

### NON-RENOUNCEABLE ENTITLEMENT OFFER

#### APPLICATION FORM

MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

Sub register: CHESS  
HIN / SRN: \*\*\*\*\*  
Entitlement No: 025309154  
Number of Shares held at 7:00pm  
(Sydney time) on  
Monday 19 July 2021  
(Record Date): 81,004

*WLE SPP*  
*Super* *187006800* *23/7/21*  
*R 508327*  
*30,000*



OFFER CLOSES: 5:00pm (Sydney time) Friday 6 August 2021

#### A Entitlement Acceptance

(1) If you wish to accept **YOUR FULL ENTITLEMENT**, please note your Entitlement and requisite Application Amount specified below and return this Form together with your **PAYMENT** by cheque or money order. **Alternatively, you can make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Entitlement New Shares	Issue Price (per New Share)	Application Amount \$
16,201	\$1.44	\$23,329.44

(2) If you wish to accept only **PART OF YOUR ENTITLEMENT**, please complete the boxes below with the **NUMBER OF NEW SHARES** you wish to accept under your Entitlement and the requisite Application Amount and return this Form together with your **PAYMENT** by cheque or money order. **Alternatively, you can make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Part Acceptance of Entitlement New Shares	Issue Price (per New Share)	Application amount \$
	\$1.44	

#### B Application for Additional New Shares under Top-Up Facility

If you have accepted **YOUR FULL ENTITLEMENT** and wish to apply for Additional New Shares, please complete the boxes below with the **NUMBER OF ADDITIONAL NEW SHARES** for which you wish to apply and the requisite Application Amount payable.

Number of Additional New Shares	Issue Price (per New Share)	Application Amount \$
	\$1.44	

#### C Calculate total Application Amount (if applying for Additional New Shares)

If you are applying for Additional New Shares, please calculate and complete the boxes below with the **TOTAL NUMBER OF NEW SHARES** and requisite Application Amount payable by adding the number of New Shares to which you are entitled under your Entitlement (**Section A (1)**) to the number of Additional New Shares for which you are applying (**Section B**) and **make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Total Number of New Shares (A (1) + B)	Issue Price (per New Share)	Application Amount \$ (A (1) + B)
	\$1.44	\$

Additional New Shares issued under the Top-Up Facility are subject to scale back at the sole discretion of the WAM Leaders Board of Directors. There is no guarantee that a Shareholder who applies for Additional New Shares will receive all or any of the Additional New Shares that have been applied for. If the person completing this Form is acting for the Eligible Shareholder, the return of this Form, together with payment of the requisite Application Amount or payment by BPAY, will constitute acceptance of the Entitlement Offer by the Eligible Shareholder, and if that person is acting under Power of Attorney, he/she states that he/she has not received notice of revocation and that he/she has authority to accept the Entitlement Offer.

#### Payment instructions

Payment may only be made by BPAY®, cheque or money order. Cash will not be accepted via mail or at Boardroom Pty Limited. Payments cannot be made at any bank.

REFER OVERLEAF FOR INSTRUCTIONS



## Pay a BPAY bill

✓ Payment successful

### Your receipt

Lodgement number ⓘ **1870068007**

Receipt number ⓘ **508327**

#### Pay from

Account name **SuperAccountV2**

#### Pay to BPAY biller

Biller name **BOARDROOM P/L #33**

Biller Code **291856**

Reference number ⓘ **85205532**

#### Payment details

Pay no earlier than **23/07/2021**

Total amount **\$30,000.00**

#### Important information

This is your lodgement receipt confirming your bill payment has been lodged for processing by us. When the payee's account will be credited will depend on the policy and systems of the payee's bank.

If you want a receipt number for a future-dated bill payment, you should log on to ANZ Internet Banking after the bill payment date to confirm that your bill payment has been processed by us.



002\_12037\_8251


MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

## Notification of CHES Holding

<b>Notice Date</b>	13-08-2021
<b>Security</b>	Fully Paid Ordinary Shares
<b>Code</b>	WLE
<b>CHES HIN</b>	0049433263
<b>Transaction Description</b>	Allotment Ex Rights
<b>Quantity Allotted</b>	16,201

NOTE: This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

The Australian Tax Office advises you to keep this statement. Disposal of securities may lead to capital gains tax. Phone 1300 720 092 if you need a Guide to capital gains tax.



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

## Notification of CHES Holding

<b>Notice Date</b>	13-08-2021
<b>Security</b>	Fully Paid Ordinary Shares
<b>Code</b>	WLE
<b>CHES HIN</b>	0049433263
<b>Transaction Description</b>	Allotment
<b>Quantity Allotted</b>	4,632

NOTE: This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

The Australian Tax Office advises you to keep this statement. Disposal of securities may lead to capital gains tax. Phone 1300 720 092 if you need a Guide to capital gains tax.

PGF

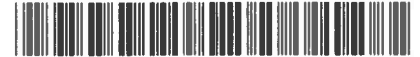
Record Date: 7.00pm (AEST time) Wednesday, 11 August 2021

Open Date: 10.00am (AEST) Wednesday, 18 August 2021

**Closing Date: 5.00pm (AEST) Tuesday, 7 September 2021**

SPP Issue Price: See SPP Booklet for details on the Issue Price

MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670



\*\*\*\*\*

## NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

This is an important document which requires your immediate attention. It can only be used in relation to the securityholder represented by the details above. If you are in doubt as to how to deal with this document, please contact your professional adviser. Terms not defined in this Application Form have the meaning given in the SPP Terms and Conditions ("SPP Offer Booklet"), Monday, 16 August 2021, accompanying this Application Form.

### A Offer Details

Eligible Shareholders are entitled to apply to purchase a parcel of fully paid ordinary shares in PM Capital Global Opportunities Fund Limited (ASX: PGF) (New Shares) with a minimum application amount of \$1,000.00 and any additional New Shares in increments of \$1,000.00, with a maximum application amount of \$30,000.00.

Before applying for New Shares you should read the SPP Offer Booklet accompanying this Application Form and the 'Applicant's Certification and Acknowledgments' on the back of this Application Form carefully.

This SPP is non-renounceable meaning that you cannot transfer your right to purchase New Shares to another person. Applications can only be accepted in the name printed on the Application Form. If you are a custodian, trustee or nominee within the definition of "custodian" (as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547) (Custodian), you must complete and return this Application Form together with the Custodian Certificate referred to in Section F of this Application Form.

PGF may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application.

Any determinations by PGF will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination related. PGF reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions, to suspend or terminate the SPP at any time or to implement a scale back of applications. Any such waiver, amendment, variation, suspension, termination or scale back will be binding on all Eligible Shareholders even where PGF does not notify you of that event. If you do not wish to subscribe for New Shares under the SPP, there is no need to take any action.

### B Offer Choice

Indicate the parcel of New Shares you wish to apply for by marking one box only below:

#### Choice 1

Apply to purchase the minimum application amount of \$1,000.00

OR

#### Choice 2

If you wish to select choice 2 please specify the dollar amount (up to a maximum of \$30,000.00) applied for below in increments of \$1,000.00

Amount applied for \$ 30,000

### C Payment Details

Payment may only be made by BPAY® or cheque, bank draft or money order and in Australian dollars. Cash will not be accepted and payments cannot be made at any bank. Custodians cannot make payment by BPAY®.

#### Payment Option 1 - BPAY



Billers Code: 111997

Ref: 85537173

**Telephone and Internet Banking - BPAY®** Contact your bank, credit union or building society to make this payment from your cheque or savings account.

More info: [www.bpay.com.au](http://www.bpay.com.au)

© Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution.
- If paying by BPAY® you will be deemed to have completed an Application Form for the value of New Shares the subject of your payment. You do not need to return this Application Form.
- Your payment must be received by the Registry by 5.00pm (AEST) on Tuesday, 7 September 2021.
- Please ensure you pay the correct amount. If your BPAY payment is:
  - an amount less than A\$1,000.00, PGF will reject your application for New Shares and refund your application money in full (without interest); or
  - an amount greater than A\$1,000.00 that is not an increment of \$1,000.00 up to the maximum of \$30,000.00, PGF may, at its discretion:
    - reject your application for New Shares and refund your application money in full (without interest); or
    - treat your application as if you had applied for the next lowest parcel of New Shares and refund the excess application money to you (without interest).
- Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY®. It is your responsibility to check that the amount you wish to pay via BPAY® does not exceed your limit.



## Pay a BPAY bill

✔ Payment successful

### Your receipt

Lodgement number ⓘ **1881675948**

Receipt number ⓘ **292065**

#### Pay from

Account name **SuperAccountV2**

#### Pay to BPAY biller

Biller name **BOARDROOM P/L #5**

Biller Code **111997**

Reference number ⓘ **85537173**

#### Payment details

Pay no earlier than **31/08/2021**

Total amount **\$30,000.00**

#### Important information

This is your lodgement receipt confirming your bill payment has been lodged for processing by us. When the payee's account will be credited will depend on the policy and systems of the payee's bank.

