



Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 15/11/2021
Total superannuation balance as at 30/06/2021 \$3,367.48

Financial year 2020 - 2021

Accumulation phase	\$3,367.48 CR
Fund	MINE SUPERANNUATION FUND
USI	16457520308001
Account number	10442929
Amount	\$3,367.48 CR
Total superannuation balance as at 30 June 2021	\$3,367.48 CR

Financial year 2019 - 2020

Accumulation phase	\$127,353.60 CR
Fund	MINE SUPERANNUATION FUND
USI	16457520308001
Account number	10442929
Amount	\$4,342.60 CR
Fund	SHELLDAM SUPER FUND
USI	00000000000000
Account number	SMSF115133090594
Amount	\$123,011.00 CR
Retirement phase	\$0.00
Fund	SHELLDAM SUPER FUND
USI	00000000000000
Account number	SMSF115133090594
Amount	\$0.00
Total superannuation balance as at 30 June 2020	\$127,353.60 CR

Financial year 2018 - 2019

Accumulation phase	\$118,356.90 CR
Total superannuation balance as at 30 June 2019	\$118,356.90 CR

Fund	MINE SUPERANNUATION FUND
USI	16457520308001
Account number	10442929
Amount	\$5,143.72 CR

Fund	SHELLDAM SUPER FUND
USI	00000000000000
Account number	SMSF115133090594
Amount	\$113,213.18 CR

Retirement phase	\$0.00
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Fund	SHELLDAM SUPER FUND
USI	00000000000000
Account number	SMSF115133090594
Amount	\$0.00

Total superannuation balance as at 30 June 2019	\$118,356.90 CR
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Financial year 2017 - 2018

Accumulation phase	\$122,780.63 CR
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Fund	THE TRUSTEE FOR SHELLDAM SUPER FUND
Account number	2
Amount	\$117,097.18 CR

Fund	THE TRUSTEE FOR MINE SUPERANNUATION FUND
USI	16457520308001
Account number	10442929
Amount	\$5,683.45 CR

Total superannuation balance as at 30 June 2018	\$122,780.63 CR
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Financial year 2016 - 2017

Accumulation phase	\$115,558.19 CR
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Fund	THE TRUSTEE FOR MINE WEALTH AND WELLBEING SUPERANNUATION FUND
USI	16457520308001
Account number	10442929
Amount	\$18,181.04 CR

Fund	THE TRUSTEE FOR HUB24 SUPER FUND
USI	60910190523001
Account number	HU24 0EARF6
Amount	\$97,377.15 CR

Total superannuation balance as at 30 June 2017	\$115,558.19 CR
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