

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

TRENORDEN

Payee's given name(s)

GEOFFREY

Payee's address

34 UNDERWOOD GROVE

KARDINYA WA 6163

Date of birth

17/03/1949

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

624140522

Total Tax withheld

\$

Taxable component

Taxed element

\$

26,040

Untaxed element

\$

Tax free component

\$

12,959

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

32015264802

Branch Number

Payer's Name

THE TRENORDEN SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE TRENORDEN SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 17/01/2022

Member Name	Trenorden, Geoffrey
Member Account	501
Member DOB	17/03/1949
Pension Start Date	30/06/2010
Age at Start Date	61

Balance Details at 30/06/2010

Taxable	26,040.22
Tax Free	12,959.78
Total Benefit	39,000.00
Tax-Free Proportion	33.23%

Pension Calculation Year 2021

Age at 01/07/2020 71

Below Calculations are based on Account Balance at 01/07/2020 of 317,763.68

Pension Type	Minimum Account-Based
Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	7,940.00
Maximum Payment	317,763.68

Pension Payable	Year 12	Annual
Pension Amount	39,000.00	39,000.00
Tax Free Component	12,959.70	12,959.70
Taxable Component	26,040.30	26,040.30

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Payee Details

Payee's surname or family name

TRENORDEN

Payee's given name(s)

NOELENE

Payee's address

34 UNDERWOOD GROVE

KARDINYA WA 6163

Date of birth

11/01/1952

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

621560711

Total Tax withheld

\$

Taxable component

Taxed element

\$ 6,717

Untaxed element

\$

Tax free component

\$ 7,161

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

32015264802

Branch Number

Payer's Name

THE TRENORDEN SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE TRENORDEN SUPERANNUATION FUND

PENSIONS CALCULATION SUMMARY REPORT AT 17/01/2022

Member Name	Trenorden, Noelene
Member Account	502
Member DOB	11/01/1952
Pension Start Date	30/06/2010
Age at Start Date	58

Balance Details at 30/06/2010

Taxable	6,717.52
Tax Free	7,160.64
Total Benefit	13,878.16
Tax-Free Proportion	51.60%

Pension Calculation Year 2021

Age at 01/07/2020 68

Below Calculations are based on Account Balance at 01/07/2020 of 119,464.48

Pension Type	Minimum Account-Based
Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	2,990.00
Maximum Payment	119,464.48

Pension Payable	Year 12	Annual
Pension Amount	13,878.16	13,878.16
Tax Free Component	7,161.13	7,161.13
Taxable Component	6,717.03	6,717.03

23rd April 2021

The Trenorden Superannuation Fund
34 Underwood Grove
KARDINYA WA 6163

Please note that your account with your Superannuation Fund is in or available for Pension Phase, and you are required to withdraw a minimum amount each year based on the balance of your fund the previous year and what age you are. This makes the earnings of the fund non taxable.

Based on the above factors, you are required to withdraw a minimum amount for 2020/2021 financial year of:

GR TRENORDEN	\$8,500	(Was \$17,000)	39,000
NL TRENORDEN	\$3,000	(Was \$ 6,000)	13,878.16

Government announced in March 2020 a reduction of 50% of amounts to be withdrawn due to effects of Virus.

This minimum amount must be withdrawn before the 30/06/2021. Please note that there is no maximum amount (other than your account balance). ***This minimum amount includes payments that may have been withdrawn from the 1st July 2020.***

Please note that the withdrawal must go into a personal bank account.

If you have any queries, then please call.

Regards

Robert J Woodgate