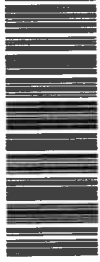
If you want a receipt number for a future-dated bill payment, you should log on to ANZ Internet Banking after the bill payment date to confirm that your bill payment has been processed by us.



# PM Capital

GLOBAL OPPORTUNITIES FUND LIMITED

PM Capital Global Opportunities Fund Limited  
ABN 17 166 064 875



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

All correspondence and enquiries to:

## BoardRoom

Smart Business Solutions

Boardroom Pty Limited

ABN 14 003 209 836

GPO Box 3993

Sydney NSW 2001

Tel: 1300 737 760 (within Australia)

Tel: +61 2 9290 9600 (outside Australia)

Fax: +61 2 9279 0664

[www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)

[enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

### NOTIFICATION OF TRANSACTION

<b>Notice Date</b>	13-09-2021
<b>Security</b>	Fully Paid Ordinary Shares
<b>ASX Code</b>	PGF
<b>CHESS HIN</b>	0049433263
<b>Transaction Description</b>	Securities Purchase Plan
<b>Quantity Allotted</b>	20,000

**NOTE:** This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

## Application Confirmation and How to Pay

Your Application has been submitted. You must now submit your Application Monies to complete your Application. Your Application Monies must be received by 5:00 pm (AEDT) on Wednesday, 03 November 2021, or such earlier or later date as the Offer closes. Payment options are contained below.

Your Application reference number is 86312378. You must quote this reference number when submitting your Application Monies or if you have any problems or queries.

We recommend that you print this page for your records.

### IMPORTANT NOTICE - APPLICANTS PLEASE NOTE:

It is strongly recommended that you submit your Application Monies in full immediately. You should ensure that sufficient funds are held in the relevant account(s) to cover your payment.

Your Application will only be treated as received on the date and at the time your Application Monies are received.

Your online Application together with your Application Monies will constitute your Application for Shares under the Prospectus. Your signature is not required.

### Offer details

Offer : IPO Online Offer 2021  
Company : Cadence Opportunities Fund Limited

### Registration details

Company Name : Multilow Pty Ltd  
Account Designation : The Moorhead Family S/F/A/C  
Number/Street 1 : 117  
Number/Street 2 : Esplanade  
Suburb/Town : Bargara  
State : QLD  
Postcode : 4670  
Country : AUSTRALIA  
Entitlement Number : KY3738

*SPP*  
*1895441552 15/10/21*  
*529 430*  
*30,000*  
*SUPER. ✓2*

You have elected for your holding to be allocated to CHESS HIN 0049433263

You have applied for 30,000 Shares at an issue price of \$1.00 AUD per Share.  
The total amount payable for the Application is \$30,000.00 AUD.

Application Monies can be submitted either by BPAY or Cheque. Cash will not be accepted. Receipt for payment will not be issued. For more information, visit [www.bpay.com.au](http://www.bpay.com.au).  
Total Payment Due: \$30,000.00 AUD.

To submit your Application Monies using BPAY use the information listed below to make a payment using the BPAY system via telephone or internet banking.



Billers Code : 291880  
Ref : 86312378

### Telephone & Internet Banking - BPAY:

Call your bank, credit union or building society to make this payment from your cheque, savings or credit card account.

To submit your Application Monies by cheque, bank draft or money order, follow the instructions below:

Print out this page and attach your cheque, bank draft or money order to it. Your cheque, bank draft or money order must be drawn on an Australian financial institution and in Australian dollars for the amount of \$30,000.00 AUD, crossed "Not Negotiable" and made payable to "Cadence Opportunities Fund Limited". Cheques returned unpaid may not be re-presented and are likely to result in your Application being rejected. If you are not able to print out this page, then write the reference number 86312378 and the name of the Offer as set out above on the back of your cheque, bank draft or money order. Post your payment to: Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001. If you are returning your payment by post, you should allow sufficient time for collection and delivery by postal services.

PLEASE NOTE: If you wish to apply for more Shares than specified in this Application, DO NOT simply pay more than the amount specified as payable in this Application. You must make another Application for the additional dollar value of Shares you wish to apply for.





