joined Fund:
31/08/2005

Service Period Start Date:
18/11/1997

Date Left Fund:

Member Code: BROROS00004P

Account Start Date 01/07/2017

Account Phase: Retirement Phase

Account Description: Account Based Pension

Nominated Beneficiaries N/A

Vested Benefits 686,742.64

Total Death Benefit 686,742.64

Current Salary 0.00

Previous Salary 0.00

Disability Benefit 0.00

Your Balance

Total Benefits 686,742.64

Preservation Components

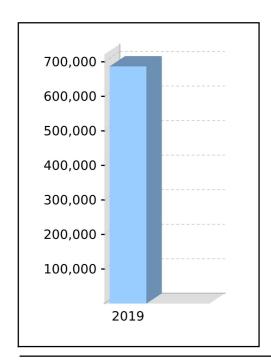
Preserved

Unrestricted Non Preserved 686,742.64

Restricted Non Preserved

Tax Components

Tax Free (37.32%) 256,319.61 Taxable 430,423.03



Your Detailed Account Summary

This Year
Opening balance at 01/07/2018 721,404.63

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 38,938.01

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 73,600.00

Contributions Tax
Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 686,742.64