



Distribution Statement

001177 000 NAB

 SF WRIGHT PTY LTD
 <WRIGHT SUPER FUND A/C>
 GPO BOX 168
 SYDNEY NSW 2001

Contact our Share Registry

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Holder Identification Number (HIN)

HIN WITHHELD

Summary of Key Information

Payment Date	7 October 2021
Record Date	29 September 2021
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	810617

NAB Capital Notes 2 Distribution - October 2021 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 July 2021 and ends on (but excludes) 7 October 2021 (92 days), at the Distribution Rate of 3.4825% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
96	\$0.8778	\$0.00	\$84.27	\$36.12

How the Distribution Rate is calculated

$\$0.8778 \times 96 \text{ NAB Capital Notes 2} = \84.27

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 July 2021:	0.0250 % p.a.
Plus Margin:	<u>4.9500 % p.a.</u>
	4.9750 % p.a.

Multiplied by (1 - Tax Rate): x 0.70

Distribution Rate: 3.4825 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 92

Divided by 365: / 365

Distribution per Note: **\$0.8778**

Distribution Amount \$84.27

Payment details

The distribution amount of \$84.27 has been credited to:

MACQUARIE BANK LTD
 BSB: 182-512 ACC: *****0240

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.