## Pay a BPAY bill

✔ Payment successful

### Your receipt

Lodgement number ⓘ **1895441552**

Receipt number ⓘ **529430**

#### Pay from

Account name **SuperAccountV2**

#### Pay to BPAY biller

Biller name **BOARDROOM P/L #36**

Biller Code **291880**

Reference number ⓘ **86312378**

#### Payment details

Pay no earlier than **15/10/2021**

Total amount **\$30,000.00**

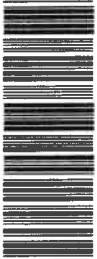
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Cadence Opportunities Fund Limited  
ABN 37 627 359 166



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

All correspondence and enquiries to:

**BoardRoom**  
Smart Business Solutions

Boardroom Pty Limited  
ABN 14 003 209 836  
GPO Box 3993  
Sydney NSW 2001  
Tel: 1300 737 760 (within Australia)  
Tel: +61 2 9290 9600 (outside Australia)  
Fax: +61 2 9279 0664  
[www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)  
[enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

## NOTIFICATION OF TRANSACTION

<b>Notice Date</b>	12-11-2021
<b>Security</b>	Fully Paid Ordinary Shares
<b>ASX Code</b>	CDO
<b>CHESS HIN</b>	0049433263
<b>Transaction Description</b>	Prospectus Issue Allotment
<b>Quantity Allotted</b>	10,824

**NOTE:** This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.



All correspondence and enquiries to:

**BoardRoom**  
Smart Business Solutions

Boardroom Pty Limited  
ABN 14 003 209 836  
GPO Box 3993  
Sydney NSW 2001

Tel: 1300 737 760 (within Australia)  
Tel: +61 2 9290 9600 (outside  
Australia)  
Fax: +61 2 9279 0664

[www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)  
[enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

Dear Shareholder,

On behalf of the Board of Directors, I am pleased to welcome you as a shareholder in Cadence Opportunities Fund Limited.

Our aim at Cadence Opportunities Fund Limited is to keep our shareholders up-to-date with the fund. We produce a comprehensive newsletter every month, along with quarterly webcasts, regular media contributions and an Annual General Meeting which is available for all shareholders to view via a webcast.

Given that a large percentage of our shareholders are SMSF trustees, I would **strongly encourage** you to take control of your investment in Cadence Opportunities Fund Limited and ensure that you are registered to receive our communications.

**Three easy ways to register for the Cadence Opportunities Fund Monthly Newsletter:**

1. Sign up on the Cadence website: [www.cadencecapital.com.au/cadence-opportunities-fund/](http://www.cadencecapital.com.au/cadence-opportunities-fund/); or
2. Email us at [info@cadencecapital.com.au](mailto:info@cadencecapital.com.au) and we will add you to your email distribution list; or
3. Elect to receive shareholder communications by 'Email'. Elections can be made online via the InvestorServe website (see below for more information).

**Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS):**

Cadence Opportunities Fund Limited is required to report investors under the FATCA and CRS legislation. Investors are required to make a self-certification as to their tax residency.

**Dividend Reinvestment Plan, no brokerage**

I would also encourage you to increase your holding in Cadence Opportunities Fund Limited without paying brokerage, by participating in the Company's Dividend Reinvestment Plan ('DRP'). Full details of the operation and availability of the DRP are contained in the Terms and Conditions available on our website: [www.cadencecapital.com.au/cadence-opportunities-fund/](http://www.cadencecapital.com.au/cadence-opportunities-fund/)

Dividend Reinvestment Plan participation can be elected online via the InvestorServe website.

**InvestorServe Website**

To support our commitment to the environment and our focus on controlling expenditure, we encourage you to provide your information online at [www.investorserve.com.au](http://www.investorserve.com.au), a user-friendly and secure website operated by our share registry, Boardroom Pty Limited. InvestorServe will enable you to view and manage your holding and investment details online.

**Further instructions on how to register for InvestorServe are provided overleaf.**

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Karl Siegling'.

