

LIFESAVER SUPERANNUATION FUND
Members Statement

Marcus Arnold Koolen
 11a Dicky Beach Close
 Dicky Beach, Queensland, 4551, Australia

Your Details

		Nominated Beneficiaries	Allanah Jane Koolen
Date of Birth :	Provided	Vested Benefits	305,358.08
Age:	51	Total Death Benefit	305,358.08
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	16/06/2011	Previous Salary	0.00
Service Period Start Date:	27/06/2007	Disability Benefit	0.00
Date Left Fund:			
Member Code:	KOOMAR00001A		
Account Start Date	16/06/2011		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits	305,358.08
<u>Preservation Components</u>	
Preserved	305,226.59
Unrestricted Non Preserved	131.49
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	905.00
Taxable	304,453.08

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2020	276,631.31
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		25,000.00
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		9,006.86
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		3,750.00
Income Tax		1,530.09
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	305,358.08

LIFESAVER SUPERANNUATION FUND

Members Statement

Allanah Jane Koolen
 11a Dicky Beach Close
 Dicky Beach, Queensland, 4551, Australia

Your Details

Date of Birth : Provided
 Age: 50
 Tax File Number: Provided
 Date Joined Fund: 16/06/2011
 Service Period Start Date: 16/06/2011
 Date Left Fund:
 Member Code: KOOALL00001A
 Account Start Date: 16/06/2011
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries: Marcus Arnold Koolen
 Vested Benefits: 305,147.33
 Total Death Benefit: 305,147.33
 Current Salary: 0.00
 Previous Salary: 0.00
 Disability Benefit: 0.00

Your Balance

Total Benefits 305,147.33

Preservation Components
 Preserved 305,147.33
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free 905.00
 Taxable 304,242.33

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	276,426.53
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	25,000.00
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	8,999.66
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	3,750.00
Income Tax	1,528.86
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	305,147.33