

If not claimed within 7 days please return to GPO Box 3958 Sydney NSW 2001



PRIVATE AND CONFIDENTIAL

└ 000001 * 000



The Trustee for EarlySTP Superannuation Fund
POBOX 279
MONA VALE NSW 1660

Your superannuation is among the most important investments you'll make in life, so thank you for trusting yours to BT.

We've done what you asked and transferred some of your funds from your account.

If you have any queries relating to this please contact BT Super.

Rollover Benefit Statement

Section A : Receiving fund

The Trustee for EarlySTP Superannuation Fund
POBOX 279
MONA VALE NSW 1660

THIS FORM DOES NOT HAVE TO BE INCLUDED IN A
TAX RETURN

ORIGINAL

Australian business
number (ABN)

14 619 592 394

Unique Superannuation
Identifier (USI)

Member client identifier

Section B: Member's details

Tax file Number (TFN)

155 325 619

Full name

Title

Mr

Family name

HANDLEY

First given name

CRAIG PHILIP

Other given name

Residential Address

87 MCCARRS CREEK RD

CHURCH POINT NSW 2105

Date of birth

20/07/1969

Sex (M/F)

M

Daytime Phone No.

Email address

CRAIG.P.HANDLEY@GMAIL.COM

Section C: Rollover transaction details

Service period start date

09/10/2000

Tax components:

Preservation amounts:

Tax-free component

\$0.00

Preserved amount

\$101,927.66

KiwiSaver tax-free component

\$0.00

KiwiSaver preserved amount

\$0.00

Taxable component:

Element taxed in the fund

\$101,927.66

Restricted non-preserved amount

\$0.00

Element untaxed in the fund

\$0.00

Unrestricted non-preserved amount

\$0.00

Tax Components TOTAL

\$101,927.66

Preservation Amounts TOTAL

\$101,927.66

Section D : Non-complying funds

Contributions made to non-complying fund on or after 10 May 2006

\$0.00

Section E : Transferring fund

Fund ABN

39 827 542 991

Fund Name

BT Super which is a part of Retirement Wrap

Contact Name

BT Customer Relations

Daytime phone number

132 135

Email Address

customer.relations@btfinancialgroup.com


Section F : Declaration

I declare that information contained in the statement is true and correct.

Name (BLOCK LETTERS)

MELINDA HOWES

Trustee, director or authorised officer signature



Date

16/04/2021

OR

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider.
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct.
- I am authorised by superannuation provider to give the information in the statement to the ATO

Name (BLOCK LETTERS)

Trustee, director or authorised officer signature

Date

Tax Agent number

The Trustee for EarlySTP Superannuation Fund
POBOX 279
MONA VALE NSW 1660

Date: 28/04/2021

Reference No: 115945081

Cheque No: 569990

BT Super

BT Funds Management Limited

ABN: 63 002 916 458

Customer Enquiries 132 135

please detach before banking

054826

SFL A4 Cheque 08/14

Security Feature: This cheque contains a Microprinted Signature Line, the absence of which may indicate a fraudulent cheque

 Westpac

283 - 285 Kent Street, Sydney NSW

Westpac Banking Corporation

ABN 33 007 457 141

PAY The Trustee for EarlySTP Superannuation Fund

THE SUM OF ONE HUNDRED ONE THOUSAND NINE HUNDRED TWENTY
SEVEN DOLLARS AND SIXTY SIX CENTS


Cheque No: 569990

Date: 28 April 2021

\$***101,927.66***

BANK CHEQUE

Not Negotiable



For and on behalf of Westpac Banking Corporation

569990 032 134 118799

