

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

123718430

2 Name

Mr Jeffrey Fergusson

3 Date of birth 29 October 1951

4 Current postal address

13 Watson Street

Suburb/town/locality

New Lambton

State/territory

NSW

Postcode

2305

Country if outside Australia

5 Daytime phone number (include area code) 0413016008

Section B: Super fund's details

6 Fund name

Fergusson Family Superannuation Fund

7 Fund Australian business number (ABN) 88 297 835 930

8 Member account number

1

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2021

My personal contributions to this fund covered by this notice

86,510.67

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

25,000.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Jeffrey Fergusson

Signature

Date

Day

Month

Year

30

/

6

/

2021

> Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2021

Mr Jeffrey Fergusson
13 Watson Street
New Lambton, NSW 2305

Dear Jeffrey

Fergusson Family Superannuation Fund
Member Number: 1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2021 advising the trustees of the Fergusson Family Superannuation Fund of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 86,510.67 in your 2021 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the Fergusson Family Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Jeffrey John Fergusson
Director
Fergusson Family Superannuation Fund
13 Watson Street
New Lambton, NSW 2305

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE JJ
FERGUSSON PTY LTD ATF
FERGUSSON FAMILY SUPERANNUATION FUND
PASSED ON 30 JUNE 2021**

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the Fergusson Family Superannuation Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Jeffrey Fergusson	25,000.00

ACCEPTANCE OF NOTICE:

It was resolved to accept the notice as tabled.

PAPERWORK:

It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE:

There are no further matters being considered.

..... Dated:/...../.....
Jeffrey Fergusson
Chairperson