

Update your Information



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By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 360 146
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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	28 June 2019
Payment Date	9 August 2019
Direct Credit Reference No.	836906

023768 000 TCL



MS ANNE ELIZABETH CLEAVE &
MR JOHN EDWARD CLEAVE
<ACE SUPERANNUATION FUND A/C>
11 LEWIS PLACE
MANLY WEST QLD 4179

Distribution on Stapled Securities

Set out below are the details of your August 2019 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 28 cents per security, totalling 30 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	2 cents	1,000	\$20.00	\$20.00	\$8.57	\$20.00

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	28 cents	1,000	\$157.58	\$72.57	\$49.85	\$0.00	\$280.00	\$0.00	\$280.00	\$0.00

TOTAL

	No. of Securities at Record Date	Total Dividend and Distribution per Security	Total Gross Dividend and Distribution	Total Australian Tax Withheld	Non-Assessable Component	Total Net Dividend and Distribution	Total Franking Credits
Total	1,000	30 cents	\$300.00	\$0.00	\$157.58	\$300.00	\$8.57

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment.

Fees are applicable to certain types of payments valued at over \$100 AUD.

Important information is also contained on the back of this page

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 Account number: XXXXXX43

Amount Deposited

AUD\$300.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Withholding Tax

All amounts are in Australian dollars. Resident withholding tax has been deducted where Tax File Numbers have not been advised. Non-resident withholding tax has been deducted from the Interest Income and Rent and Other Income components of the distribution where applicable.

Annual Tax Statement

Your Annual Tax Statement in respect of the year ended 30 June 2019 accompanies this advice. The Annual Tax Statement contains information to assist you in preparing your 2019 Income Tax Return.

The Annual Tax Statement is also your AMIT Member Annual ("AMMA") Statement in respect of your direct security holding in Transurban Holding Trust ("THT"), which is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. This distribution statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

IT'S FAST AND SECURE - UPDATE YOUR SECURITY HOLDER INFORMATION ONLINE

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl. If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

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Annual Tax Statement

TRIPLE STAPLED SECURITIES - DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2020 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at www.transurban.com/investor-centre/distributions-and-tax/tax-guides. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2020. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2020. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2020.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

PART A: SUMMARY OF 2020 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

Item	Australian Resident Individual Tax Return Label	Total
Dividends - Franked	11T	\$20.00
Franking credit	11U	\$8.57
Share of non-primary production income	13U	\$0.00
Franked distributions from trusts	13C	\$0.00
Share of franking credits from franked dividends	13Q	\$0.00
Share of credit for TFN amounts withheld	13R	\$0.00
Share of credit for foreign resident withholding amounts	13A	\$0.00
Net capital gain	18A	\$0.00
Total current year capital gains	18H	\$0.00

PART B: COMPONENTS

	30 June 2019 (paid August 2019)	31 December 2019 (paid February 2020)	Total
Dividend - Transurban Holdings Limited¹			
Dividends - Franked	\$20.00	\$0.00	\$20.00
Franking Credit / Tax Offset	\$8.57	\$0.00	\$8.57
Distribution - Transurban Holding Trust²			
Assessable Australian Income (Attribution Amounts)	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Interest Income	\$0.00	\$0.00	\$0.00
Rent and Other Income ³	\$0.00	\$0.00	\$0.00
Non-Concessional MIT Income (NCMI)	\$0.00	\$0.00	\$0.00
Capital Gain - Discount	\$0.00	\$0.00	\$0.00
Capital Gain - Other	\$0.00	\$0.00	\$0.00
Franked Distribution	\$0.00	\$0.00	\$0.00
Franking Credit / Tax Offset	\$0.00	\$0.00	\$0.00
Other - Transurban Holding Trust⁴	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Non-Assessable Amount	\$0.00	\$0.00	\$0.00
TFN / ABN Withholding ⁵	\$0.00	\$0.00	\$0.00
AMIT Withholding ⁵	\$0.00	\$0.00	\$0.00
Non-Resident Withholding ⁵	\$0.00	\$0.00	\$0.00

Net Cash Distribution For The Year - Transurban Holding Trust⁴

Gross Distribution (paid February 2020)	\$0.00
Tax withheld ⁵	\$0.00
Gross Distribution (paid August 2020)	\$0.00
Tax withheld ⁵	\$0.00
Net cash distributions applicable to the year ended 30 June 2020	\$0.00

PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust⁴

AMIT cost base net increase amount	\$0.00
AMIT cost base net decrease amount	\$0.00

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2020.