

Buy-Back 2019 Offer Form *(180 Shares or more)*

ISSUER:	WOW - WOOLWORTHS GROUP LIMITED
HOLDER(S):	ALLWORTHS PTY LTD <ARMSTRONG SUPER FUND A/C>
HOLDING:	X*****4240

THIS IS AN IMPORTANT DOCUMENT. IF YOU HAVE ANY QUESTIONS ABOUT THE ACTION YOU SHOULD TAKE, PLEASE CONSULT YOUR FINANCIAL, TAXATION OR OTHER PROFESSIONAL ADVISOR IMMEDIATELY.

Shares you can offer to sell as at Monday, 8 April 2019

A 1000

I/we offer to sell my/our Shares to Woolworths Group Limited (Woolworths Group) at the Buy-Back Discount specified or as a Final Price Offer and on the terms and conditions set out in the Buy-Back Documents:

B Insert the **number** of Shares (if any) you wish to offer as a Final Price Offer.

as a **FINAL PRICE OFFER**

AND/OR

Insert the **number** of Shares (if any) you wish to offer next to the Buy-Back Discount(s) at which you wish to offer to sell those Shares.

at a 10% Buy-Back Discount

at an 11% Buy-Back Discount

at a 12% Buy-Back Discount

at a 13% Buy-Back Discount

at a 14% Buy-Back Discount

C **TOTAL NUMBER OF SHARES OFFERED (Total of rows in part B)**

1000

The number of Shares in Part C must not be more than the number In Part A, but must be greater than or equal to 180 Shares.

D MINIMUM PRICE (Leave it at the option 'No Minimum Price' or select a Minimum Price):

You should only select a Minimum Price if you wish to make your offer(s) conditional on the Buy-Back Price being no less than one of the following prices you select. You will not receive less than the Minimum Price you select for your Shares. However, your Shares will not be bought back if the Minimum Price you select is higher than the Buy-Back Price.

☒ No Minimum price

☐ \$A24.00

☐ \$A25.00

☐ \$A26.00

☐ \$A27.00

E PAYMENT WILL BE MADE BY DIRECT CREDIT ONLY. BANK ACCOUNT RECORDED ON YOUR SHAREHOLDING:

Account name: ALLWORTH PTY LTD

BSB: 182512

Account number: *****3865

You can update your instructions at linkmarketservices.com.au/woolworths or by calling the Woolworths Group Share Registry information line.

TELEPHONE NUMBER:

0299719972

(in case we need to speak to you about your Offer Form)

EMAIL ADDRESS:

pasandi@armstrongadvisory.c

*

CONFIRMATION:

When you submit an Offer Form, you acknowledge that you have read and understood the Buy-Back Documents and agree to, and make an offer to, sell your offered Shares to Woolworths Group on the terms and conditions set out in the Buy-Back Documents (as specified in Section 6.2 of the Buy-Back Booklet). You confirm that you are not an Excluded Foreign Person and, in particular, are not (and are not acting on behalf of or for the account of) a person located in the United States, a US person or a resident of Canada. ADRs and Restricted Employee Shares may not be offered into the Buy-Back.

* ☒ **I/we confirm that I/we have read and understood the Offer Form instructions.**

* ☒ **I/we confirm I/we elect to receive all future Woolworths Group shareholder communications electronically**

* Fields marked with an asterisk are required fields.

OFFER PERIOD: Offer Forms must be submitted online by 7:00pm (Sydney time) on Friday, 24 May 2019.

For CHESS holdings, we encourage you to submit your Offer Form online by no later than 5.00pm (Sydney time) on Thursday, 23 May 2019. The Woolworths Group Share Registry will need to confirm with your controlling CHESS participant any online submission of your Offer Form before it can be taken as validly submitted and there may not be sufficient time to do so for any online Offer Forms submitted by CHESS Holders after 5.00pm (Sydney time) on Thursday, 23 May 2019

Cancel