

BUCKENREICH SUPERANNUATION FUND

Members Statement

Erica Anne Heidenreich
30 Koola Street
Wishart, Queensland, 4122, Australia

Your Details

Date of Birth :	Provided
Age:	49
Tax File Number:	Provided
Date Joined Fund:	06/09/2021
Service Period Start Date:	
Date Left Fund:	
Member Code:	HEIERI00001A
Account Start Date:	06/09/2021
Account Phase:	Accumulation Phase
Account Description:	Accumulation

Nominated Beneficiaries:	Lynne Alexandra Buckley
Nomination Type:	Binding Nomination (Non Lapsing)
Vested Benefits:	491,743.42
Total Death Benefit:	491,743.42

Your Balance

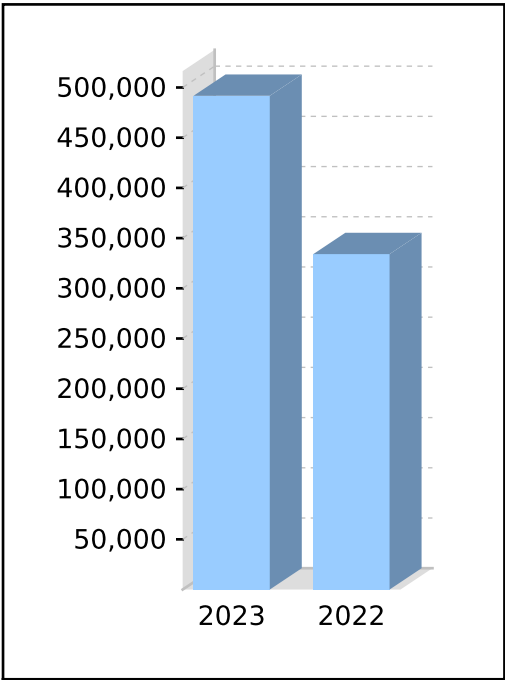
Total Benefits	491,743.42
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Preservation Components

Preserved	491,743.42
Unrestricted Non Preserved	
Restricted Non Preserved	

Tax Components

Tax Free	330,000.00
Taxable	161,743.42
Investment Earnings Rate	47.20%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022	334,054.46	
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		330,000.00
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	175,501.91	4,682.34
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax	17,812.95	627.88
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2023	491,743.42	334,054.46

BUCKENREICH SUPERANNUATION FUND

Members Statement

Lynne Alexandra Buckley
30 Koola Street
Wishart, Queensland, 4122, Australia

Your Details

Date of Birth : Provided
Age: 62
Tax File Number: Provided
Date Joined Fund: 06/09/2021
Service Period Start Date: 19/02/1991
Date Left Fund: 01/07/2022
Member Code: BUCLYN00001A
Account Start Date: 06/09/2021
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries: Erica Anne Heidenreich
Nomination Type: Binding Nomination (Non Lapsing)
Vested Benefits:
Total Death Benefit:

Your Balance

Total Benefits

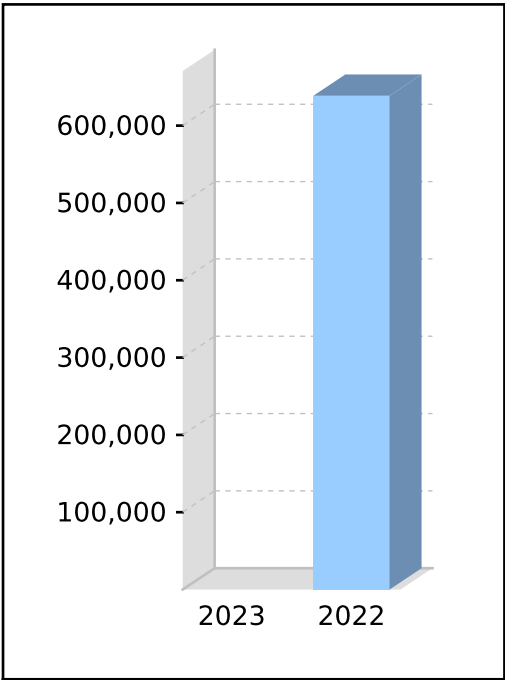
Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free
Taxable

Investment Earnings Rate 0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2022	638,595.07	
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		48,870.00
Personal Contributions (Non Concessional)		281,130.00
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		308,345.99
Net Earnings		8,753.35
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		7,330.50
Income Tax		1,173.77
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out	638,595.07	
Closing balance at 30/06/2023	0.00	638,595.07

BUCKENREICH SUPERANNUATION FUND

Members Statement

Lynne Alexandra Buckley
30 Koola Street
Wishart, Queensland, 4122, Australia

Your Details		Nominated Beneficiaries:	Erica Anne Heidenreich
Date of Birth :	Provided	Nomination Type:	N/A
Age:	62	Vested Benefits:	960,948.44
Tax File Number:	Provided	Total Death Benefit:	960,948.44
Date Joined Fund:	06/09/2021		
Service Period Start Date:	19/02/1991		
Date Left Fund:			
Member Code:	BUCLYN00002P		
Account Start Date:	01/07/2022		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension		

Your Balance		Your Detailed Account Summary		
Total Benefits	960,948.44		This Year	Last Year
<u>Preservation Components</u>		Opening balance at 01/07/2022		
Preserved		<u>Increases to Member account during the period</u>		
Unrestricted Non Preserved	960,948.44	Employer Contributions		
Restricted Non Preserved		Personal Contributions (Concessional)		
<u>Tax Components</u>		Personal Contributions (Non Concessional)		
Tax Free (73.34%)	704,760.60	Government Co-Contributions		
Taxable	256,187.84	Other Contributions		
Investment Earnings Rate	52.53%	Proceeds of Insurance Policies		
		Transfers In		
		Net Earnings	335,123.37	
		Internal Transfer In	638,595.07	
		<u>Decreases to Member account during the period</u>		
		Pensions Paid	12,770.00	
		Contributions Tax		
		Income Tax		
		No TFN Excess Contributions Tax		
		Excess Contributions Tax		
		Refund Excess Contributions		
		Division 293 Tax		
		Insurance Policy Premiums Paid		
		Management Fees		
		Member Expenses		
		Benefits Paid/Transfers Out		
		Superannuation Surcharge Tax		
		Internal Transfer Out		
		Closing balance at 30/06/2023	960,948.44	0.00

Year	Balance
2023	960,948.44
2022	0.00