

9 McCallum Crescent
ARDROSS WA 6153

1st July 2022

The Trustees
Joseph M Chamizo Superannuation Fund
9 McCallum Crescent
ARDROSS WA 6153

Dear Sir and Madam,

Notice of Intent to Claim a Deduction for Personal Super Contributions
JOSEPH M CHAMIZO SUPERANNUATION FUND
JOSE MARIA CHAMIZO / SMSF114848598120
18/04/1954

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$27,500.00 for the financial year ended 30th June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....
Jose Maria Chamizo
MEMBER

9 McCallum Crescent
ARDROSS WA 6153

1st July 2022

The Trustees
Joseph M Chamizo Superannuation Fund
9 McCallum Crescent
ARDROSS WA 6153

Dear Sir and Madam,

Notice of Intent to Claim a Deduction for Personal Super Contributions
JOSEPH M CHAMIZO SUPERANNUATION FUND
SHAN CHAMIZO / JMCS02
04/09/1961

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$27,500.00 for the financial year ended 30th June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....
Shan Chamizo
MEMBER

9 McCallum Crescent
ARDROSS WA 6153

1st July 2022

Mr Chamizo
Joseph M Chamizo Superannuation Fund
9 McCallum Crescent
ARDROSS WA 6153

Dear Sir,

Confirmation of Receipt and Acceptance of Section 290-170 Notice

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) (ITAA 1997) for the contribution in the amount of \$27,500.00 for the financial year ended 30th June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....
Trustee
Jose Maria Chamizo
JOSEPH M CHAMIZO SUPER FUND

.....
Trustee
Shan Chamizo
JOSEPH M CHAMIZO SUPER FUND

9 McCallum Crescent
ARDROSS WA 6153

1st July 2022

Mrs Chamizo
Joseph M Chamizo Superannuation Fund
9 McCallum Crescent
ARDROSS WA 6153

Dear Madam,

Confirmation of Receipt and Acceptance of Section 290-170 Notice

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$27,500.00 for the financial year ended 30th June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....
Trustee
Jose Maria Chamizo
JOSEPH M CHAMIZO SUPER FUND

.....
Trustee
Shan Chamizo
JOSEPH M CHAMIZO SUPER FUND

MINUTES OF A MEETING OF TRUSTEES OF
JOSEPH M CHAMIZO SUPERANNUATION FUND
HELD AT THE RESIDENCE OF THE TRUSTEES

On the 1st July 2022

PRESENT: Jose Maria Chamizo - Chairperson
Shan Chamizo

MEMBER
CONTRIBUTION(S):

It was RESOLVED that:

Correspondence was received from the following Members advising they intend to claim a tax deduction for personal contributions in respect of the financial year ended 30th June 2023.

Jose Maria Chamizo.....\$27,500.00
Shan Chamizo.....\$27,500.00

CLOSURE: The Trustees were advised to acknowledge receipt of the letter dated 1st July 2021 which they have duly provided to the members.

SIGNED AS A TRUE AND CORRECT RECORD

.....
Jose Maria Chamizo
CHAIRPERSON



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place in ALL applicable boxes.

! The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

628 609 624

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name
CHAMBERZ

First given name
SHAWN
Other given names
EVANS

3 Date of birth 04 / 09 / 1961

4 Current postal address

9 MCKAYUM CRESCENT

Suburb/town/locality
ARDCOTE
State/territory
WA
Postcode
6153

Country if outside of Australia

5 Daytime phone number (include area code) 93159390

Section B: Super fund's details

6 Fund name

JOSEPH M CHAMBERZ SUPERANNUATION FUND

7 Fund Australian business number (ABN) 21 290 698 918

8 Member account number JMS502

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$, .

13 The amount of these personal contributions I will be claiming as a tax deduction \$, .

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

! Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

> Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$, .

16 The amount of these personal contributions claimed in my original notice of intent \$, .

17 The amount of these personal contributions I will now be claiming as a tax deduction \$, .

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

i Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

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Signature

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Date

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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i Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
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! The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

625 059 616

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name
CHAMERZO

First given name
JOSE
Other given names
MARY

3 Date of birth 18 / 04 / 1954

4 Current postal address

9 MCCALLUM CRESCENT

Suburb/town/locality
MORRIS
State/territory
WA
Postcode
6153

Country if outside of Australia

5 Daytime phone number (include area code) 93159390

Section B: Super fund's details

6 Fund name

JOSEPH M CHAMERZO SUPERANNUATION FUND

7 Fund Australian business number (ABN) 21 290 698 912

8 Member account number 114848598120

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

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INTENTION TO CLAIM A TAX DEDUCTION

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I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

> Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$

