

11 October 2022

Australian Taxation Office
PO Box 3578
Albury NSW 2640

Ref: 7133209261976

Re: Release Authority Statement

Dear Sir/Madam

I refer to the attached, duly signed, Release Authority Statement. The funds were released to Thomas Normoyle in error on 9 June 2022 instead of to the ATO.

Regards

A handwritten signature in black ink, appearing to read 'Thomas Normoyle', written over a horizontal line.

Thomas Normoyle
61 George Road
Leppington NSW 2179



Frank Normoyle <franknormoyle55@gmail.com>

Release Authority Statement

1 message

Frank Normoyle <franknormoyle55@gmail.com>
To: Antonella Panuccio <antonella@nua.net.au>

10 October 2022 at 09:44

Hi Antonella

I have attached a Release Authority Statement relating to Thomas Normoyle. These funds were released to Thomas Normoyle in error instead of directly to the ATO. The amount released was \$109,010.85 on 09/06/2022. I would be grateful if you could liaise with the ATO on this matter. If you have any queries, call me. The relevant Superfund has already lodged its income tax for the year ended 30 June 2022.

Regards Frank Normoyle 0425 336 066

**Release Authority Statement.pdf**

200K



Frank Normoyle <franknormoyle55@gmail.com>

FW: Release Authority Statement

1 message

Sanja Dopud <sanja@bluechipsuper.com.au>
To: Frank Normoyle <franknormoyle55@gmail.com>

7 October 2022 at 15:48

Hi Frank

I hope that you had a chance to chat with Troy regarding the release of the funds from the Super Fund.

When the funds are realised from the super fund, they should have been sent to the ATO.

As the funds have been released directly to the member, in addition to sending the attached form to the ATO, Thomas or your personal tax agent will have to call the ATO as this impacts Thomas's personal tax account.

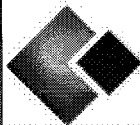
You need to tell the ATO that the funds have been paid out of the super fund, but the funds have been released in error instead of ATO directly to Thomas. Total amount released was \$109,010.85 on 9th June 2022.

If you have any questions, please give Troy a call.

Kind regards,

Sanja Dopud

t. 1300 975 999

**Blue Chip Super**
AFSL 453296

Sydney: Level 35, Tower 1
International Towers,
Barangaroo, Sydney NSW 2000

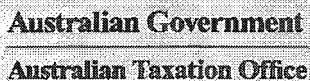
Wollongong: Shop 8,
22-32 Gladstone Ave,
Wollongong NSW 2500

Postal: PO Box 1777
Wollongong DC NSW 2500

Caution: This message is intended for the addressee named above. It may contain privileged or confidential information. If you are not the intended recipient of this message you must not use, copy, distribute or disclose it to anyone other than the addressee. If you have received this message in error, please return the message to the sender by replying to it and then delete the message from your computer. Internet emails are not necessarily secure. Blue Chip Super Pty Ltd does not accept responsibility for changes made to this message after it was sent.

From: Troy Mojsoski <Troy@bluechipsuper.com.au>
Sent: Thursday, 6 October 2022 4:26 PM
To: Sanja Dopud <sanja@bluechipsuper.com.au>
Subject: FW: Release Authority Statement

Sanja,



Authority to release benefits due to excess non-concessional contributions

Release authority statement

28 September 2022

How to complete this statement

You must:

- complete section B **and** if required section C
- sign and date the declaration (section E) that applies to you, and
- send the completed statement **without a cover sheet** by mail or fax:

mail to
Australian Taxation Office
PO Box 3578
ALBURY NSW 2640

OR fax individually to
1300 139 024

Completing this form

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

S	M	I	T	H	S	T					
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- Place ☒ in ALL applicable boxes.

You must return this statement to us within 20 business days of the issue date on the enclosed letter.

71860515

Section A: **Member details**

- | | | |
|---|----------------------------------|------------------------|
| 1 | Title | MR |
| 2 | Family name | NORMOYLE |
| 3 | First given name | THOMAS |
| 4 | Member TFN | 258500970 |
| 5 | Member account number | SMSF113264642211 |
| 6 | Member identifier number | |
| 7 | Unique superannuation identifier | |
| 8 | Year of assessment | 2020 - 21 |
| 9 | Payment reference number | 5510 0258 5009 7040 91 |

Section B: **Details of payment**

Complete this section detailing the amount paid and if required the amount unable to be released from your member's super interest.

The amount to be paid to the ATO is \$ 109,010.85

- 10 Amount paid \$, , .
- 11 Date amount paid / /
- 12 Amount unable to be released
(Complete section C if there is an amount unable to be released)
- \$, , .

Section C: Reason for not releasing money

Complete this section if you cannot pay the full amount from your member's super interests.

13 Reason for non-release or partial release (Place an ☒ in the applicable box)

- ☐ The member does not have sufficient funds available or no longer has any super interests within this fund.
- ☐ The member has funds available, though cannot be released due to the interest being a defined benefit interest.

Section D: Super fund details

14 Super fund name NORMOYLE SUPERANNUATION FUND

15 Super fund ABN 49150492715

Section E: Declaration

Complete the declaration that applies to you.

☒ Penalties may be imposed for giving false or misleading information.

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

I declare that:

- the information contained in the statement is true and correct
- where an amount has been paid, it has been released from account(s) held by the member.

Name (Print in BLOCK LETTERS)

THOMAS NORMOYLE

Signature

Thomas Normoyle

Date

Day

Month

Year

06 / 10 / 2022

Contact number

0433666756

O.

AUTHORISED REPRESENTATIVE DECLARATION

I, the authorised representative of the super provider, declare that:

- I have prepared the statement with the information supplied by the super provider
- I have received a declaration made by the super provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the super provider to give the information in the statement to the ATO.

Name (Print in BLOCK LETTERS)

Signature

Date

Day

Month

Year

Contact number

Tax agent number
(if applicable)

Privacy

The ATO is a government agency bound by the Privacy Act 1988 in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices please go to ato.gov.au/privacy