Member Statement

For the year ended 30 June 2020



Member details

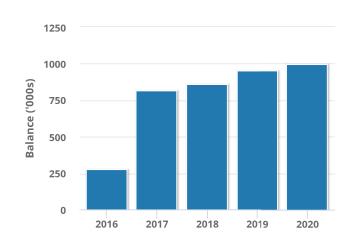
Mrs Jodie Anne Shelley 231 Coolgardie Road COOLGARDIE NSW 2478 Australia

Valid TFN Supplied: Yes Date of Birth: 12/03/1968 Date Joined Fund: 07/05/2012

Date Employed:

Eligible Service Date: 07/05/2012

Your recent balance history



YOUR OPENING BALANCE

\$952,617.09

\$42,109.77Balance Increase

YOUR CLOSING BALANCE

\$994,726.86

Your Net Fund Return

4.4204%

Your account at a glance

Opening Balance as at 01/07/2019	\$952,617.09
New Earnings	\$42,109.77
Closing Balance at 30/06/2020	\$994,726.86

Member Statement





Consolidated - Mrs Jodie Anne Shelley

Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00
Restricted non-preserved (Generally available when you leave your employer)	\$0.00
Preserved (Generally available once you retire, after reaching your preservation age)	\$994,726.86
YOUR TAX COMPONENTS	
Tax Free Component	\$812,061.4
Taxable Component	\$182,665.42
YOUR INSURANCE COVER	
Death Benefit	\$0.00
Disability Benefit	\$0.00
Salary Continuance (Annual Insured Benefit)	\$0.00
YOUR TOTAL SUPERANNUATION BALANCE	
Your total superannuation balance	\$994,726.86
NOTE: This amount does not include any entitlements from external super funds	
INVESTMENT RETURN	
The return on your investment for the year	4.42 %

Member Statement





Accumulation Account	- Mrs Jodie Anne Shelley
-----------------------------	--------------------------

ACCOUNT SUMMARY		
Opening Balance as at 01/07/2019	\$952,617.09	
New Earnings	\$42,109.77	
Closing Balance at 30/06/2020	\$994,726.86	
ACCESS TO YOUR BENEFITS		
Unrestricted non-preserved (Generally available to be withdrawn)	\$0.00	
Restricted non-preserved (Generally available when you leave your employer)	\$0.00	
Preserved (Generally available once you retire, after reaching your preservation age)	\$994,726.86	
YOUR TAX COMPONENTS		
Tax Free Component	\$812,061.44	
Taxable Component	\$182,665.42	

Cassels Richmond Superannuation Fund

Member Statement

For the year ended 30 June 2020



YOUR BENEFICIARY(s) - Mrs Jodie Anne Shelley

No beneficiaries have been recorded.

FUND CONTACT DETAILS

David Oliver

PO Box 4 WARDELL NSW 2477 Australia

ADMINISTRATOR CONTACT DETAILS

David Oliver

PO Box 4 WARDELL NSW 2477 Australia