SuperStream Rollover / Release Authority

As at 30 June 2023

GREENFROG
SUPER

1. Rollover / Release Authority Summary

Member's / Beneficiary's Name: Kimberley Ann DAVEY

Transaction Type: SuperStream Roll In

Date: 27/02/2023

Transaction Status: Roll In Transaction Processed

2. Rollover / Release Authority Details

Member Details:

Is the rollover for a member or a beneficiary? Member

Member's Name: Kimberley Ann DAVEY

Member Account: Default accumulation account

TFN: ********196

Date of Birth: *******1974

Sex: Female

Address: 22 UNGALLA STREET, ENOGGERA, 4051, QLD, AUSTRALIA

Service Period Start Date: 08/12/1990

Receiving Fund Details:

Is the fund an SMSF? Yes

Name: The Trustee for Autonomy Superannuation Fund

ABN: 20848047705

ESA: BGLSF360

Member Client ID: 001

Bank Account

      BSB: 182512

      Account Name: The Trustee for Autonomy Superan

      Account Number: 969754571

Transferring Fund Details:

Is the fund an SMSF? No

Name: MILITARY SUPERANNUATION AND BENEFITS SCHEME

ABN: 50925523120

ESA:

USI: 50925523120001

Member Client ID: R514786

Rollover Transaction Details:

Is the request for the entire balance? Yes

Insurance

> Insured Death Cover: $0.00

> Insured TPD Cover: $0.00

> Insured Income Protection Monthly Cover: $0.00

Payment Reference Number: SMSFPRN00000010896

Requested Amount: $229,890.06

Rollover Components

> Tax Free Component: $108,595.64

> Element Taxed In The Fund: $121,294.42

> Element Untaxed In The Fund: $0.00

> Kiwisaver Tax Free Component: $0.00

Preservation Amounts

> Preserved Amount: $229,890.06

> Restricted Non-Preserved: $0.00

> Unrestricted Non-Preserved: $0.00

> Kiwisaver Preserved Amount: $0.00

Is the request a Death Benefit Rollover? No

3. SuperStream Rollover / Release Authority Transaction History

Date	Transaction Status	Transaction Source	Processed By
02/03/2023	Roll In Transaction Processed	User created	Karen Jeanette Barnes
27/02/2023	Roll In Transaction Received	Electronically received (Fund)	SYSTEM