



Lendlease Corporation Limited ABN 32 000 226 228  
and  
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983  
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

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Holder Number: X0013029369  
Statement Date: 13 September 2023  
TFN/ABN Status: Quoted

## Lendlease Group Annual Tax Statement For the Year Ended 30 June 2023

This statement has been prepared to assist with the completion of the 2023 Australian Income Tax Return for Individuals. This statement should be read together with the Lendlease Group Tax Return Guide 2023, a copy of which is available on the Lendlease website. This statement should not be read as giving taxation advice. Investors should consult with their professional advisors on all tax related issues.

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust (AMIT) for the year ended 30 June 2023. This statement is an AMIT member annual statement (AMMA statement), which sets out distributions recognised on an 'attribution' basis. Lendlease Corporation Limited dividends are recognised on a 'payment' basis. As a result, the details set out in this statement include the following dividends and distributions:

- Lendlease Corporation Limited dividend paid on 21 September 2022;
- Lendlease Trust distribution for the six months ended 31 December 2022, paid on 8 March 2023;
- Lendlease Trust distribution for the six months ended 30 June 2023, paid on 13 September 2023.

No dividend was paid by Lendlease Corporation Limited in March 2023. The March 2023 payment was made up entirely of a distribution from Lendlease Trust.

PLEASE REFER TO OVERLEAF FOR YOUR 2023 AMMA STATEMENT

### Notes to the Lendlease Group Annual Tax Statement

1. The whole of the unfranked dividend has been declared to be conduit foreign income.
2. For Australian residents, withholding tax has been deducted from your Lendlease Group dividends and distributions at the highest marginal tax rate (including Medicare levy) because you have not provided a tax file number (TFN) (or where relevant Australian Business Number (ABN)) or claimed an exemption.
3. Total capital gain attributed for the year ended 30 June 2023 from Lendlease Trust, prior to the application of the CGT discount (if any).
4. The net capital gain is calculated using the 50% discount method (where available) and assumes you have no capital losses.
5. Other non-assessable amounts, which includes the 50% CGT discount from discount capital gains, are not included in your tax return and are not used to adjust the CGT cost base of your securities. Refer notes 8 and 9 below for cost base adjustments.
6. For non-residents, 10% interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income.
7. For non-residents, managed investment trust (MIT) non-resident withholding tax has been deducted from that portion of the Lendlease Trust distribution that is a 'Fund Payment' pursuant to Subdivision 12-H and 12A-B of the Taxation Administration Act 1953 which relates to the income year of Lendlease Trust ended 30 June 2023. MIT non-resident withholding tax is generally deducted at either 15% or 30%, depending on the country recorded as your address. Distributions which are attributable to a fund payment from a clean building managed investment trust are subject to MIT non-resident withholding tax at either 10% or 30% depending on the country recorded as your address.
8. The AMIT cost base net amount - increase for the year increases your CGT cost base in the Lendlease Trust units. An AMIT cost base net amount - increase will arise where the total attribution amount displayed in your AMMA exceeds the sum of (i) actual gross payments (or entitlements) from LLT in relation to the income year ended 30 June 2023 and (ii) tax offsets.
9. The AMIT cost base net amount - decrease for the year reduces your CGT cost base in the Lendlease Trust units. An AMIT cost base net amount - decrease will arise where the total attribution amount displayed in your AMMA is less than the sum of (i) actual gross payments (or entitlements) from LLT in relation to the income year ended 30 June 2023 and (ii) tax offsets.
10. Details of the 2023 Lendlease Trust capital gains in relation to Taxable Australian Property (TAP) is available within the Investor Centre on Lendlease's Website ([www.lendlease.com](http://www.lendlease.com)).

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



**Lendlease Corporation Limited Dividends**

	Amount (\$)	Tax Return Label
<b>Dividend Income</b>		
Franked Dividends	\$171.13	11T
Franking Credit	\$73.34	11U
Unfranked dividends <sup>1</sup>	\$57.04	11S
TFN amount withheld <sup>2</sup>	-	11V
Non-resident withholding tax	-	

**Lendlease Trust Distributions**

A. Tax Return (supplementary section)	Amount (\$)	Tax Return Label	
Share of net income from trusts less - net capital gains, foreign income and franked distributions	\$109.87	13U	
Gross franked distributions from trusts	-	13C	
Share of franking credit from franked dividends	-	13Q	
Share of credit for tax file number amounts withheld from interest, dividends and unit trust distributions <sup>2</sup>	-	13R	
Total current year capital gains <sup>3</sup>	-	18H	
Net capital gains <sup>4</sup>	-	18A	
Assessable foreign source income	\$44.19	20E & 20M	
Foreign income tax offset	\$5.10	20O	
B. Components of LLT Distribution	Cash distribution (\$)	Tax Paid or Tax Offsets (\$)	Attribution Amount (\$)
<b>Australian income</b>			
Interest Income	\$60.51		\$60.51
Other Australian Income	\$27.21		\$27.21
Clean Building MIT Income	\$22.15		\$22.15
<b>Total non-primary production income</b>	<b>\$109.87</b>		<b>\$109.87</b>
<b>Current year capital gains<sup>10</sup></b>			
Capital gains - discount method (TAP)	-		-
Capital gains - discounted method (non-TAP)	-		-
Capital gains - other method (TAP)	-		-
Capital gains - other method (non-TAP)	-		-
<b>Net capital gain<sup>4</sup></b>	<b>-</b>		<b>-</b>
<b>Attributed capital gain<sup>3</sup></b>			<b>-</b>
<b>Foreign income</b>			
Assessable foreign source income	\$39.09	\$5.10	\$44.19
<b>Total Amount Attributed</b>			<b>\$154.06</b>
<b>Other non-assessable amounts</b>			
Other non-assessable amounts <sup>5</sup>	\$47.04		
<b>Gross cash distribution</b>	<b>\$196.00</b>		
<b>Other amounts deducted from trust distribution</b>			
Less: TFN amounts withheld <sup>2</sup>	-		
Less: Foreign resident interest withholding tax <sup>6</sup>	-		
Less: Foreign resident MIT fund payment withholding tax <sup>7</sup>	-		
<b>Net cash distribution</b>	<b>\$196.00</b>		
C. AMIT Cost Base Adjustments			Amount (\$)
AMIT cost base net amount - increase <sup>8</sup>			-
AMIT cost base net amount - decrease <sup>9</sup>			\$47.04

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