

Name

SZUCS SUPERFUND - IAS DEC QTR 21

Signers (1)

LESLIE SZUCS

leslie75pa@hotmail.com

L 18/01/22

More info

Sent by

info@ajaka.biz

13 January 2022, 15:50 GMT+11

Document ID

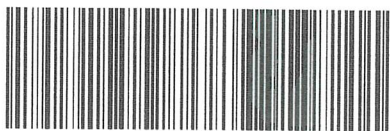
8bf4b87d67a5e58b09665b05eb8281398b1dbcda

Email sent

SZUCS SUPERFUND - IAS DEC QTR 21

P+S (in the office)

Hi Leslie, Please find attached your December quarter IAS and invoice. ATO has issued quarterly instalments based on the previous tax return lodged. Please e-sign and date where indicate. Our Invoice is to be paid prior to lodgement. Total to pay to Australian Taxation Office is \$391. The IAS is due on 28 February 2022. Late penalties and interest may apply if not lodged by the due date. Kind Regards, Hana Celnarova Practice Manager A: Shop 1/206 Maroubra Road, Maroubra NSW 2035 T: (02) 8347 2239 F: (02) 8347 2259 W: www.ajakaco.com.au



Office use only

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000905 010

THE TRUSTEE FOR SZUCS SUPERFUND
C/-AJAKA AND CO
PO BOX 173
MAROUBRA NSW 2035

Instalment Activity Statement

October to December 2021

Document ID **47 106 789 060**

ABN **13 692 565 425**

Form due on **28 Feb 2022**

Payment due on **28 Feb 2022**

HOW TO LODGE

This form can be lodged online. Visit ato.gov.au/general/online-services

- Individuals and sole traders can lodge online via their myGov account.
- Businesses can use the secure portal or

Standard Business Reporting (SBR) enabled software.

- If lodging by paper:
- print clearly using a black pen
 - use whole dollars or '0' (zero)
 - do not use n/a, nil, negative figures or symbols.

Contact phone number

Authorised contact person who completed the form

PAYG income tax instalment

for the QUARTER from 1 Oct 2021 to 31 Dec 2021

Complete Option 1 OR 2 (indicate one choice with an X)

Option 1: Pay a PAYG instalment amount quarterly

ATO instalment amount T7 \$ From 2021 assessment

Write the T7 amount at 5A. If varying the T7 amount, see over.

OR

Option 2: Calculate PAYG instalment using income times rate

PAYG instalment income T1 \$

ATO instalment rate T2 % Notional tax \$1,567 from 2021 assessment

Write the result of T1 x T2 at 5A. If varying the T2 rate, see over.

Amounts you owe the ATO

PAYG income tax instalment 5A \$

Deferred company/fund instalment 7 \$

5A + 7 8A \$

Amount the ATO owes you

Credit from PAYG income tax instalment variation 5B \$

Payment or refund?

Is 8A more than 5B? Yes, then write the result of 8A minus 5B at 9. This amount is payable to the ATO.

(Indicate with X)

No, then write the result of 5B minus 8A at 9. This amount is refundable to you (or offset against any other tax debt you have).

Your payment or refund amount

9 \$

Do not use symbols such as +, -, /, \$

Declaration I declare that the information given on this form is true and correct, and that I am authorised to make this declaration.

Signature _____ Date ____/____/____

Return this completed form to
Australian Taxation Office
Locked Bag 1936
ALBURY NSW 1936

Taxation laws authorise the ATO to collect information including personal information about individuals who may complete this form. For information about privacy and personal information go to ato.gov.au/privacy. Activity statement instructions are available from ato.gov.au or can be ordered by phoning 13 28 66.

NAT 4192-11.2019 [DE-9137]

149ATBA_Tax_Agent_C4_303/000905/010075/i

HOW TO PAY

Your payment reference number (PRN) is: **13692 565 425 9560**

BPAY®

B PAY
Biller code: 75556
Ref: 136925654259560

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account. More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at www.governmenteasypay.gov.au/PayATO
To pay by phone, call the Government EasyPay service on 1300 898 089.
A card payment fee applies.

OTHER PAYMENT OPTIONS

For other payment options, visit ato.gov.au/paymentoptions

HOW TO LODGE

This form can be lodged online. Visit ato.gov.au/general/online-services



PART A

Electronic Lodgment Declaration (Activity Statement)

01/10/2021 to 31/12/2021

This declaration is to be used if an entity chooses to use a third party for returning an Activity Statement to the Tax Office. It is the responsibility of the entity to retain this declaration for a period of five years after the declaration is made.

Privacy

Taxation laws authorise the ATO to collect information including personal information about individuals who may complete this form. For information about privacy and personal information go to ato.gov.au/privacy.

ABN and CAC; or TFN	13 692 565 425
DIN of the activity statement	47 106 789 060
BPAY Biller Code - 75556	EFT Code 136925654259560
Contact your bank, credit union or building society to make a payment from your cheque or savings account. Your EFT Code is the Customer Reference number.	

Entity's Declaration

- I declare that the information provided to AJAKA AND CO for the preparation of the activity statement is true and correct, and that I am authorised to make this declaration.
- I authorise AJAKA AND CO to give my activity statement to the Commissioner of Taxation.

Important: The tax law imposes heavy penalties for giving false or misleading information.

Entity's signature

Leslie Szucs

Date

17-1-22

PART B

Tax Agent's Declaration

I declare that :

- I have prepared this activity statement in accordance with the information supplied by the entity;
- I have received a declaration made by the entity that the information provided to me for the preparation of this activity statement is true and correct; and
- I am authorised by the entity to give the information in this activity statement to the Commissioner.

Agent's signature

[Signature]

Date

17/01/22

Contact Name

JUSTIN AJAKA

Client Reference

SZUC1002

Agent's Phone Number

02 83472239

Agent's Reference Number

72374000

Instalment Activity Statement

IAS-B (Quarterly)

01/10/2021 to 31/12/2021

SZUCS SUPERFUND		
C-/AJAKA & CO		
PO Box 173		
MAROUBRA	NSW	2035
Client Ref: SZUC1002		

DocumentID	A1	47 106 789 060
ABN	A2	13 692 565 425
Client Activity Centre (CAC)		
TFN		XXX XXX XXX
Form due on	A5	28/02/2022
Payment due on	A6	28/02/2022
Contact phone number		
Email		
Revision Indicator		

Summary of amounts

Use the Instalment Activity Statement Instructions to complete this form

Summary of amounts you owe the ATO

PAYG tax withheld	4	
PAYG income tax instalment	5A	391
FBT instalment	6A	
Deferred company/fund instalment	7	
Add 4 + 5A + 6A + 7	8A	391

If the result is positive, the amount is payable to the ATO.
If the result is negative, the amount will be refunded to you or offset against any other tax debt you have.

Summary of amounts the ATO owes you

Credit from PAYG instalment variation	5B	
Credit from FBT instalment variation	6B	
Add 5B + 6B	8B	
Subtract 8B from 8A	9	391
Net amount for this statement		

PAYG income tax instalment

Pay a PAYG Instalment amount

PAYG Option 1 [Y]		<input type="checkbox"/>
ATO instalment amount	T7	391
If varying this amount, complete T8, T9 and T4 in this section		
Estimated tax for the year	T8	
Varied instalment for the quarter	T9	
Show at 5A in Summary		
Reason code for variation	T4	

Calculate PAYG instalment using income x rate

PAYG Option 2 [Y]		<input type="checkbox"/>
PAYG instalment income	T1	
Commissioner's rate	T2	%
OR		
Varied rate	T3	%
T1 x T2 (or x T3)	T11	
Show at 5A in Summary		
Reason code for variation	T4	

PAYG tax withheld

Total of salary, wages and other payments	W1	
Amounts withheld from payments shown at W1	W2	
Amounts withheld where no ABN is quoted	W4	
Other amounts withheld (excluding any amount shown at W2 or W4)	W3	
Total amounts withheld	W5	

Show at 4 in Summary

Sensitive (when completed)

Fringe benefits tax (FBT) instalment

[Empty box]

ATO instalment amount	Show this amount at 6A in Summary If varying this amount, complete F2, F3 and F4	F1	<input type="text"/>
Estimated FBT for the year		F2	<input type="text"/>
Varied amount for the quarter	Show at 6A in Summary	F3	<input type="text"/>
Reason code for variation		F4	<input type="text"/>

Declaration:

I declare that the information given on this form is accurate and complete, and that I am authorised to make this declaration. The tax invoice requirements have been met.

(IAS Quarterly - 01/10/2021 to 31/12/2021)

Please provide an estimate of the time taken to complete this form.

Signature

Date 13/01/2022

hrs

mins

EFT Code: