

Insurance Schedule

Adviser Glenn Kerr

Name	Date of Birth	Age	Gender	Smoking Status	Job Title	Address
Anthony Maher	22/11/1972	49	Male	Non-Smoker	Solicitor	44 Viewbank Street Shoreham VIC 3916
Rachel Connor	13/03/1973	49	Female	Non-Smoker	Manager	44 Viewbank Street Shoreham VIC 3916

Summary

Name	Life	Total & Permanent Disability	Trauma/Critical Illness	Income Protection	Business Expenses
Anthony Maher	\$3,402,666	\$331,634	\$585,817	\$30,831 / month	\$0
Rachel Connor	\$1,025,733	\$942,825	\$165,817	\$0	\$0

Policy Details

TAL	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	Tower Protection Policy	1289023	02 August 2005	The Tanner Street Superannuation Fund	Family Protection	\$3,044.14 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Anthony Maher	\$1,989,804			Level			

TPD	Anthony Maher	\$331,634			Level	Any Occupation		
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TAL	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	Tower Protection Policy	1289025	03 August 2005	Anthony Maher	Family Protection	\$1,606.88 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Anthony Maher	\$82,908			Level			
Trauma	Anthony Maher	\$165,817			Level	TPD Option applies to trauma		

PPS MUTUAL	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	Professionals Choice	1120707	27 October 2016	Anthony Maher	Family Protection	\$387.88 Monthly	Direct Debit	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
IP	Anthony Maher	\$14,210/mth	90 Days	To Age 65	Level	Ongoing income clause applies Agreed contract Extras package option applies Increasing claims option applies		

PPS MUTUAL	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	PPS Profit Share	121000412	27 October 2016	Anthony Maher	Family Protection	\$0.00 Monthly	Not Applicable	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Anthony Maher	\$10,000			Not Applicable	Complimentary accidental death cover Profit Share balance is updated in October every year		

AMP Life Limited	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	AMP Insurance	P300817902	02 December 2008	The Tanner Street Superannuation Fund	Family Protection	\$2,166.96 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Anthony Maher	\$1,319,954			Level			

AMP Life Limited	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	AMP Insurance	P300817560	02 December 2008	The Anthony Maher Legal Trust	Family Protection	\$1,458.75 Quarterly	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
IP	Anthony Maher	\$16,621/mth	90 Days	To Age 65	Level	Increasing Claims option applies Agreed contract		

AMP Life Limited	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	AMP Insurance	P300831791	02 December 2008	Anthony Maher	Family Protection	\$2,762.04 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Trauma	Anthony Maher	\$420,000			Level	Comprehensive Cancer Option applies		

AMP Life Limited	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	AMP Insurance	P300817578	01 October 2008	The Tanner Street Superannuation Fund	Family Protection	\$2,555.40 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Rachel Connor	\$942,825			Level			
TPD	Rachel Connor	\$942,825			Level	Any Occupation		

TAL	Policy Name	Policy Number	Policy Start Date	Policy Owner	Purpose	Premium	Payment Method	Under Advice
	Tower Protection Policy	1289008	13 July 2005	Rachel Connor	Family Protection	\$1,235.52 Annually	Cash	Yes
Cover Type	Lives Insured	Sum Insured	Waiting Period	Benefit Period	Premium Structure	Notes		
Life	Rachel Connor	\$82,908			Level			
Trauma	Rachel Connor	\$165,817			Level	Death & Terminal Illness Benefit Option applies to trauma		
