



Boadicea Resources Limited | ACN 149 582 687

FOZZ & CO INVESTMENTS PTY LTD  
<METCALFE SUPER FUND A/C>  
103 WIMBLEDON AVE  
NORTH NARRABEEN NSW 2101

All Registry Communication to:



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+61 2 9698 5414 (international)  
corporate.actions@automicgroup.com  
www.automicgroup.com.au

Holder Number: <b>X*****94649</b>
Shares held as at the Record Date at 7.00pm (AEST) on 16th June 2023 <b>125,000</b>

## ENTITLEMENT AND ACCEPTANCE FORM

**OFFER CLOSES 5.00PM (AEST) 4 JULY 2023 (WHICH MAY CHANGE WITHOUT NOTICE)**

On 13<sup>th</sup> June 2023, Boadicea Resources Limited (the **Company**) announced its intention to raise up to \$2,399,344 by way of a pro-rata renounceable entitlement offer of new fully paid ordinary shares and free attaching options. Under the Entitlement Offer, eligible shareholders are entitled to subscribe for three (3) New Share for every five (5) existing Shares held at 7:00pm (AEST) on 16<sup>th</sup> of June (**Record Date**), together with one (1) free New Options for every two (2) Shares applied for at the Offer Price of \$0.05 per New Share.

The Prospectus dated 13<sup>th</sup> June 2023 contains information about the Entitlement Offer and you should carefully read the Prospectus before applying for Shares. This Entitlement and Acceptance Form should be read in conjunction with the Prospectus. If you do not understand the information provided in the Prospectus or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Prospectus.

### 1 ACCEPTANCE OF ENTITLEMENT OR PART THEREOF

	Payment Amount A\$ (\$0.05 per Share)	Number of Shares Applied
Full Entitlement	\$3,750.00	75,000
Partial Entitlement	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

### 2 APPLICATION FOR SHORTFALL SHARES

As an Eligible Shareholder, you are invited to apply for Shortfall Shares, providing you have taken up your full Entitlement.

	Payment Amount A\$ (\$0.05 per Shortfall Share)	Number of Shortfall Shares Applied
Shortfall Application	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

No fractional shares will be issued. If the dollar amount for additional shares, divided by the issue price (\$0.05), is a fraction of a New Share, the New Shares allotted will be rounded up to the nearest whole unit).

### 3 MAKE YOUR PAYMENT BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form if you have made payment via BPAY® or EFT.

Total Payment A\$	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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#### Option A – BPAY®



Bill Code: 410134  
Ref No: 4400790708994276

Contact your financial institution to make your payment from your cheque or savings account.

**Note:** You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

#### Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: 899427-7907-BOA

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Automic Pty Ltd  
Account BSB: 036-051  
Account number: 593752  
Swift Code: WPACAU2S

**IMPORTANT:** You must quote your unique reference number as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

22.6.23

8



## Payment receipt

Payment receipt number is **MBL20230622229409756**

Date and time of request: **22 June 2023 10:09 (AEST)**

<b>Amount</b>	\$3,750.00
<b>From</b>	Cash Management Account Fozz & Co Investments Pty Ltd Atf Metcalfe Superannuation Fund 182-222   000119762110
<b>To</b>	Automatic PI 440 Automatic PI 440 410134   4400790708994276
<b>When</b>	Paying Thursday, 22 Jun 2023 Arriving Thursday, 22 Jun 2023 (AEST)
<b>Description</b>	BPAY Payment
<b>Payment type</b>	BPAY