

LIFESAVER SUPERANNUATION FUND

Members Statement

Marcus Arnold Koolen
11a Dicky Beach Close
Dicky Beach, Queensland, 4551, Australia

Your Details

Date of Birth :	Provided
Age:	51
Tax File Number:	Provided
Date Joined Fund:	16/06/2011
Service Period Start Date:	27/06/2007
Date Left Fund:	
Member Code:	KOOMAR00001A
Account Start Date	16/06/2011
Account Phase:	Accumulation Phase
Account Description:	Accumulation

Nominated Beneficiaries	Allanah Jane Koolen
Vested Benefits	305,358.08
Total Death Benefit	305,358.08
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	305,358.08
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Preservation Components

Preserved	305,226.59
Unrestricted Non Preserved	131.49
Restricted Non Preserved	

Tax Components

Tax Free	905.00
Taxable	304,453.08

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	276,631.31
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	25,000.00
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	9,006.86
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	3,750.00
Income Tax	1,530.09
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	305,358.08

LIFESAVER SUPERANNUATION FUND

Members Statement

Allanah Jane Koolen
11a Dicky Beach Close
Dicky Beach, Queensland, 4551, Australia

Your Details

Date of Birth : Provided
Age: 50
Tax File Number: Provided
Date Joined Fund: 16/06/2011
Service Period Start Date: 16/06/2011
Date Left Fund:
Member Code: KOOALL00001A
Account Start Date: 16/06/2011
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries Marcus Arnold Koolen

Vested Benefits 305,147.33
Total Death Benefit 305,147.33
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 305,147.33

Preservation Components

Preserved 305,147.33
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 905.00
Taxable 304,242.33

Your Detailed Account Summary

Opening balance at 01/07/2020 This Year 276,426.53

Increases to Member account during the period

Employer Contributions
Personal Contributions (Concessional) 25,000.00
Personal Contributions (Non Concessional)
Government Co-Contributions
Other Contributions
Proceeds of Insurance Policies
Transfers In
Net Earnings 8,999.66
Internal Transfer In

Decreases to Member account during the period

Pensions Paid
Contributions Tax 3,750.00
Income Tax 1,528.86
No TFN Excess Contributions Tax
Excess Contributions Tax
Refund Excess Contributions
Division 293 Tax
Insurance Policy Premiums Paid
Management Fees
Member Expenses
Benefits Paid/Transfers Out
Superannuation Surcharge Tax
Internal Transfer Out

Closing balance at 30/06/2021 305,147.33