

Insurance Schedule

Date: 23 Mar 2021

Adviser: Glenn Kerr
Authorised Representative of Bombora Advice Pty Ltd

Name	Date of Birth	Age	Gender	Smoking Status	Occupation
Anthony Maher	22/11/1972	48	Male	Non-Smoker	Solicitor

Summary of Cover

Life Insurance	Total & Permanent Disability (TPD)	Trauma/Critical Illness	Income Protection (IP)	Business Expenses (Bexp)
\$3,279,442.45	\$321,975.00	\$560,987.00	\$30,000.00	

Policy Owner	Policy Name	Policy Number	Policy Type	Sum Insured	Waiting Period	Benefit Period	Premium (non-super)	Premium (super)	Notes
Anthony Maher / Tanner Street Superannuation Fund	TAL Tower Protection Policy	1289023	Life TPD	\$1,931,849 \$321,975				\$2,825.90 / year	Risk Commencement Date: 02/08/2005 Level premium structure Any occupation Cash payment
Anthony Maher	TAL Tower Protection Policy	1289025	Life Trauma	\$80,494 \$160,987			\$1,502.82 / year		Risk Commencement Date: 03/08/2005 Level premium structure Cash payment
Anthony Maher	PPS Mutual Professionals Choice	1120707	Income Protection	\$13,864 / month	90 days	Age 65	\$364.29 / month		Risk Commencement Date: 27/10/2016 Level premium structure Agreed Value Direct debit

Anthony Maher/ PPS Mutual Profit Share Plan	PPS Profit Share	12100412	Life	\$10,000				\$0		Risk Commencement Date: 27/10/2016 Complimentary accidental death cover Profit Share balance is update in October each year
Anthony Maher / The Tanner Street SMSF	AMP Insurance	P300817902	Life	\$1,257,099					\$1,920.84 / year	Risk Commencement Date: 22/12/2008 Level premium structure Cash payment
Anthony Maher / The Anthony Maher Legal Trust	AMP Insurance	P300817560	Income Protection	\$16,137 / month	90 days	Age 65		\$453.56 / month		Risk Commencement Date: 02/12/2008 Level premium structure Agreed Value Direct debit
Anthony Maher	AMP Insurance	P300831791	Trauma	\$400,000					\$2,345.52 / year	Risk Commencement Date: 02/12/2008 Level premium structure Cash payment