BENLEE HOLDINGS PTY LTD atf BENLEE

# XXXX XXXXXXXXXX

# PART A Electronic loggment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy** The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

#### The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	XXX XXX	XXX				Year	2022	
Name of partnership,	BENLEE	HOLDINGS	PTY	LTD	atf	BENLEE	SUPERANNUATION	FUND
trust, fund or entity								

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

#### Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

#### Declaration: I declare that:

• the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

·	the agent is	authorised	to	lodge	this	tax	return.	
---	--------------	------------	----	-------	------	-----	---------	--

Signature of partner, trustee or director	Date	

# PART B

# Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	74081009
Account Name	D Baker & Associates Trust Acc
I authorise the refund to be	deposited directly to the specified account.

Signature

Date

SMS		BENLEE HOLDINGS PT		XXXX XXX XXX XXX	Page 1 of
			ged superan	nuation	2022
		fund annu			
	o should complete this annual return?			Return year	2022
com	<ul> <li>v self-managed superannuation funds (SM plete this annual return. All other funds m d income tax return 2022 (NAT 71287).</li> </ul>				
ins	e Self-managed superannuation fund a structions 2022 (NAT 71606) (the instructions 2021 (NAT 71606) (the instruction of the structure) and the structure of th				
ch via	e SMSF annual return cannot be used t ange in fund membership. You must up ABR.gov.au or complete the Change of perannuation entities form (NAT3036).	date fund details			
Sec	ction A: Fund information				
1	Tax file number (TFN)	XXX XXX XXX			
	The ATO is authorised by law to reques chance of delay or error in processing y				se the
2	Name of self-managed superannu				
			GS PTY LTD atf BEN	JLEE	
		SUPERANNUATIO	N FUND		
3	Australian business number (ABI (if applicable)	<b>J)</b> 14 052 303 78	5		
4	Current postal address	C/- D BAKER &	ASSOCIATES PTY L	ľD	
		PO Box 310			
		MIDLAND		WA	6936
5	Annual return status Is this an amendment to the SMSF's 202				
	Is this the first required return for a new	ly registered SMSF?	Ν		
6	SMSF auditor Auditor's name	Mar			
	Auditor's name Titl Family nam				
	First given nam				
	Other given name				
	SMSF Auditor Numbe				
	Auditor's phone numb				
	Use Agent Postal addres				
	address details?				
		Rundle Mall		SA	5000
		Date audit was comple	eted A	"L	
		Was Part A of the aud	it report qualified ?	B	
		Was Part B of the aud	it report qualified ?	<b>C</b> N	
		If Part B of the audit re have the reported issu	eport was qualified, ues been rectified?	D	

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Sensitive (when completed)

SMS	F Return 2022	BENLEE HOLDINGS PTY LTD atf BENLEE SUPERANNUATION FUND	XXXX XXXXXXXXX Page 2 of 12
7	Electronic funds transf We need your self-manage	<b>er (EFT)</b> d super fund's financial institution details to pay any super paymer	nts and tax refunds owing to you.
	A Fund's financial inst		
		r super contributions and rollovers. Do not provide a tax agent acco	ount here.
		Fund account number 15513364	
	Fund account name		
	Benlee Superan	nuation Fund	
	I would like my tax refu	nds made to this account. $\mathbb{N}$ Print Y for yes or N for no. If Yes, Go to C.	
	B Financial institution	account details for tax refunds	Use Agent Trust Account? Y
	This account is used for	r tax refunds. You can provide a tax agent account here.	
	BSB number	Account number 10334994	
	Account name		
	D Baker & Asso	ciates Trust Acc	
	C Electronic service a	ddress alias	
		ervice address alias(ESA) issued by your SMSF messaging provid	ler.
	(For example, SMSFdat	aESAAlias). See instructions for more information.	
		t deed allow acceptance of the ent's Super Co-contribution and Low Income Super Amounts?	
9		o during the income year? Day Month Year	love all tay ladament
		which the fund was wound up	Have all tax lodgment and payment bligations been met?
10	Exempt current pension Did the fund pay retirement in the income year?	n income phase superannuation income stream benefits to one or more merr	nbers N Print Y for yes or N for no.
	To claim a tax exemption f the law. Record exempt cu	or current pension income, you must pay at least the minimum bene urrent pension income at Label A.	efit payment under
	If No, Go to Section B: Inco	ome	
	If Yes Exempt current pe	nsion income amount A	
	Which method did	you use to calculate your exempt current pension income?	
	Segreg	ated assets method B	
	Unsegreg	gated assets method C Was an actuarial certificate obta	ained? D Print Y for yes
	Did the fund have any of	ther income that was assessable? <b>E</b> Print <b>Y</b> for yes If Yes, go <b>N</b> for no.	go to Section B: Income
		Choosing 'No' means that you do not have any assessable income Go to Section C: Deductions and non-deductible expenses. (Do no	
		any tax offsets, you can list e tax calculation statement.	

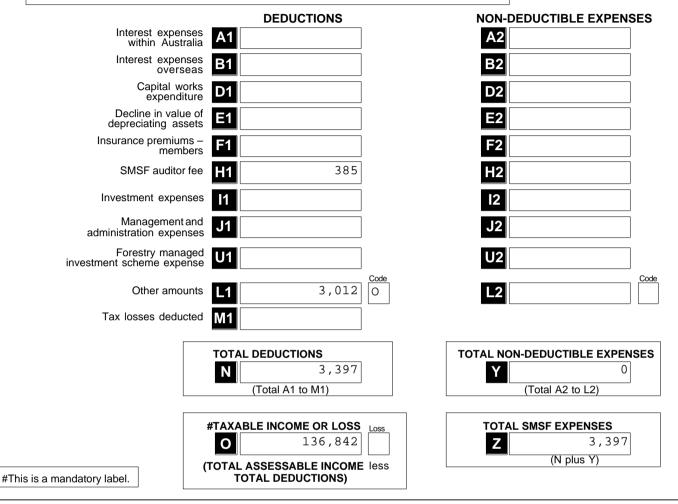
MSF Return 2022 Section B: Inco	me	BENLEE HOLDIN SUPERANNUAT		XXXX XXXXXXXXX	Page 3 of 12
Do not complete the retirement phase the second sec	his section if all superators for the entire year, the	ere was no other incor	the SMSF were supporting superannuation ne that was assessable, and you have no an record these at Section D: Income tax	ot realised a deferred	
1 Income		ital gains tax <b>G</b> Y ing the year? <b>G</b> Y ou applied an <b>M</b> N	Print Y for yes \$10,000 or you and the deferred	al loss or total capital gain is g elected to use the transitional d notional gain has been realis pital gains tax (CGT) schedule	CGT relief in 2017 ed, complete
	exemption		Net capital gair	Α	0
		Gros	s rent and other leasing and hiring income	B	
			Gross interes	t <b>C</b> 42,	429
			Forestry managed investmen scheme income		
Gross for	eign income				
D1	1,603		Net foreign income	e <b>D</b> 1,	603
		Australian frank	ing credits from a New Zealand company	/Ε	
			Transfers from foreign funds		Number
			Gross payments where ABN not quoted	H	
	assessable contribu		Gross distributior from partnerships		Loss
R1	0 ble personal contribu	tions	* Unfranked dividenc amoun		
<b>R2</b>	0		* Franked dividence amoun		562
plus #*No-TF	N-quoted contributions	3	* Dividend franking credi		527
(an amount mus	st be included even if of liability to life	t is zero)	* Gross trus distributions		
insuranc	e company or PST				
R6	0		Assessable contributions (R1 plus R2 plus R3 less R6)	; R	0
Calculation of	non-arm's length inc	come			
	arm's length private				Code
U1			* Other income	e <b>S</b> 21,	118 0
plus * Net nor	-arm's length trust dis	tributions	*Assessable income due to changed tay status of fund		
plus * Net othe	er non-arm's length inc	come	Net non-arm's length income		
U3			(subject to 45% tax rate) (U1 plus U2 plus U3)		0
	is entered at this label ensure the correct ta		GROSS INCOM (Sum of labels A to U	<b>W</b> 140,	239
			Exempt current pension income	e Y	
			TOTAL ASSESSABLE INCOMI (W less Y	· · · · · · · · · · · · · · · · · · ·	239

Fund's tax file number (TFN) XXX XXX XXX

# Section C: Deductions and non-deductible expenses

# 12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



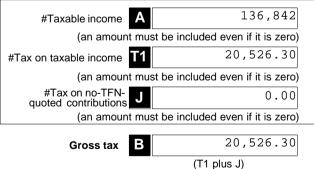
# Section D: Income tax calculation statement

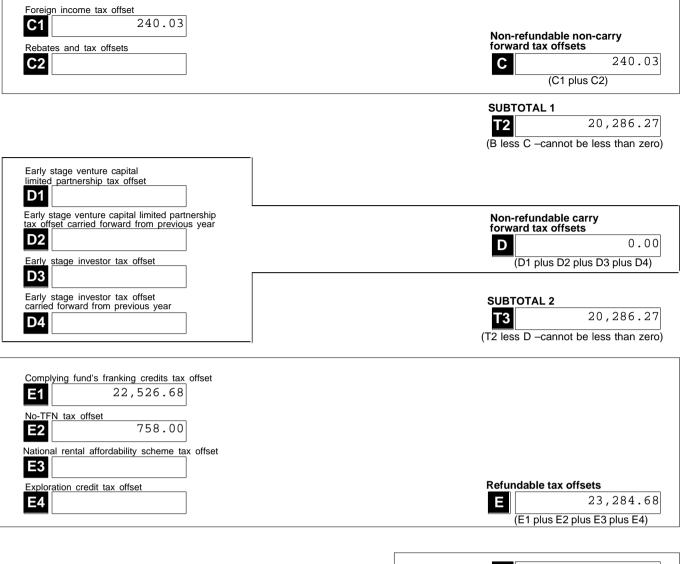
#Important:

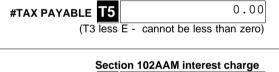
Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

# 13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2022 on how to complete the calculation statement.





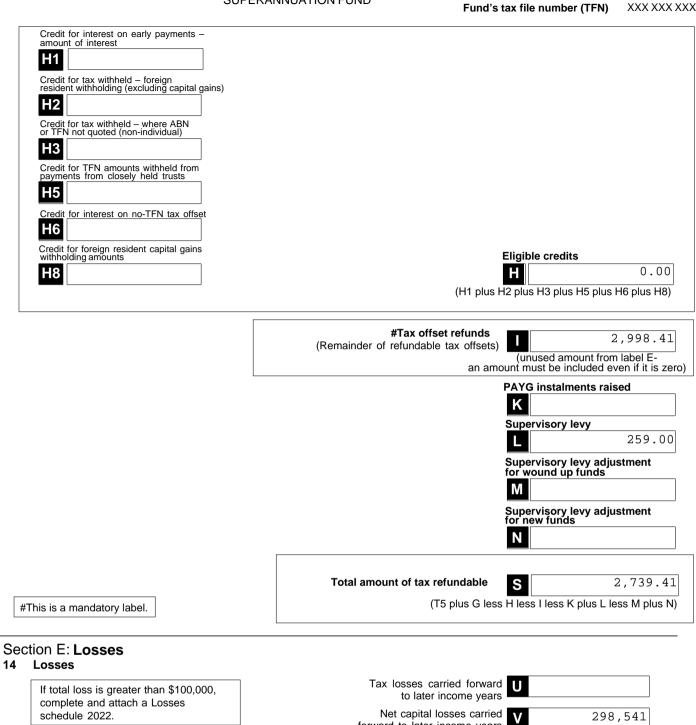


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XXXX XXX XXXXXXXX Page 6 of 12

XXX XXX XXX



			forward to later	income years
Net capital lo	osses brought forward	Net capital I	osses carried forward	
	from prior years		to later income years	
Non-Collectables	298,795		298,541	
Collectables			0	

SMSF Return 2022 BENLEE HOLDINGS PTY LTD atf BENLEE

Section F / Section G: Member Information	NNUATION FUND
---	---------------

	[	See the Privacy note in		Member
Title	Mrs	Member'sTFN XXX		
Familyname	Mosbach			Account status
First given name	Denise			Code
ther given names				
	Date of birth 19/02/1	959 If deceased, date of death		]
Contributions		OPENING ACCOUNT BALAN	CE 637	,987.98
Refer to instruction	ons for completing these lab	pels.	Proceeds from primary	residence disposal
Employer contrib	utions		Receipt date	
Α			H1	
ABN of principal	employer		Assessable foreign sup fund amount	erannuation
A1				
Personal contribu	utions		Non-assessable foreigr fund amount	superannuation
В			J	
	ess retirement exemption		Transfer from reserve:	]
C CGT small busin	less 15-vear		assessable amount	
exemption amou	int		Transfer from reserve:	
D			non-assessable amour	<u>it</u>
Personal injury el	lection		Contributions from non-	
			and previously non-com	iplying funds
Spouse and child	d contributions		Any other contributions	lingluding
Other third party	contributions		Any other contributions Super Co-contributions Income Super Amounts	and low
G			M	/
	TOTAL CONTR	RIBUTIONS N	0.00	
		(Sum of labels A to	M)	
ther transaction	ns		Allocated earnings or lo	
	hase account balance		<b>O</b> 6	,110.44
S1	574,098.42		Inward rollovers and tr	ansfers
- Non CDBIS	se account balance		P	
<b>S2</b>	0.00		Outward rollovers and	
Retirement phas - CDBIS	se account balance		<b>Q</b> 70	,000.00
S3	0.00		Lump Sum payments	Code
			R1	
			Income stream payment	ts Code
	RISCount	CLOSING ACCOUNT BALANCE	<b>S</b> 574	,098.42
			(S1 plus S2 plus S	3)
		Accumulation phase value	<b>X1</b> 574	,098.42
		Retirement phase value	X2	
		Outstanding limited recourse	Y	
		borrowing arrangement amount		

Sensitive (when completed)

SMSF Return 2022

# BENLEE HOLDINGS PTY LTD atf BENLEE SUPERANNUATION FUND

XXXX XXXXXXXXX Page 8 of 12

Fund's tax file number (TFN)

			See the Privacy note in	n the Declaration.	Member
Title	Mrs		Member'sTFN XXX	XXX XXX	2 XXX XXX XXX
Familyname	Tuch				Account status
First given name	Rene			,	O <sub>Code</sub>
Other given names					
	Date of birth		If deceased, date of death		]
Contributions		OPEN	ING ACCOUNT BALAN		,988.38
Refer to instruction	ons for completing these	labels.		Proceeds from primary	residence disposal
Employer contrib	utions			Receipt date	
Α				H1	
ABN of principal	employer			Assessable foreign sup fund amount	erannuation
Personal contribu	utions				
B				Non-assessable foreigr	
	ess retirement exemption			J	
С				Transfer from reserve: assessable amount	
CGT small busir exemption amou	ness 15-year			Κ	
D				Transfer from reserve: non-assessable amoun	ıt
Personal injury e	lection			L	
E				Contributions from non-orand previously non-com	complying funds plying funds
Spouse and child	d contributions			Т	
F				Any other contributions Super Co-contributions	and low
Other third party	contributions			Income Super Amounts	)
9					
	TOTAL CON	TRIBUTIONS	Ν	0.00	
			(Sum of labels A to	) M)	
Other transaction	ns			Allocated earnings or lo	DSSES Loss
Accumulation ph	nase account balance			<b>O</b> 6	,110.44
S1	574,098.82			Inward rollovers and tr	ansfers
Retirement phas - Non CDBIS	se account balance			Ρ	
S2	0.00			Outward rollovers and	
Retirement phas - CDBIS	se account balance			<b>Q</b> 70	,000.00
S3	0.00			Lump Sum payments	Code
				R1	
				Income stream payment <b>R2</b>	ts Code
	RISCount	CLOSU	NG ACCOUNT BALANCE	<b>S</b> 574	,098.82
				(S1 plus S2 plus S	3)
		A	ccumulation phase value	<b>X1</b> 574	,098.82
			Retirement phase value	X2	
		Out	standing limited recourse	Y	
		501100			]

Return 2022	BENLEE HOLDINGS PTY LTD atf BENLEE	XXXX XXX XXX XXX Page	e 9 of 12
	SUPERANNUATION FUND		
Australian managed investments	Listed trust	s A	]
	Unlisted trust	s <b>B</b>	]
	Insurance polic	у С	]
	Other managed investment	s D	]
Australian direct investments	Cash and term deposit	s <b>E</b> 60,994	]
	Debt securitie	s 🗗	]
	Loan	s G	]
J1	Listed share	s <b>H</b> 1,083,621	]
Australian non-residential real property	Unlisted share	s 🔲	]
Overseas real property J3	Limited recourse borrowing arrangement	s <b>J</b> 0	]
Australian shares	Non-residential real proper	уК	]
	Residential real proper	y L	]
J5	Collectables and personal use asset	s M	]
Other	Other asset	s <b>O</b> 3,582	]
			]
J7			
Other investments	Crypto-Currenc	y N	]
Overseas direct investments	Overseas share	s P	]
	Overseas non-residential real propert	y <b>Q</b>	]
	Overseas residential real propert	y R	]
	Overseas managed investment	s S	]
	Other overseas asset	s <b>T</b>	]
	TOTAL AUSTRALIAN AND OVERSEAS ASSET (Sum of labels A to T)	<b>SU</b> 1,148,197	]
In-house assets			
Did the fund have a	oan to, lease to or investment in, ties (known as in-house assets) at the end of the income year?		]
Limited recourse borrowing arran	gements		
If the fu	nd had an LRBA were the LRBA borrowings from a licensed financial institution?		
Did the	nembers or related parties of the se personal guarantees or other B Print Y for yes		
	tion H: Assets and liabilities ASSETS Australian managed investments Australian direct investments Limited recourse borrowing arrangements Australian residential real property J1 Australian non-residential real property J2 Overseas real property J3 Australian shares J4 Overseas shares J5 Other J6 Dither J6 Other investments Overseas direct investments Overseas direct investments In-house assets Limited recourse borrowing arrang If the fund have a l	SUPERANNUATION FUND Asserts       SUPERANNUATION FUND Sustailan managed investments         Australian managed investments       Unisted trust Insurance polic Other managed investments         Australian direct investments       Cash and term deposit         Australian non-residential real property       Listed share         J.1       Listed share         Australian non-residential real property       Unisted share         J.3       Non-residential real property         J.3       Non-residential real property         J.3       Non-residential real property         J.4       Unisted share         J.5       Collectables and personal use asset         Other       Other asset         Other investments       Crypto-Currenc         Overseas direct investments       Overseas reaidential real propert         Other investments       Crypto-Currenc         Overseas direct investments       Overseas reaidential real propert         Other overseas assets       Overseas reaidential real propert         In-house assets       Did the fund have a loan to, lease to or investment in related parities (known as in-house assets)         In-house assets       Did the fund have a loan to, lease to or investment in related parities (known as in-house assets)         In-house assets       Dif the fund have a loan to, lease to or investment in r	SUPERANNUATION FUND Asserts Asserts Australian managed investments United recourse borrowing arrangements United recourse assets United recourse assets United recourse assets United recourse borrowing arrangements Uf the fund have a loan to, lease to or investment in release parties (frecourse in choose assets) United area to a tegendent in the fund have a loan to, lease to or investment in release parties (frecourse in choose assets) United area at the end of the encome year? United recourse borrowing arrangements Uf the fund have a loan to, lease to or investment in release parties (frecourse in choose assets) United recourse borrowing arrangements Uf the fund have a loan to, lease to or investment in release parties (frecourse assets) United recourse borrowing arrangements Uf the fund have a loan to, lease to or investment

# SMSF Return 2022

# BENLEE HOLDINGS PTY LTD atf BENLEE SUPERANNUATION FUND

# 16 LIABILITIES

Bo	orrowings
Total member closing account of all CLOSING ACCOUNT BALANCEs from Sections	t balances W 1,148,19 s F and G)
Reserve	accounts X
Other	er liabilities
	BILITIES <b>7</b> 1,148,19

17 Taxation of financial arrangements (TOFA)

Total TOFA gains     H       Total TOFA losses     I
Section J: Other information Family trust election status
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2021–22 income year, write 2022).
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2022.
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2022 for each election.

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2022.

# Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

#### Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

# Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

# TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

							Day Month Year
						Date	09/03/2023
Preferred trustee or director con	tact detail	s:					
	Title	Mrs					
Fa	milyname	Mosbach					
First g	iven name	Denise					
Other giv	en names						
		Area code	Number				
Pho	ne number	08	92746637				
Ema	ail address						
Non-individual trustee name (if a	pplicable)	Benlee Ho	ldings Pt	y Ltd			
ABN of non-individu	ual trustee						
		Time taken to	prepare and co	mplete this a	nnual returr	) [	Hrs
The Commissioner of Taxation, as F provide on this annual return to main	-		-				-
TAX AGENT'S DECLARATION:							
, D BAKER & ASSOCIATE	ES PTY I	LTD					
declare that the Self-managed sup by the trustees, that the trustees h the trustees have authorised me to	ave given m	ne a declaration				me is true	
Tax agent's signature						Date	09/03/2023
Tay agent's contact datails	<u> </u>						
Tax agent's contact details	Mr						
Familyname	Mosbach	 ו					
First given name							
Other given names							
-	D Baker	and Asso	ciated Dty				
Tax agent's practice	Area code	Number					
Tax agent's phone number	08	927466	37				
Tax agent number	7408100	)9		Reference	number M	EY05	

# BENLEE HOLDINGS PTY LTD atf BENLEE SUPERANNUATION FUND Losses schedule

Page 12 of 12

2022

Companies and trusts that do not join consolidated groups should complete and attach this schedule to their 2022 tax return. Superannuation funds should complete and attach this schedule to their 2022 tax return.

Refer to Losses schedule instructions 2022, available on our website ato.gov.au for instructions on how to complete this schedule.

Tax file number (TFN)	
XXX XXX XXX	
Name of entity	-
BENLEE HOLDINGS PTY LTD	atf BENLEE
SUPERANNUATION FUND	
Australian business number (ABN)	
14 052 303 785	

#### 2 Net capital losses carried forward to later income years

2021–22	Η
2020–21	
2019 –20	J 298,541
2018–19	Κ
2017–18	L
2016–17 and earlier income years	Μ
Total	V 298,541

.. ..

Transfer the amount at V to the Net capital losses carried forward to later income years label on your tax return.

# If the schedule is not lodged with the income tax return you are required to sign and date the schedule. Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

# Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

# Taxpayer's declaration

I declare that the information on this form is true and correct.

# Signature

Contact	person
Contact	person

Daytime contact number

Aréa code Number

Data