



227405 000 ANZ



JR AND LD ROGERS PTY LTD
<JR AND LD ROGERS S/F A/C>
125A HALSEY ROAD
HENLEY BEACH SOUTH SA 5022

4 January 2023

Dear shareholder

Confirmation of Implementation of the Scheme

I am pleased to confirm that on 3 January 2023 ANZ implemented the scheme of arrangement to establish a non-operating holding company, ANZ Group Holdings Limited (**ANZ NOHC**) as the new listed parent company of the ANZ Group (**Scheme**). This is the first step in our restructure, and will be shortly followed by the separation of ANZ's banking and certain non-banking businesses within the ANZ Group.

Your ANZ Shares

As part of the Scheme, ANZ shareholders have exchanged their existing ANZ shares for shares in ANZ NOHC.

Enclosed with this letter is a confirmation of your new shareholding in ANZ.

There has been no change to the number of ANZ shares you hold as a result of the Scheme.¹

Your shares in ANZ NOHC will continue to trade on the ASX and NZX with the familiar 'ANZ' code.

Your shareholder details that were registered on your ANZ shareholding (such as your dividend payment instructions and Tax File Numbers) have been carried across to your new shareholding as outlined in the Explanatory Memorandum announced to the ASX and NZX on 27 October 2022.

Further Information

For further information about the restructure (including the Scheme) please contact the ANZ Shareholder Information Line on 1800 113 399 (within Australia), 0800 174 007 (within New Zealand) or +61 3 9415 4010 (outside Australia & New Zealand) between 8.30am to 5.30pm (Melbourne time) Monday to Friday or visit www.anz.com/shareholder/centre.

Yours faithfully

Simon Pordage
Company Secretary
ANZ Group Holdings Limited

¹ Unless you are an ineligible foreign shareholder.



ANZ Group Holdings Limited
ABN 16 659 510 791

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Incorporated in Victoria

ASX code: ANZ

Security class: FULLY PAID ORDINARY SHARES

NEED ASSISTANCE?

 www.anz.com/shareholder/centre
anzshareregistry@computershare.com.au

 Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

 1800 113 399 (within Australia)
0800 174 007 (within New Zealand)
+61 3 9415 4010 (outside Australia)

Holder Identification Number (HIN)

HIN WITHHELD

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: TFN quoted
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CHESS Allotment Confirmation Notice as at 3 January 2023

This Notice confirms the exchange of your Fully Paid Ordinary Shares in Australia and New Zealand Banking Group Limited for Fully Paid Ordinary Shares in ANZ Group Holdings Limited (ASX code: ANZ) on 3 January 2023 on a 1:1 basis.

Number of Shares exchanged on 3 January 2023: 940

- The number of ANZ shares you hold as a result of the exchange is unchanged.
- There is no change to the ASX or NZX trading code as a result of the restructure.

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.