



## Distribution Statement

001154 000 NAB  
  
 SF WRIGHT PTY LTD  
 <WRIGHT SUPER FUND A/C>  
 GPO BOX 168  
 SYDNEY NSW 2001

### Contact our Share Registry

www.investorcentre.com/au/contact/enquiry

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of Key Information

Payment Date	7 January 2022
Record Date	30 December 2021
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	810342

## NAB Capital Notes 2 Distribution - January 2022 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 October 2021 and ends on (but excludes) 7 January 2022 (92 days), at the Distribution Rate of 3.4798% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
96	\$0.8771	\$0.00	\$84.20	\$36.09

### How the Distribution Rate is calculated

$\$0.8771 \times 96 \text{ NAB Capital Notes 2} = \$84.20$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 October 2021:	0.0211 % p.a.
Plus Margin:	<u>4.9500 % p.a.</u>
	4.9711 % p.a.

Multiplied by (1 - Tax Rate): x 0.70

Distribution Rate: 3.4798 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 92

Divided by 365: / 365

Distribution per Note: **\$0.8771**

**Distribution Amount \$84.20**

### Payment details

The distribution amount of \$84.20 has been credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*0240

### Taxation information

#### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.