# **Members Statement**

Sean Rooney

25 Pound Road

Hampton Park, Victoria, 3976, Australia

Your	Detai	ls

Date of Birth: 23/04/1959
Age: 60
Tax File Number: Provided
Date Joined Fund: 18/12/2015
Service Period Start Date: 01/02/1982

Date Left Fund:

Member Code: ROOSEA00001A
Account Start Date 18/12/2015

Account Phase: Accumulation Phase

Account Description: Accumulation

Nominated Beneficiaries	N/A
Vested Benefits	346.83
Total Death Benefit	346.83
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits 346.83

**Preservation Components** 

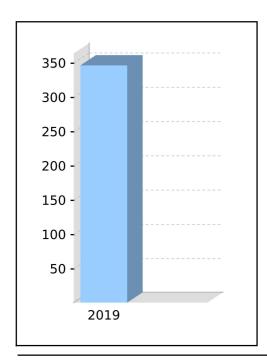
Preserved 346.83

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

 Tax Free
 328.50

 Taxable
 18.33



### Your Detailed Account Summary

This Year
Opening balance at 01/07/2018 336.36

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 12.16

Internal Transfer In

Decreases to Member account during the period

Pensions Paid
Contributions Tax

Income Tax 1.69

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 346.83

# **Members Statement**

Sean Rooney

25 Pound Road

Hampton Park, Victoria, 3976, Australia

Your	Detail	s

 Date of Birth :
 23/04/1959

 Age:
 60

 Tax File Number:
 Provided

 Date Joined Fund:
 18/12/2015

 Service Period Start Date:
 01/02/1982

Date Left Fund:

Member Code: ROOSEA00003P
Account Start Date 01/01/2017

Account Phase: Account Description: Transition to Retirement

Pension

Vested Benefits 418,855.93
Total Death Benefit 418,855.93

N/A

Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Nominated Beneficiaries

Your Balance

Total Benefits 418,855.93

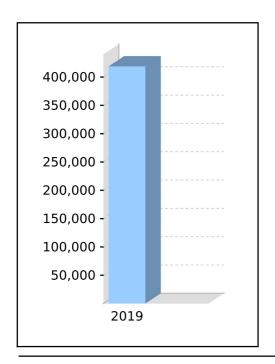
**Preservation Components** 

Preserved 418,855.93

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free (17.76%) 74,377.45 Taxable 344,478.48



### Your Detailed Account Summary

This Year

Opening balance at 01/07/2018 432,060.91

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 16,026.67

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 27,000.00

Contributions Tax

Income Tax 2,231.65

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 418,855.93

# **Members Statement**

Sean Rooney

25 Pound Road

Hampton Park, Victoria, 3976, Australia

You		

Date of Birth: 23/04/1959
Age: 60
Tax File Number: Provided
Date Joined Fund: 18/12/2015
Service Period Start Date: 01/02/1982

Date Left Fund:

Member Code: ROOSEA00006P
Account Start Date 08/06/2017

Account Phase: Account Description: Transition to Retirement

Pension 2

Nominated Beneficiaries N/A

Vested Benefits364,086.13Total Death Benefit364,086.13Current Salary0.00Previous Salary0.00Disability Benefit0.00

Your Balance

Total Benefits 364,086.13

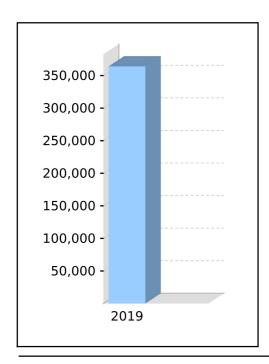
**Preservation Components** 

Preserved 364,086.13

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free (18.16%) 66,105.09 Taxable 297,981.04



### Your Detailed Account Summary

This Year
Opening balance at 01/07/2018 375,715.13

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 14,372.29

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 24,000.00

Contributions Tax

Income Tax 2,001.29

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees
Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 364,086.13