

Autonomy Super Fund

Contributions Breakdown Report

For The Period 01 July 2022 - 30 June 2023



Summary

Member	D.O.B	Age (at 30/06/2022)	Total Super Balance (at 30/06/2022) *1	Concessional	Non-Concessional	Other	Reserves	Total
Davey, Kimberley	Provided	47	60,370.07	682.08	203.50	0.00	0.00	885.58
Toohey, Michael	Provided	55	195,828.52	0.00	203.50	0.00	0.00	203.50
All Members				682.08	407.00	0.00	0.00	1,089.08

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Davey, Kimberley	Concessional (5 year carry forward cap available)	682.08	129,133.64	128,451.56 Below Cap
	Non-Concessional	203.50	110,000.00	109,796.50 Below Cap
Toohey, Michael	Concessional (5 year carry forward cap available)	0.00	129,576.00	129,576.00 Below Cap
	Non-Concessional	203.50	110,000.00	109,796.50 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2018	2019	2020	2021	2022	2023	Current Position
Davey, Kimberley							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	0.00	866.36	682.08	
Unused Concessional Contribution	0.00	25,000.00	25,000.00	25,000.00	26,633.64	26,817.92	
Cumulative Carry Forward Unused	N/A	0.00	25,000.00	50,000.00	75,000.00	101,633.64	
Maximum Cap Available	25,000.00	25,000.00	50,000.00	75,000.00	102,500.00	129,133.64	128,451.56 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	0.00	60,370.07	
Toohey, Michael							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	0.00	424.00	0.00	
Unused Concessional Contribution	0.00	25,000.00	25,000.00	25,000.00	27,076.00	27,500.00	
Cumulative Carry Forward Unused	N/A	0.00	25,000.00	50,000.00	75,000.00	102,076.00	
Maximum Cap Available	25,000.00	25,000.00	50,000.00	75,000.00	102,500.00	129,576.00	129,576.00 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	0.00	195,828.52	

Total - Toohey, Michael

0.00 203.50 0.00 0.00

0.00 0.00 0.00

Total for All Members

682.08 407.00 0.00 0.00