Karl Siegling  
Chairman  
Cadence Opportunities Fund Limited



# PENGANA

Pengana Private Equity Trust  
 ARSN 630 923 643  
 Australian managed investment scheme registered with the Australian  
 Securities and Investments Commission  
 Pengana Investment Management Limited  
 Responsible Entity  
 ABN 69 063 081 612 AFSL 219 462  
 Incorporated in NSW

000576 000 PE1



MULTILOW PTY LTD  
 <THE MOORHEAD FAMILY S/F A/C>  
 GUMLI GUMLI  
 117 ESPLANADE  
 BARGARA QLD 4670

**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

**By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

**Enquiries:**  
 (within Australia) 1300 850 505  
 (international) +61 3 9415 4000

**Holder Identification Number (HIN)**  
**HIN WITHHELD**

ASX Code	PE1
Record Date	7 September 2021
Payment Date	30 September 2021

## IN-SPECIE DISTRIBUTION STATEMENT

Dear Unitholder,

On 30 September 2021 Pengana Investment Management Limited (“PIML”) as the Responsible Entity for the Pengana Private Equity Trust (“PE1”) distributed one ordinary Share in Pengana Capital Group Limited (“PCG”) for every 48.9 units in PE1 held by you at 7:00pm on 7 September 2021 (“Record Date”) (the “Distribution”).

**The Distribution is not a cash payment.** The details of the PCG Shares you have received under the Distribution are set out below.

- If you have been issued PCG Shares, you have been sent a separate confirmation of the PCG Shares issued to you.
- If you have elected, or were taken to have elected, to sell your distributed PCG Shares through the Sale Facility, the sale proceeds and a Payment Advice will be sent to you in early November.

Each PCG Share was distributed at a **value of \$1.95 per PCG Share**. The value of the PCG Shares distributed was based on the Volume Weighted Average Market Price (“VWAP”) of ordinary shares in PCG (traded on the ASX) during the six trading days ending on and including the Record Date, rounded to the nearest cent. **This is the cost base of your PCG shareholding for tax purposes.**

Class Description	PE1 Units Held	Entitlement to PCG Shares	Capital Return Amount
PE1 ordinary units	58,584	1,198	\$2,335.97
		<b>Net Distribution</b>	<b>\$2,335.97</b>

**You should retain this statement to assist you in preparing your tax return. This distribution payment is assessable income for Australian tax residents. A tax statement will be issued to you for the financial year ending 30 June 2022.**

Pengana Private Equity Trust is required to collect and report to the Australian Taxation Office (ATO) and other Taxation authorities in foreign jurisdictions certain information about the tax residency of investors. Please ensure your tax residency certification has been completed and is current. To do so, please go to [www.computershare.com/au/selfcertification](http://www.computershare.com/au/selfcertification) to enter your tax residency certification. Depending on your certification status, your details may be provided to the ATO and other tax authorities.



**PENGANA**  
CAPITAL  
ABN 43 059 300 426

000157 000 PCG



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

#### UPDATE YOUR INFORMATION



**ONLINE**  
[computershare.com.au/easyupdate/PCG](https://computershare.com.au/easyupdate/PCG)



**BY MAIL**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia



**PHONE**  
**1300 850 505**  
(WITHIN AUSTRALIA)  
**+61 3 9415 4000**  
(OUTSIDE AUSTRALIA)

**SRN/HIN: X0049433263**



Please note for security reasons it is important to keep your SRN/HIN confidential.

7 October 2021

Dear shareholder,

I am delighted to welcome you as a new shareholder of Pengana Capital Group Limited (ASX: PCG) and to confirm the issue of PCG shares to you, as a result of the distribution by Pengana Private Equity Trust (ASX: PE1) to PE1 unitholders.

A statement confirming the number of PCG shares you received as a result of the PE1 distribution accompanies this letter.

You will separately receive a statement from PE1 confirming the details of this distribution, and in early September 2022 PE1 will issue you with a tax statement, containing the details of this and any other PE1 distributions you receive in the current financial year, for inclusion in your tax return. A copy of your distribution statement is now available online by logging into your PE1 account at [www.investorcentre.com/au](http://www.investorcentre.com/au).

#### ABOUT PCG

Pengana is a leading provider of premium products that are benchmark unaware and actively managed.

Currently, Pengana has over \$4 billion of funds under management across both global and Australian equity strategies.

Over our 18-year history, Pengana's primary focus has been "an unrelenting quest to generate superior long-term returns" for our investors – which we define as good long term returns with lower risk and capital preservation. We believe that we are building a strong platform for future success, and that our success is primarily attributed to our unique funds management business model that provides significant competitive advantages and proven ability to deliver long term returns.

We are firmly of the view that our clients come first and that if we deliver for our clients then our shareholders will ultimately be major beneficiaries.

