



Pengana Private Equity Trust  
 ARSN 630 923 643  
 Australian managed investment scheme registered with the Australian  
 Securities and Investments Commission  
 Pengana Investment Management Limited  
 Responsible Entity  
 ABN 69 063 081 612 AFSL 219 462  
 Incorporated in NSW

000576 000 PE1



MULTILOW PTY LTD  
 <THE MOORHEAD FAMILY S/F A/C>  
 GUMLI GUMLI  
 117 ESPLANADE  
 BARGARA QLD 4670

## Update your information:



**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



**By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 850 505  
 (international) +61 3 9415 4000

## Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	PE1
Record Date	7 September 2021
Payment Date	30 September 2021

# IN-SPECIE DISTRIBUTION STATEMENT

Dear Unitholder,

On 30 September 2021 Pengana Investment Management Limited (“PIML”) as the Responsible Entity for the Pengana Private Equity Trust (“PE1”) distributed one ordinary Share in Pengana Capital Group Limited (“PCG”) for every 48.9 units in PE1 held by you at 7:00pm on 7 September 2021 (“Record Date”) (the “Distribution”).

**The Distribution is not a cash payment.** The details of the PCG Shares you have received under the Distribution are set out below.

- If you have been issued PCG Shares, you have been sent a separate confirmation of the PCG Shares issued to you.
- If you have elected, or were taken to have elected, to sell your distributed PCG Shares through the Sale Facility, the sale proceeds and a Payment Advice will be sent to you in early November.

Each PCG Share was distributed at a **value of \$1.95 per PCG Share**. The value of the PCG Shares distributed was based on the Volume Weighted Average Market Price (“VWAP”) of ordinary shares in PCG (traded on the ASX) during the six trading days ending on and including the Record Date, rounded to the nearest cent. **This is the cost base of your PCG shareholding for tax purposes.**

Class Description	PE1 Units Held	Entitlement to PCG Shares	Capital Return Amount
PE1 ordinary units	58,584	1,198	\$2,335.97
		<b>Net Distribution</b>	<b>\$2,335.97 ✓</b>

**You should retain this statement to assist you in preparing your tax return. This distribution payment is assessable income for Australian tax residents. A tax statement will be issued to you for the financial year ending 30 June 2022.**

Pengana Private Equity Trust is required to collect and report to the Australian Taxation Office (ATO) and other Taxation authorities in foreign jurisdictions certain information about the tax residency of investors. Please ensure your tax residency certification has been completed and is current. To do so, please go to [www.computershare.com/au/selfcertification](http://www.computershare.com/au/selfcertification) to enter your tax residency certification. Depending on your certification status, your details may be provided to the ATO and other tax authorities.