

Wood Superannuation Fund Members Statement



Geoffrey Wood
27 Appaloosa Way
Woodcroft, South Australia, 5162, Australia

Your Details

Date of Birth : Provided
Age: 60
Tax File Number: Provided
Date Joined Fund: 08/02/2006
Service Period Start Date: 30/07/1987
Date Left Fund:
Member Code: WOOGEO00001A
Account Start Date 08/02/2006
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries Rosemary Wood
Vested Benefits 573
Total Death Benefit 573
Current Salary 0
Previous Salary 0
Disability Benefit 0

Your Balance

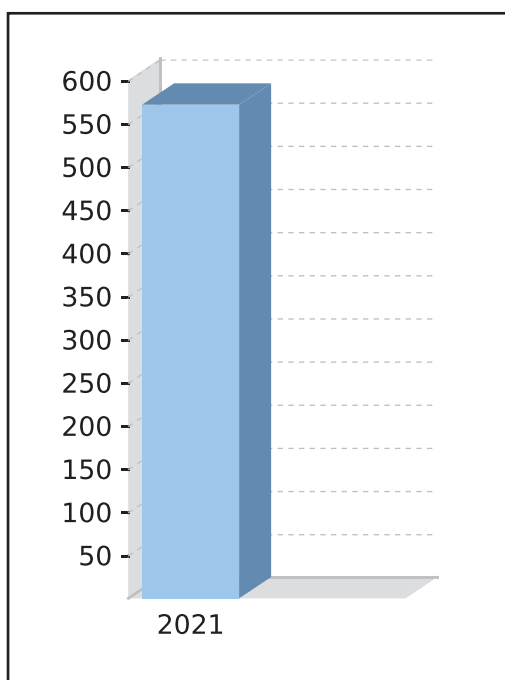
Total Benefits 573

Preservation Components
Preserved 573
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components
Tax Free
Taxable 573
Investment Earnings Rate 30%

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	837
<u>Increases to Member account during the period</u>	
Employer Contributions	592
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	71
Internal Transfer In	872,590
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	89
Income Tax	1
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	873,427
Closing balance at 30/06/2021	573



Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund:


Goolley Wood
Trustee 


Rosemary Wood
Trustee 

Wood Superannuation Fund Members Statement



Geoffrey Wood
27 Appaloosa Way
Woodcroft, South Australia, 5162, Australia

Your Details

Date of Birth : Provided
Age: 60
Tax File Number: Provided
Date Joined Fund: 08/02/2006
Service Period Start Date: 30/07/1987
Date Left Fund:
Member Code: WOOGEO00003P
Account Start Date: 02/04/2019
Account Phase: Retirement Phase
Account Description: Account Based Pension 2
(Commenced 02/04/2019)

Nominated Beneficiaries: Mr Geoffrey Wood & Mrs Rosemary Wood
Vested Benefits: 184,596
Total Death Benefit: 184,596
Current Salary: 0
Previous Salary: 0
Disability Benefit: 0

Your Balance

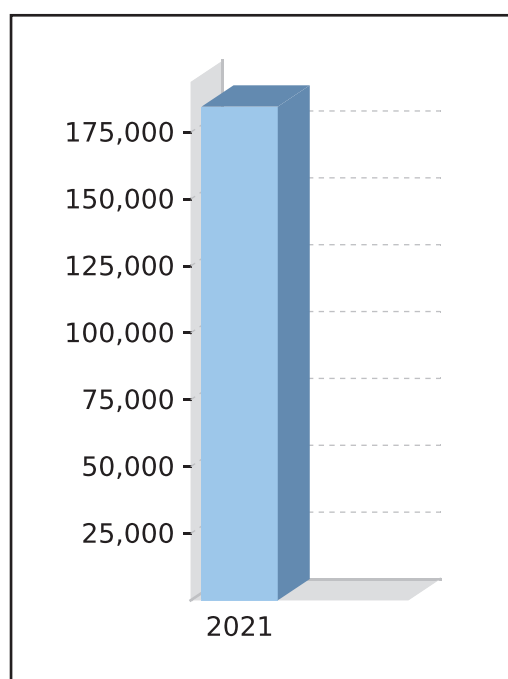
Total Benefits 184,596

Preservation Components

Preserved
Unrestricted Non Preserved 184,596
Restricted Non Preserved

Tax Components

Tax Free (100.00%) 184,596
Taxable
Investment Earnings Rate 25%



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	180,311
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	39,957
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	35,672
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	184,596


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Signed by all the trustees of the fund


Geoffrey Wood
Trustee

SIGN HERE


Rosemary Wood
Trustee

SIGN HERE

Wood Superannuation Fund Members Statement



Geoffrey Wood
27 Appaloosa Way
Woodcroft, South Australia, 5162, Australia

Your Details

Date of Birth : Provided
Age: 60
Tax File Number: Provided
Date Joined Fund: 08/02/2006
Service Period Start Date: 30/07/1987
Date Left Fund:
Member Code: WOOGEO00015P
Account Start Date 01/07/2020
Account Phase: Retirement Phase
Account Description: Account Based Pension 4

Nominated Beneficiaries Mr Geoffrey Wood & Mrs Rosemary Wood
Vested Benefits 1,049,500
Total Death Benefit 1,049,500
Current Salary 0
Previous Salary 0
Disability Benefit 0

Your Balance

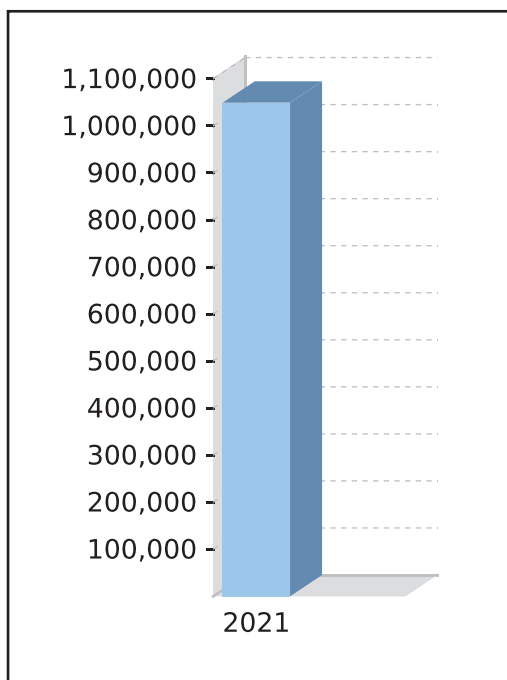
Total Benefits 1,049,500

Preservation Components

Preserved
Unrestricted Non Preserved 1,049,500
Restricted Non Preserved

Tax Components

Tax Free (16.17%) 169,735
Taxable 879,766
Investment Earnings Rate 25%



Your Detailed Account Summary

This Year

Opening balance at 01/07/2020

Increases to Member account during the period

Employer Contributions
Personal Contributions (Concessional)
Personal Contributions (Non Concessional)
Government Co-Contributions
Other Contributions
Proceeds of Insurance Policies
Transfers In
Net Earnings 210,861
Internal Transfer In 873,427

Decreases to Member account during the period

Pensions Paid 34,788
Contributions Tax
Income Tax
No TFN Excess Contributions Tax
Excess Contributions Tax
Refund Excess Contributions
Division 293 Tax
Insurance Policy Premiums Paid
Management Fees
Member Expenses
Benefits Paid/Transfers Out
Superannuation Surcharge Tax
Internal Transfer Out

Closing balance at 30/06/2021 1,049,500

Wood Superannuation Fund Members Statement



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Signed by all the trustees of the fund



Geoffrey Wood
Trustee 



Rosemary Wood
Trustee 

Wood Superannuation Fund Members Statement



Rosemary Wood
27 Appaloosa Way
Woodcroft, South Australia, 5162, Australia

Your Details

Date of Birth : Provided
Age: 57
Tax File Number: Provided
Date Joined Fund: 08/02/2006
Service Period Start Date: 01/04/1985
Date Left Fund:
Member Code: WOOROS00001A
Account Start Date: 08/02/2006
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries: Geoffrey Wood
Vested Benefits: 519,599
Total Death Benefit: 519,599
Current Salary: 0
Previous Salary: 0
Disability Benefit: 0

Your Balance

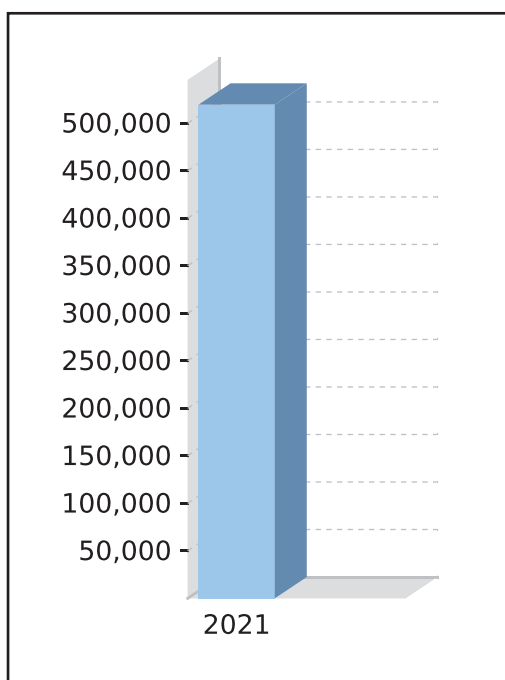
Total Benefits 519,599

Preservation Components

Preserved 519,288
Unrestricted Non Preserved 311
Restricted Non Preserved

Tax Components

Tax Free 17,630
Taxable 501,969
Investment Earnings Rate 24%



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	418,185
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	103,079
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	1,665
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	519,599

Wood Superannuation Fund Members Statement



Trustee's Disclaimer

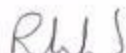
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Signed by all the trustees of the fund



Geoffrey Wood
Trustee

SIGN HERE



Rosemary Wood
Trustee

SIGN HERE