#### COMMUNICATION PREFERENCES

The following details have been transferred from your existing PE1 holding to your new PCG holding account:

- Tax information: Tax File Number/ABN and Tax File Number Type
- Payment instructions
- Communication preferences

PCG



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

Principal Register: New South Wales

ASX Code PCG

Security class: FULLY PAID ORDINARY SHARES

## Update your information:



**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



**By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 850 505  
(international) +61 3 9415 4000

## Holder Identification Number (HIN)

**HIN WITHHELD**

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: ABN quoted

Page Number: 1 of 1

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## CHES Allotment Confirmation Notice as at 30 September 2021

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**THIS ADVICE CONFIRMS THE ALLOTMENT OF 1,198  
FULLY PAID ORDINARY SHARES IN PENGANA  
CAPITAL GROUP LIMITED ON 30 SEPTEMBER 2021 TO  
THE ABOVE NAMED PURSUANT TO THE IN SPECIE  
DISTRIBUTION.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY



### CONFIRMATION



### Thank You!

Your online Application Form was submitted electronically at 11:23 AM on Wednesday, 16 March 2022.  
 DO NOT post this Application Receipt.

### FURTHER INFORMATION

If you have any questions about the Offer, please go to the Trust Website [www.pengana.com/pe1](http://www.pengana.com/pe1), or call the Offer Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8:30am and 5:30pm (Sydney time) on a Business Day. If you are uncertain as to whether an investment in the Trust is suitable for you, please contact your stockbroker, financial adviser, accountant, lawyer or other independent professional adviser.

### Application Payment

Amount payable on full acceptance of your entitlement: **A\$ 18,228.98**

Submit your Application Monies by BPAY.



**Biller code: 377515**  
**Ref: 160649900539430961**

**Telephone & Internet Banking - BPAY®**  
 Contact your bank or financial institution to make this payment from your cheque, savings or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)

*SPP*  
*SUPER L 1942197230*  
*238345*  
~~*18,228.98*~~  
*14,000*  
*16/3/22*  
*1:5 offer.*

**Important Notice: Your application does not count as a valid application until your application monies have been received via BPAY - see section above. The time of your application (including if the Offer closes early) will be the time following which the Registry has received both your valid online Entitlement and Acceptance Form and your application monies via BPAY.**



## Pay a BPAY bill

Payment successful

### Your receipt

Lodgement number ⓘ 1942197230

Receipt number ⓘ 238345

#### Pay from

Account name SuperAccountV2

#### Pay to BPAY biller

Biller name PE1 NRRI 2022

Biller Code 377515

Reference number ⓘ 160649900539430961

#### Payment details

Pay no earlier than 21/03/2022

Total amount \$14,000.00

#### Important information

This is your lodgement receipt confirming your bill payment has been lodged for processing by us. When the payee's account will be credited will depend on the policy and systems of the payee's bank.

If you want a receipt number for a future-dated bill payment, you should log on to ANZ Internet Banking after the bill payment date to confirm that your bill payment has been processed by us.

© Australia and New Zealand Banking Group Limited (ANZ) ABN 11 005 357 522.





# PENGANA

PRIVATE EQUITY TRUST

ARSN 630 923 643  
Australian managed investment scheme registered with the Australian  
Securities and Investments Commission

Pengana Investment Management Limited  
Responsible Entity  
ABN 69 063 081 612 AFSL 219 462  
Incorporated in NSW

## Update your information:



Online:

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 850 505  
(international) +61 3 9415 4000

## Holder Identification Number (HIN)

X 0049433263

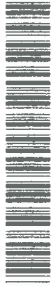
**Important:** You will need to quote this number and  
name of issuer for all future dealings in these securities.  
Keep it safe and confidential.

Tax File Number/ABN:

ABN quoted

Page Number:

1 of 1



┌ 001687 000 PE1



MULTILOW PTY LTD  
<THE MOORHEAD FAMILY S/F A/C>  
GUMLI GUMLI  
117 ESPLANADE  
BARGARA QLD 4670

Incorporated in Australia

ASX Code PE1

Security class: FULLY PAID ORDINARY UNITS

## CHES Allotment Confirmation Notice as at 7 April 2022

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 9,090  
FULLY PAID ORDINARY UNITS AT \$1.54 IN PENGANA  
PRIVATE EQUITY TRUST ON 7 APRIL 2022 TO THE  
ABOVE NAMED PURSUANT TO THE NON-  
RENOUNCEABLE ENTITLEMENT OFFER.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY